



# QUICK ORDER

*User Guide*



*Quick Order* is an extension built for Magento 2 that will help you to offer a better shopping experience to your customers. The extension remains on a unique frontend page where your customers will be able to quickly order in bulk with fast order form.

You can decide what customer group(s) can access the quick order page. This extension is particularly useful for B2B purpose.

Indeed, B2B customers don't shop, they buy! Then it is important for them to get in, do what they want and get out. They cannot waste any time. The *Quick Order* extension will considerably reduce the order process to several clicks for customers who already know the names or the SKUs of the products they are looking for. They'll be able to place orders instantly via an autocomplete search box that displays the auto-suggestions for products.

In general, B2B orders are very large and include huge quantities, so adding items one-by-one would not be efficient. The *Quick Order* extension allows customers to order in bulk via the text area or directly from a CSV import file.

# How to use the Quick Order extension for Magento 2?

The *Quick Order* extension can be completely configured from:

👉 STORES 👉 SETTINGS 👉 CONFIGURATION 👉 WYOMIND 👉 QUICK ORDER

## Enable the Quick Order option

### Global Settings

The first step is to enable the Quick Order.

#### Global Settings

Enable Quick Order [store view] Yes

When enabled, you'll have more options to configure.

## Configure the display of the Quick Order extension

In the **Frontend** section, you'll have the possibility to manage the configuration and display of the Quick Order page.

### Frontend

URL key of the Quick Order page [store view] quickorder

Title of the Quick Order page [store view] Quick Order

Add a top link on the frontend pages [store view] Yes

Top link label [store view] Quick Order

Customer groups allowed to access the page [global]

- All customer groups
- NOT LOGGED IN
- General
- Wholesale
- Retailer

## URL key

You can define the URL key of the Quick Order page.

