

2022 Coupon Auto Share User Guide

USER GUIDE

Overview

Wagento's Coupon Auto Share at Checkout Magento extension helps to send order confirmation emails and share the coupon codes to customers. This extension can be installed easily and configured manually through the Magento admin panel. The configuration panel allows merchants to see the used number of coupons and number of imported coupons.

Feature

- Optional notification configuration to alert.
- Admin can modify cart rules based on needs.
- Import Coupon feature allows admin to import coupon codes in bulk via CSV file.
- Admin can download CSV files of all imported coupons using the Export All Coupons button.
- Admin can resend coupon code to particular customers via the send email button in the order section.

Installation

Marketplace Download Module Link:

Magento doesn't allow the download module manually and install it on our store. We need to install the module using composer.

Installation Step Provide By Magento:

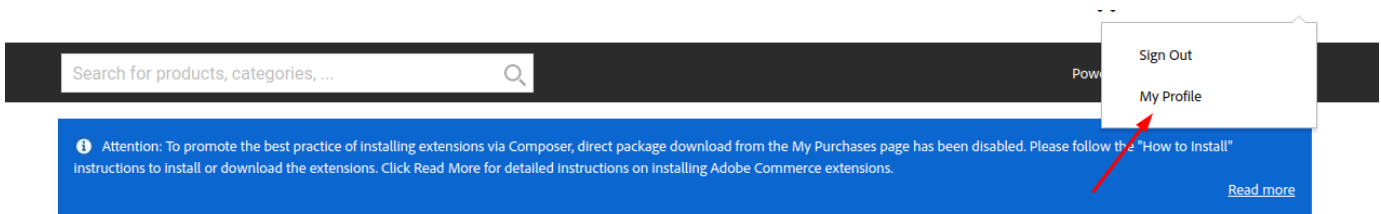
1. Please ensure you are using the correct access keys([My Profile - Access Keys](#))
2. Paste the access keys in your auth.json file inside your project
3. Use the "composer require <module_name>:<version>" command to add the extension to your project. If you just need the extension package code for a specific version (for example, for code review purposes), you can initialize an empty project and just add composer require statement for the extension to a blank composer.json
4. You can see the list of versions in the selector below the extension module name

Installation Document Provide By Magento:

[General CLI installation | Adobe Commerce Developer Guide](#)

Module Installation By Composer:

- Log in to [Commerce Marketplace](#) with the username and password you used to purchase the component.
- In the upper right corner, click Username > My Account.



- On the My Profile page, click My Purchases.



i Attention: To promote the best practice of installing extensions via Composer, direct package download from the My Purchases page has been disabled. Instructions to install or download the extensions. Click [Read More](#) for detailed instructions on installing Adobe Commerce extensions.

[Marketplace](#)[Adobe Commerce](#)[Developer Portal](#)[My Products](#)[Payment](#)[My Information](#)[My Subscriptions](#)[Purchase History](#)[Profile Settings](#)[Access Keys](#)[Refunded Orders](#)[My Purchases](#)

- On the My Purchases page, click Technical Details for the module you purchased. You can get the Coupon Auto Share module information.
- Before you install the module, We required authentication keys. We can create the authentication keys using our Magento account.
- Go to [Access Keys](#) page and Create A New Access Key
-

These keys can be used for authorized downloads of the Adobe Commerce 2.X (M2) platform, extensions, and themes. Please see these instruction documents for installing the platform and extensions or themes .

Name	Access Keys	Status	Actions
bhaveshjalondhara	Public Key: [redacted] Copy Private Key: [redacted] Copy	Enabled	Disable Delete

- We need to add authentication keys in the project root auth.json file.

UserName: Public Key

Password: Private Key

- We need to add authentication keys in the project root auth.json file.

