

Targetbay Installation Instruction

Follow steps by steps as below to get it done for magento site.

1. Download the `Targetbay_Tracking.zip`
2. Unzip the file in a temporary directory.
3. Upload it to Magento installation root directory.
4. Login to the Magento as admin then go to **System >> Cache Management** and **Disable** the cache.
5. Enter the following at the command line:
php bin/magento setup:upgrade
6. To check/confirm TargetBay extension has been installed. Go to **Stores >> Configuration >>Advanced >> Advanced**, the module will be shown in the admin panel
7. Go to the **System -> Configuration -> Tracking configuration**, Enter the Targetbay Api Token and Api Index.
API Index : Given by TB team
API Token : Given by TB team

System Messages: ▲ 1

Configuration

Click here to save the settings

Save C Default Config ?

TRACKING

Tracking Setup

Tracking Configurations

GENERAL

CATALOG

CUSTOMERS

SALES

SERVICES

ADVANCED

Enable Module: Yes
[store view] Enable or disable the tracking module.

Api Token: Please enter dev API token

Api Index: Please enter dev API index

Select Page Types: All Pages
[store view] Add Product, Delete Product, Update Product, Page Visit, Category View, Product View, Search Page, Create Account, Login

Reviews per page: 10
[store view]

Enable Debug: Yes
[store view] Enable or disable the Debugging.

Log File Name: tracking.log
[store view] Log the info

Coupon Code Configuration

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8. If you want you can enable the cache in admin. **Go to System >> Cache Management** and **Enable** the cache.

Configure Magento REST API Settings

1. Login to your Magento Admin and navigate to **System > Extensions > Integrations**
2. Click on **Add New Integration**.
3. Complete all details in the Integration Info tab:

- Name:** SomeUniqueIntegrationName

- DASHBOARD
- SALES
- PRODUCTS
- CUSTOMERS
- MARKETING
- CONTENT
- REPORTS
- STORES
- SYSTEM

New Integration

← Back Save ▾

BASIC SETTINGS

Integration Info

API

General

Name *

Email

Callback URL

Enter URL where Oauth credentials can be sent when using Oauth for token exchange. We strongly recommend using https://.

Identity link URL

URL to redirect user to link their 3rd party account with this Magento integration credentials.