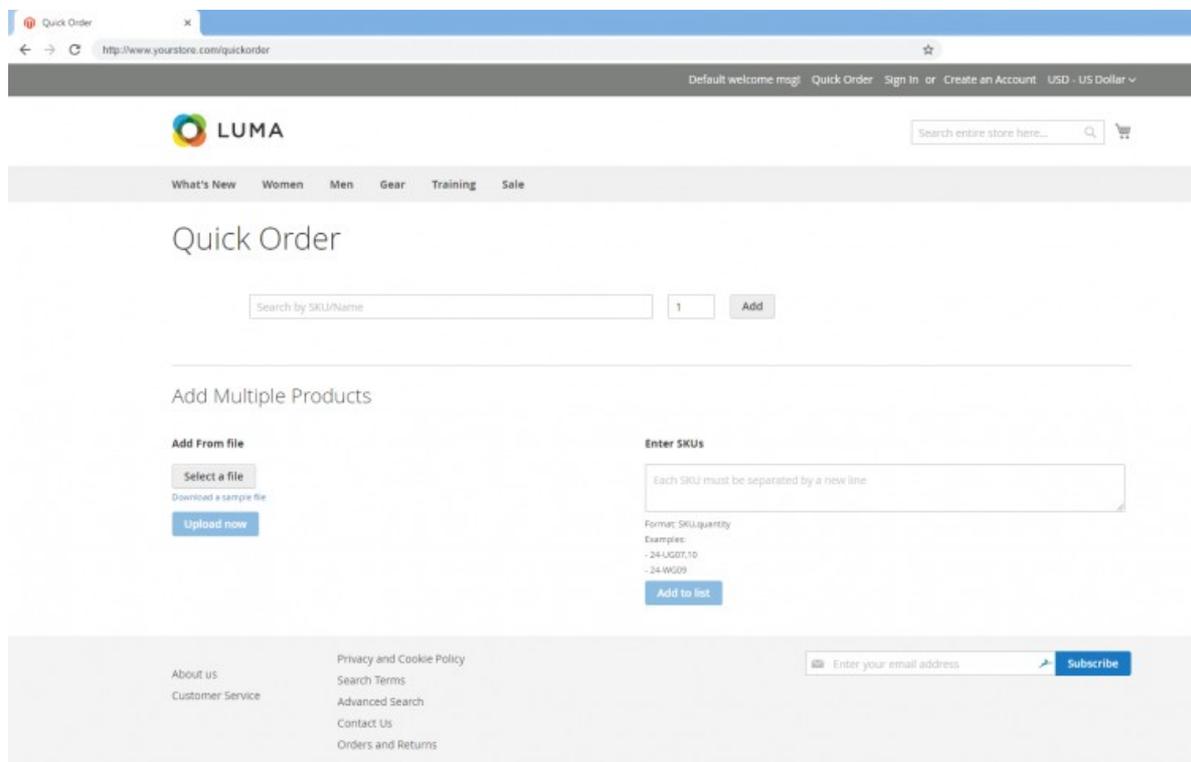
For example:  
quickorder

## Title

Define a title for the Quick Order page.

For example:  
Quick Order

The title will be displayed in the page and in the browser's tab.

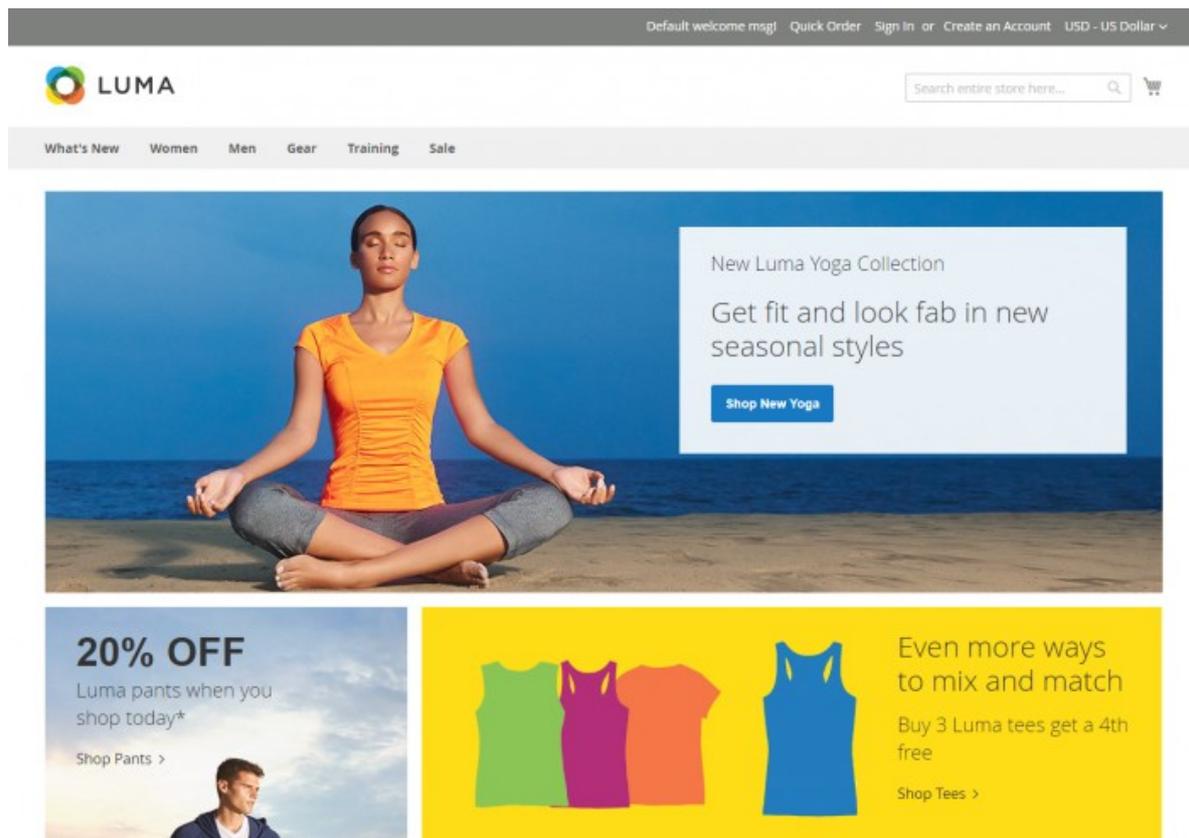


## Top link

Feel free to add a top link on the frontend pages and define its label.