General Configuration

Enable Module <small>[website]</small>	No
Cart Rule Name <small>[website]</small>	10% Off For Second Order
Enter here the cart rule name, When you will save this configuration it will create/update a cart rule using this same name. You can update the settings from Marketing >> Promotions >> Cart Price Rules , but do not generate the codes from cart rule.	
Dynamically Coupons Generated <small>[website]</small>	No
Enable this option to generate dynamically coupons instead of imported coupon.	
Import Coupons <small>[website]</small>	<input type="button" value="Choose file"/> No file chosen
Used Coupons: 0 Total Coupons: 3 Sample CSV To Import: DOWNLOAD Import here your coupon code CSV file.	
Export All Coupons <small>[website]</small>	<input type="button" value="Download"/>
You will get the CSV file with all coupons code of the cart price rule.	
Customer Groups <small>[website]</small>	<div style="border: 1px solid #ccc; padding: 5px;"><p>NOT LOGGED IN</p><p>General</p><p>Wholesale</p><p>Retailer</p></div>

General Configuration:

- Enable Module** : Set as Yes to enable the module
- Cart Rule Name** : Define any Rule Name which is created in the **Marketing Promotion Cart Price Rule**
Example : 10% OFF ON SECOND ORDER
- Dynamically Coupons Generated** : Enable this option when you don't have any coupons so that coupons will be created automatically when it's needed. A newlycreated coupon will be shown on the cart price rule as well.
- Import Coupons** : Just import CSV files with only coupon codes. All imported coupons will be imported on the cart price rule as well.
- Export All Coupons** : You are able to download CSV files with all coupons which are imported by admin and you can also see which coupons are used or not.

Admin Notification Configuration

Active Notification <small>[website]</small>	Yes
Email Address <small>[website]</small>	bhavesj.jalondhara@wagento.com
Enter email address to get notification about How many coupons are remaining?	
Notify for Remaining Coupons Below <small>[website]</small>	5
Enter the only number to get a notification when unused coupons qty reach below from your entered number.	
Notification Email Template <small>[website]</small>	Admin Notification Template (Default)

Admin Notification Configuration:

1. **Active Notification** : Enable this option to get notification about how many coupons are left.
2. **Email Address** : Enter the email address to get the notification.
3. **Notify for Remaining Coupons Below** : Enter the number so admin will get the notification when coupon qty reaches below of your entered number.
4. **Notification Email Template** : By default, it will take the default email template for notification.

Setup Short Code In The Order Email Template.



Please follow the below steps to set coupon code in email templates:

- Step 1: Go to the **Marketing >> Communications >> Email Templates**
- Step 2: Click on the **Add New Template** button.
- Step 3: Load default template >> **Magento_Sales** >> select **New Order** and click on the Load Template button.
- Step 4: Copy the shortcode: **{{var couponcode|raw}}**
- Step 5: At the specific location you can paste the above shortcode in the **Template Content** section
- Step 6: Save the template with a specific email template name and you can click on the Preview Template button to check the layout of the template.
- Step 7: Go to the **Stores >> Settings >> Configurations >> Sales >> Sales Email >> Order** >> Select your recently created template in the **New Order Confirmation Template** field.
- Step 8: Save the configurations.

If you have enabled the guest checkout option. Do the above 1 to 8 same steps for **Guest Order Email** In the above steps you just need to take create below points:

- In step 3, select **New Order For Guest**
- In step 7, select your recently created template in the **New Order Confirmation Template for Guest**

Setup Short Code In The Order Email Template:

Note: Please follow the below steps to set coupon code in email templates:

Step 1 : Go to the **Marketing Communications Email Templates**

Step 2 : Click on the Add New Template button.

Step 3 : Load default template **Magento_Sales** select **New Order** and click on the Load Template button.

Step 4 : Copy the shortcode: **{{var couponcode|raw}}** section

Step 5 : At the specific location you can paste the above shortcode in the Template Content

Step 6 : Save the template with a specific email template name and you can click on the Preview Template button to check the layout of the template.

Step 7 : Go to the **Stores Settings Configurations Sales Sales Email Order** Select your recently created template in the **New Order Confirmation Template** field.

Step 8 : Save the configurations.

