

Connect Unify To Magento

Note: To connect your Magento store you may need your FTP information. Contact your System Administrator or hosting company to get this information.

<https://help.webgility.com/hc/en-us/articles/201806308-Connect-Unify-To-Magento>

To connect to Magento you need to install a Webgility Store Module. This one time setup will allow you to pull in your order, product, and customer data into Unify and sync with your accounting system.

Step 1: If you're new to Unify and have not connected any stores, go to **Step 2**. If you are adding additional stores go to your **Connections Tab**, in the Stores section click **Add a Store**.

Step 2: Select Magento and click Continue.

Add your Store Channels

Select your store type from the options below and we'll help you connect to it.
Don't worry, Unify won't sync anything until you tell us to do so.

	Custom Store				

Cancel Continue >

Step 3: To check if you already have a Webgility Store Module, Unify needs Your Store Web Address. Enter it in and click Continue.

Add Store Wizard

1 Select Store ✓

2 Verify URL

3 Install Module

4 Enter store details

5 Get orders

Verify if you have the Webgility Store Module Installed

To connect to your store you must first install the Webgility Store Module. First, let's check if you have installed already by entering your store web address, which is the URL that your customer goes to buy your products.

Your Store Web Address:

Password protected directory (.htaccess)?

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NOTE: If your Webgility Store Module is already set up you will skip to Step 5

Step 4a: Enter the server details and FTP credentials which are provided by your System Administrator or your hosting company. Click **Connect to store**.

Add Store Wizard

- 1 Select Store ✓
- 2 Verify URL ✓
- 3 Install Module
- 4 Enter store details
- 5 Get orders

Install the Webgility Store Module in your Server

Enter your FTP Credentials to help you install the Webgility Store Module in your server. If you don't have them, contact your web host or web developer. ?

Server:

FTP username:

FTP password:

Port:

FTP SFTP

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Step 4b: Select the Magento root or "pub" folder to install Magento. Click **install Webgility Store Module**.

Add Store Wizard

1 Select Store ✓

2 Verify URL ✓


3 Install Module

4 Enter store details

5 Get orders

Install the Webgility Store Module in your Server

Locate your store's root folder. Then click on *Install Webgility Store Module*.
eg: <http://192.168.0.20>



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Step 5: Once the module is installed, your **Webgility Store Module Address** will come up pre-filled. Enter your store **Username** and **Password**, then click **Continue**.

Add Store Wizard

- 1 Select Store ✓
- 2 Verify URL ✓
- 3 Download Module ✓
- 4 Install Module ✓
- 5 Enter store details
- 6 Get orders

Enter your Magento Connection Details

Webgility Store Module address:

Admin username:

Admin password:

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Step 6: Select the **date range** and **status** of orders you want to pull into Unify. Click **Continue** and you will be redirected to the Sales Tab where your orders will download.

Add Store Wizard

- 1 Select Store ✓
- 2 Verify URL ✓
- 3 Download Module ✓
- 4 Install Module ✓
- 5 Enter store details ✓
- 6 Get orders

Select which orders to get into Unify

Select a range to start downloading orders: 15 Days ▾

Select status to download: 17 filters selected ▾

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