For example:  
Quick Order

The link will then be displayed on the top bar of your frontend pages.

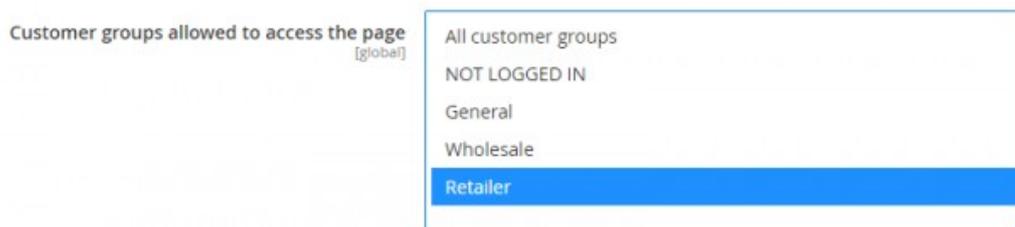


## Customer groups

You can restrict the Quick Order page to one or more customer groups.

For example:

Retailer



In that case, only the retailers will be able to access the Quick Order page.

Configure the behavior of the Quick Order extension

The Quick Order extension can be completely customized. You have the possibility to let your customers gain precious time by allowing them to order in bulk via a text area or an import file.

## Behavior

Automatically add products to cart <small>[store view]</small>	Yes
Allow users to add products from a CSV file <small>[store view]</small>	Yes
Allow users to export the list as a CSV file <small>[store view]</small>	Yes
Export file name <small>[store view]</small>	Products
Allow users to add products from a text area <small>[store view]</small>	Yes
Skus, qties, options, ... separator for adding products from the textarea <small>[store view]</small>	,

⌵ Grid

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⌵ Product configuration popup

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⌵ Autocomplete

## Automatically add to cart

You can automatically add the products to cart when selected.

That way, when adding products to the list, they are automatically added to the cart without any action from the user.

The screenshot shows the LUMA storefront with a 'Quick Order' section. A search bar contains 'Strive Shoulder Pack' and the 'Add' button is highlighted. A cart popup is visible on the right, showing '1 item' and a 'Cart Subtotal: \$32.00'. The cart contains one item: 'Strive Shoulder Pack' priced at \$32.00 with a quantity of 1. The popup includes a 'Go to Checkout' button and a 'View and edit cart' link.

Note that if you edit the cart, this will have the same effect on the list and vice versa.

## Add products in bulk to the list

The extension allows you to add several products in one go. For this, you have several possibilities:

- Enter SKUs via a text area
- Upload a CSV file

### Add Multiple Products

#### Add From file

Select a file

Download a sample file

Upload now

#### Enter SKUs

Each SKU must be separated by a new line

Format: SKU,quantity

Examples:

- 24-UG07,10

- 24-WG09

Add to list

These features are particularly useful for B2B purpose.

### Add products from a text area

Allow users to add products to the list directly from a text area.

You have the possibility to define the separator for adding products.

For example:

,

You can use the following format:

**SKU,quantity**

Note that each SKU must be on a separate line.

For example:

24-MB04,10

24-WG09

By default, the quantity is 1.

#### Enter SKUs

24-MB04,10  
24-WG09

Format: SKU,quantity

Examples:

24-UG07,10

24-WG09

Add to list

After having clicked on , a notification confirms that the product has been added to the list.

## Quick Order

✓ The product **24-UG06** has been added to the cart.