Current User Identity Verification

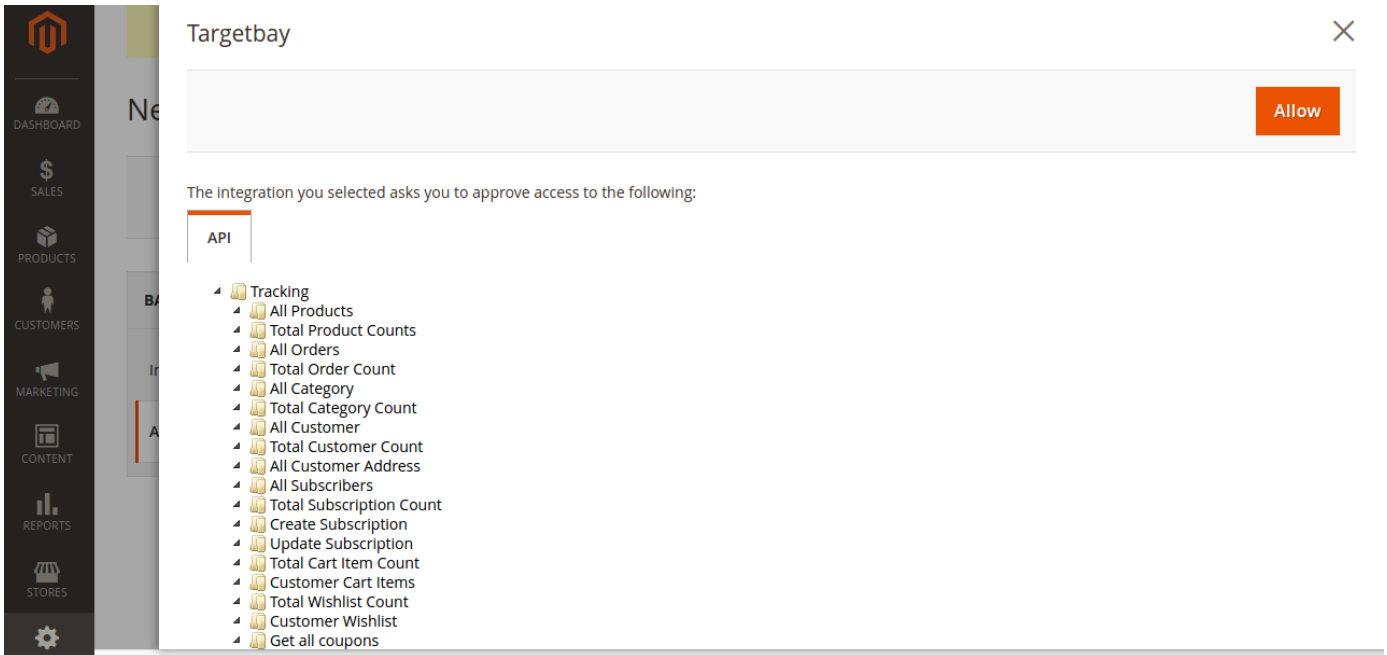
Your Password *

- Add permissions as desired on the **API** tab

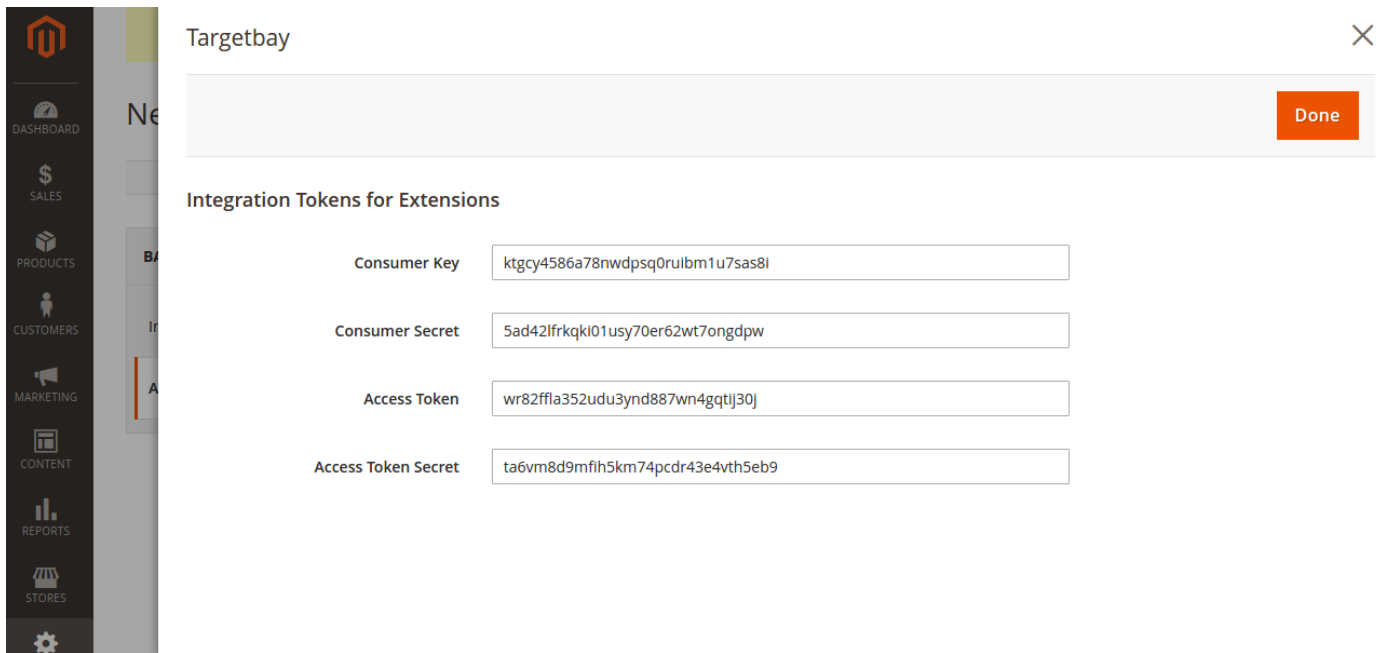
The screenshot displays the 'Edit "Targetbay" Integration' page. On the left is a vertical sidebar with navigation icons for Dashboard, Sales, Products, Customers, Marketing, Content, Reports, and Stores. The main content area is titled 'Edit "Targetbay" Integration' and includes a search bar, a notification bell with '8', and a user profile 'admin'. Below the title bar are 'Back' and 'Save' buttons. The 'BASIC SETTINGS' section contains 'Integration Info' and 'API' tabs. The 'Available APIs' section features a 'Resource Access' dropdown set to 'Custom' and a tree view of resources. The tree view includes categories like Dashboard, Sales, Operations, Orders, Actions, Invoices, Shipments, Billing Agreements, Transactions, Products, Customers, Carts, and Tracking. The 'Tracking' category is expanded, showing various API endpoints such as 'All Products', 'Total Product Counts', 'All Orders', 'Total Order Count', 'All Category', 'Total Category Count', 'All Customer', 'Total Customer Count', 'All Customer Address', 'All Subscribers', 'Total Subscription Count', 'Create Subscription', 'Update Subscription', 'Total Cart Item Count', 'Customer Cart Items', 'Total Wishlist Count', 'Customer Wishlist', 'Get all coupons', 'Create Coupon', 'Update Coupon', and 'Reward Points'. A 'Save' button is visible at the bottom right of the interface.

4. Select the **Save and Activate** option from the drop down menu.

5. A pop-up window displays, confirming API permissions. Click **Allow**. (Make sure your browser allows pop-up windows.)



6. Another pop-up window displays, which has consumer key, consumer secret, Access token, Access token secret.



Note: Please send the consumer key, consumer secret, Access token, Access Token Secret values to Targetbay Team.