Note: If you have enabled the guest checkout option. Do the above 1 to 8 same steps for Guest Order Email In the above steps you just need to take create below points:

In step 3 , select **New Order For Guest**

In step 7 , select your recently created template in the **New Order Confirmation Template** for Guest

Functionality/Experience

Create Email Templates:

- We need to create the email template using admin panel. Go to the **Marketing Communications Email Templates**. and create the email template as per the below screenshot.
- We need to add a coupon shortcode in the email template. **{{var couponcode|raw}}**

← Back
Delete Template
Reset
Convert to Plain Text
Preview Template
Save Template

Template Information

Currently Used For [Stores -> Configuration -> Sales Emails -> Order -> New Order Confirmation Template for Guest \(Default Config\)](#)

Template Name *

Template Subject *

Template Content *

```

</tr>
</tr>
<td class="method-info">
<h3>{{trans "Payment Method"}}</h3>
{{var payment_html|raw}}
</td>
{{depend order_data.is_not_virtual}}
<td class="method-info">
<h3>{{trans "Shipping Method"}}</h3>
<p>{{var order.shipping_description}}</p>
</td>
{{/depend}}
</tr>
</table>
{{layout handle="sales_email_order_invoice_items" invoice_id=$invoice_id order_id=$order_id}}
</td>
</tr>
</table>
<div>Please use this coupon code: {{var couponcode|raw}}</div>
{{template config_path="design/email/footer_template"}}

```

Template Styles

Set the coupon code in the cart price rule:

- Open the admin panel and define any Rule Name which is created in the **Marketing Promotion Cart Price Rule**.

Dashboard
admin
Add New Rule

Cart Price Rules

Search [Reset Filter](#) 6 records found 20 per page 1 of 1

ID	Rule	Coupon Code	Start	End	Status	Web Site	Priority
			From <input type="text"/> To <input type="text"/>	From <input type="text"/> To <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
1	Buy 3 tee shirts and get the 4th free			--	Active	Main Website	0
2	Spend \$50 or more - shipping is free			--	Active	Main Website	0
3	20% OFF Ever \$200-plus purchase!			--	Active	Main Website	0
4	\$4 Luma water bottle (save 70%)	H20		--	Active	Main Website	0
5	10% Off For Second Order		Dec 2, 2	--	Active	Main Website	0
6	10% OFF ON SECOND ORDER	10%OFF	Jul 22, 2022	--	Active	Main Website	0

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Magento ver. 2.4.4
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We need to define the coupon code at a time to create the cart price rule.

Ex: 10%OFF

10% OFF ON SECOND ORDER

← Back Delete Reset Save and Continue Edit Save

Active * Yes

Websites * Main Website ?

Customer Groups * NOT LOGGED IN
General
Wholesale
Retailer

Coupon * Specific Coupon

Coupon Code * 10%OFF

Use Auto Generation
If you select and save the rule you will be able to generate multiple coupon codes.

Uses per Coupon 0

Uses per Customer 0
Usage limit enforced for logged in customers only.

Place the Order:


- The user needs to place the order. The coupon code will be displayed in the order confirmation email.

Payment Method	Shipping Method	
Check / Money order	Flat Rate - Fixed	
Please use this coupon code: 10%OFF		
Items	Qty	Price
Typhon Performance Fleece-lined Jacket	1	\$60.00
SKU: MJ11-M-Black		
Size		
M		
Color		
Black		
	Subtotal	\$60.00
	Shipping & Handling	\$5.00
	Grand Total	\$65.00

- Users can use this coupon code in the new order.

Shopping Cart

✓ You used coupon code "10%OFF".

Item	Price	Qty	Subtotal
 <p>Typhon Performance Fleece-lined Jacket Size: M Color: Black</p> <p>Move to Wishlist</p>	\$60.00	1	\$60.00



Update Shopping Cart

Apply Discount Code ^

10%OFF [Cancel Coupon](#)

Summary

[Estimate Shipping and Tax](#) ^

Subtotal	\$60.00
Discount (10% OFF ON SECOND ORDER)	-\$6.00
Shipping (Flat Rate - Fixed)	\$5.00
Order Total	\$59.00

[Proceed to Checkout](#)

[Check Out with Multiple Addresses](#)