✓ The product **24-WG084** has been added to the cart.

✓ The product **24-WG088** has been added to the cart.

Search by SKU/Name

Product	Qty	Unit Price	Total Price	
 <b>Strive Shoulder Pack</b> 24-MB04	<input type="text" value="1"/>	\$32.00	\$32.00	<input type="button" value="🗑"/>
 <b>Affirm Water Bottle</b> 24-UG06	<input type="text" value="10"/>	\$7.00	\$70.00	<input type="button" value="🗑"/>
 <b>Sprite Foam Yoga Brick</b> 24-WG084	<input type="text" value="10"/>	\$5.00	\$50.00	<input type="button" value="🗑"/>
 <b>Sprite Foam Roller</b> 24-WG088	<input type="text" value="10"/>	\$19.00	\$190.00	<input type="button" value="🗑"/>

View and edit cart

Note that for now, only simple products without custom option are supported.

### Add products from a CSV file

You can also allow the users to add products to the list from a CSV file.

When that option is enabled, the customers can select a CSV file to automatically add products they want in bulk.

After having selected the file, they can click on .

You have the possibility to download a sample file.

#### Add From file

Products.csv

[Download a sample file](#)

Here is an example of CSV file:

24-WB03, 30  
24-UG06, 30  
24-WG088, 30  
24-WG084, 30  
24-UG02, 30

The products will then be directly added to the list.

## Quick Order

✓ The product **24-UG06** has been added to the cart.

✓ The product **24-WG084** has been added to the cart.

✓ The product **24-WG088** has been added to the cart.

Search by SKU/Name

Product	Qty	Unit Price	Total Price	
 <b>Strive Shoulder Pack</b> 24-MB04	<input type="text" value="1"/>	\$32.00	\$32.00	
 <b>Affirm Water Bottle</b> 24-UG06	<input type="text" value="10"/>	\$7.00	\$70.00	
 <b>Sprite Foam Yoga Brick</b> 24-WG084	<input type="text" value="10"/>	\$5.00	\$50.00	
 <b>Sprite Foam Roller</b> 24-WG088	<input type="text" value="10"/>	\$19.00	\$190.00	

View and edit cart

Note that for now, only simple products without custom option are supported.

### Export the list as a CSV file

You have the possibility to allow the users to export the list as a CSV file.

When the option is enabled, customers can click on .

## Quick Order

Search by SKU/Name  1

Product	Qty	
 <b>Driven Backpack</b> 24-WB03	<input type="text" value="30"/>	<input type="button" value="🗑"/>
 <b>Affirm Water Bottle</b> 24-UG06	<input type="text" value="30"/>	<input type="button" value="🗑"/>
 <b>Sprite Foam Roller</b> 24-WG088	<input type="text" value="30"/>	<input type="button" value="🗑"/>
 <b>Sprite Foam Yoga Brick</b> 24-WG084	<input type="text" value="30"/>	<input type="button" value="🗑"/>
 <b>Pursuit Lumaflex™ Tone Band</b> 24-UG02	<input type="text" value="30"/>	<input type="button" value="🗑"/>

For example, this is useful for a future quick order.

You can define the export file name.

For example:

Products

Then, the exported file will be:

products.csv

It will include the SKUs of the products and their quantities.

## Grid

From the grid of products, you can choose to display the product prices or not.

Grid

Display prices    
[store view]

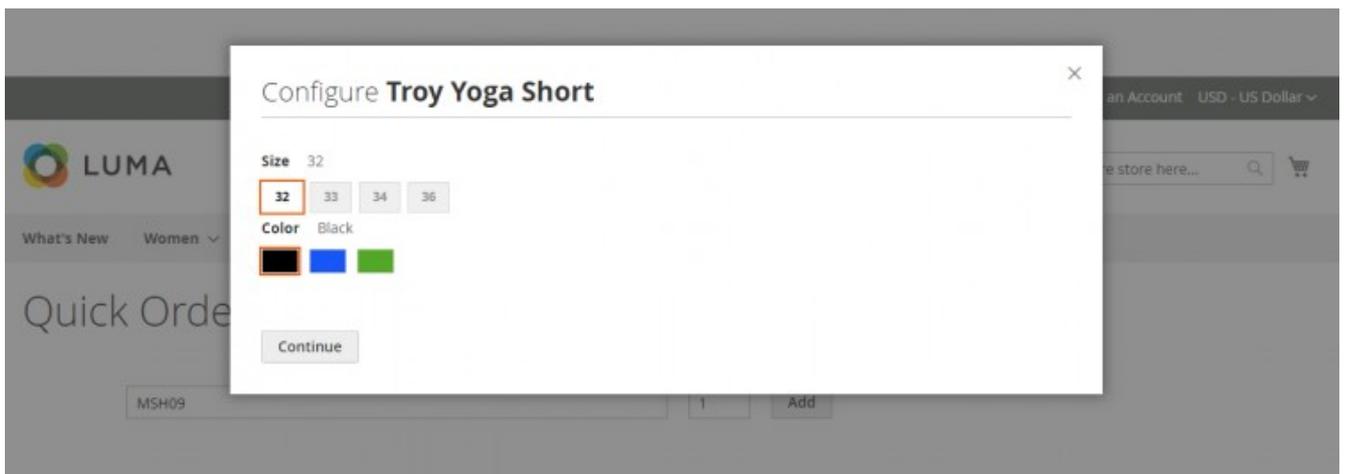
If the above option is enabled, the **Unit price** and the **Total price** will be displayed in the grid for each product.

## Quick Order

<input type="text" value="24-UG06"/>	<input type="text" value="1"/>	<input type="button" value="Add"/>
<b>Product</b>	<b>Qty</b>	<b>Unit Price</b> <b>Total Price</b>
 <b>Affirm Water Bottle</b> 24-UG06	<input type="text" value="10"/>	\$7.00   \$70.00 
<input type="button" value="Reset the list"/> <input type="button" value="Export the list"/>		<input type="button" value="View and edit cart"/> <input type="button" value="Go to Checkout"/>

## Product configuration popup

When adding a configurable product to the list, you'll need to select different options, for example the size and color. For this, a popup is displayed.

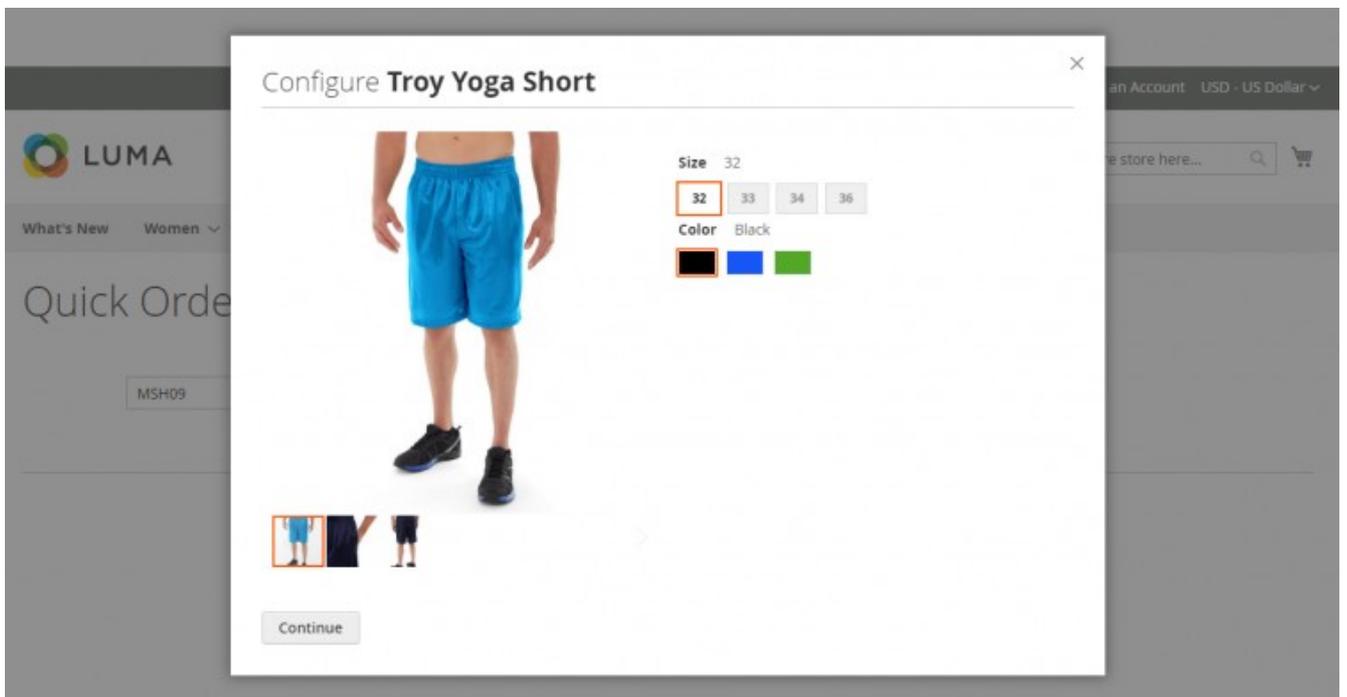


You can also add the product images gallery to that popup.

### Product configuration popup

Display the product images gallery    
[store view]

When enabled, the product images will be displayed.



## Autocomplete

You have the possibility to enable the autocomplete search.

### Autocomplete

Enable autocomplete search [store view]

Use the Wyomind Elasticsearch module in the autocomplete [store view]   
The module Wyomind\_ElasticsearchCore must be installed and enabled in order to retrieve the autocomplete results from Elasticsearch

### Results display

Number of results in the autocomplete dropdown [store view]

Display product SKU [store view]

Display product image [store view]

Display product price [store view]

Note that if you're using the Wyomind Elasticsearch Core module, you will be able to use it in the search.

### Define the number of results

Define the number of results in the autocomplete dropdown.

For example:

5

## Quick Order

The screenshot shows a search bar with the text 'yoga'. Below it is a dropdown menu listing five products with their SKUs and prices:

Product Name	SKU	Price
Leah Yoga Top	WT05	\$39.00
Bess Yoga Short	WSH05	\$28.00
Selene Yoga Hoodie	WH05	\$42.00
Josie Yoga Jacket	WJ02	\$56.25
Jade Yoga Jacket	WJ09	\$32.00

To the right of the dropdown is a quantity input field with the value '1' and an 'Add' button. Below the dropdown is a section for 'Enter SKUs' with a text area containing the instruction 'Each SKU must be separated by a new line' and a list of examples: '24-UG07.10' and '24-WG09'. An 'Add to list' button is located at the bottom right of the dropdown area.

### Display product SKU

Choose to display the product SKU in the Autocomplete.

## Quick Order

The screenshot shows a search bar with the text 'strap'. Below it is a dropdown menu showing one product:

Product Name	SKU
Set of Sprite Yoga Straps	24-WG085_Group

To the right of the dropdown is a quantity input field with the value '1' and an 'Add' button.

### Display product image

Choose to display the product image in the Autocomplete.

## Quick Order

The screenshot shows a search bar with the text 'strap'. Below it is a dropdown menu showing one product with a small image of the product:

Product Name	Image
Set of Sprite Yoga Straps	

To the right of the dropdown is a quantity input field with the value '1' and an 'Add' button.

### Display product price

Choose to display the product price in the Autocomplete.

## Quick Order

strap	1	Add
<b>Set of Sprite Yoga Straps</b>		From: <b>\$14.00</b>

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