

Purpletree SMS for Magento2

Installation & Configuration Instructions

Pre-requisites [very important]

- PHP v5.6 or above
- Ioncube Loader v6 or above

Installation by composer

- Update Magento's composer.json
- If you haven't done so already, change to your environment's root directory and enter the following commands to update it:

```
$composer require purpletree/sendsms:1.0.0 --no-update (assuming it is version 1.0.0)
```

```
$composer update
```

- Wait for project dependencies to update

Installation from Magento Marketplace or Downloaded Zip File

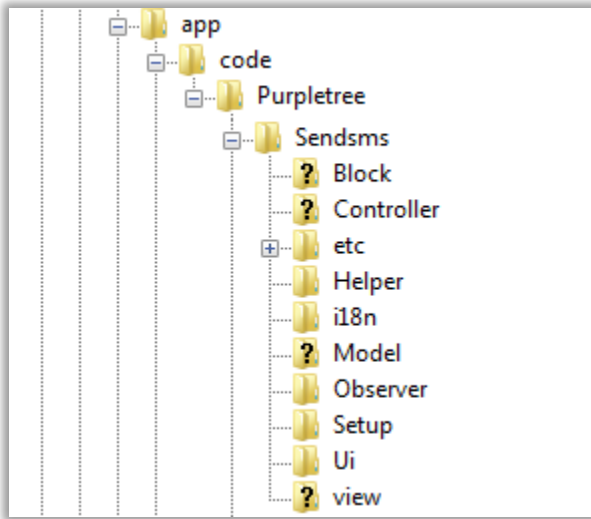
- Unpack the zip file inside **app/code/Purpletree/Sendsms/** directory.

Directory Structure of extension in Magento2 would be like:

```
<root>/app/code/Purpletree/Sendsms/controller
```

```
<root>/app/code/Purpletree/Sendsms/block
```

.. and other directories as shown below.



- From shell/command prompt, run following commands from Magento root directory:

```
$php bin/magento setup:upgrade
```

Additional installation step for Magento 2.0.x

This step is only required if you are using Magento 2.0.x.

1. Go to directory "Purpletree/Sendsms/view/adminhtml/ui_component"
2. Delete the file customer_listing.xml.
3. In the root directory ("Purpletree/Sendsms"), rename the file "customer_listing.xml.2.0.txt" to "customer_listing.xml".
4. Move this renamed file to the directory "Purpletree/Sendsms/view/adminhtml/ui_component".

Configuration Instructions

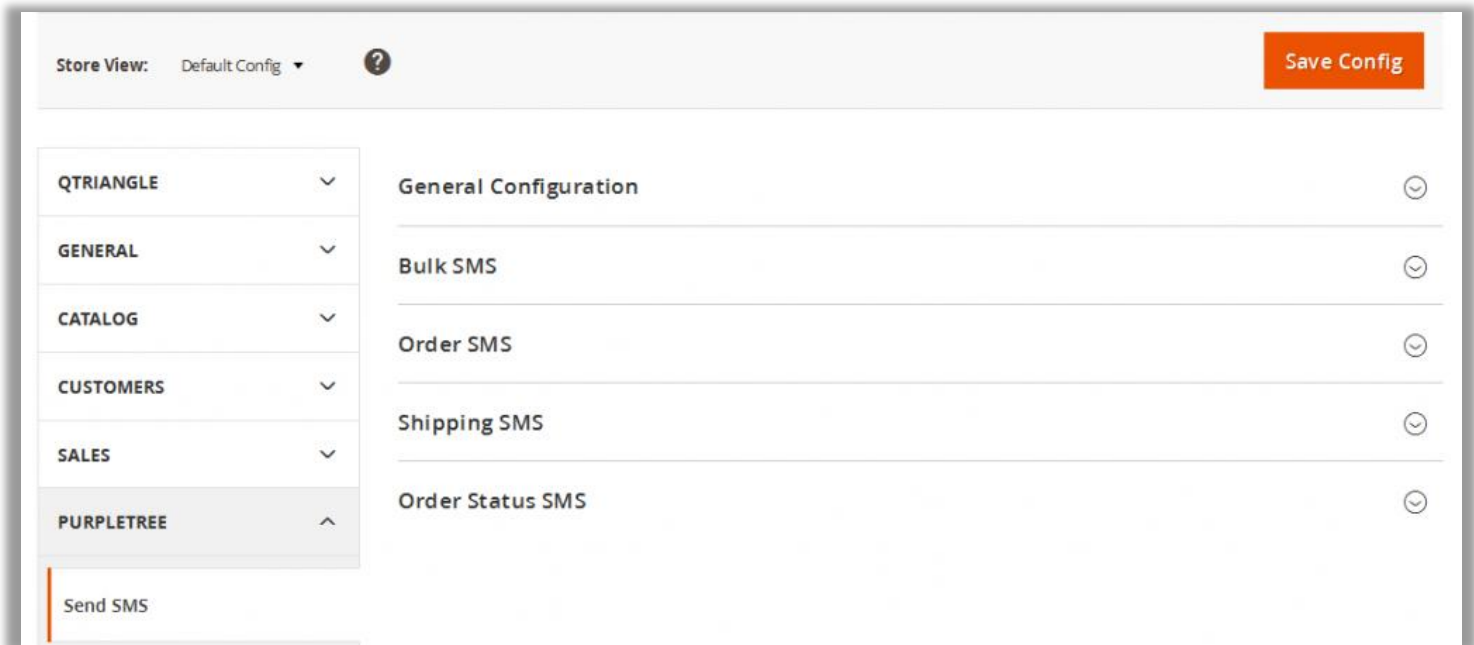
There are four different scenarios to send sms using this extension:

Bulk SMS – This can be used to send single SMS to multiple customers, from “customers” Grid.

Order SMS – SMS will be sent when order is placed by customer from website frontend or order is generated by admin from Admin Panel.

Shipping SMS – SMS will be sent when order is shipped by admin i.e. when admin clicks on “Ship” and creates shipment for the order from Admin Panel.

Order Delivered SMS – SMS will be sent when admin change the status of the order to Delivered. Admin can select the “Delivered” status for which this message is to be send.



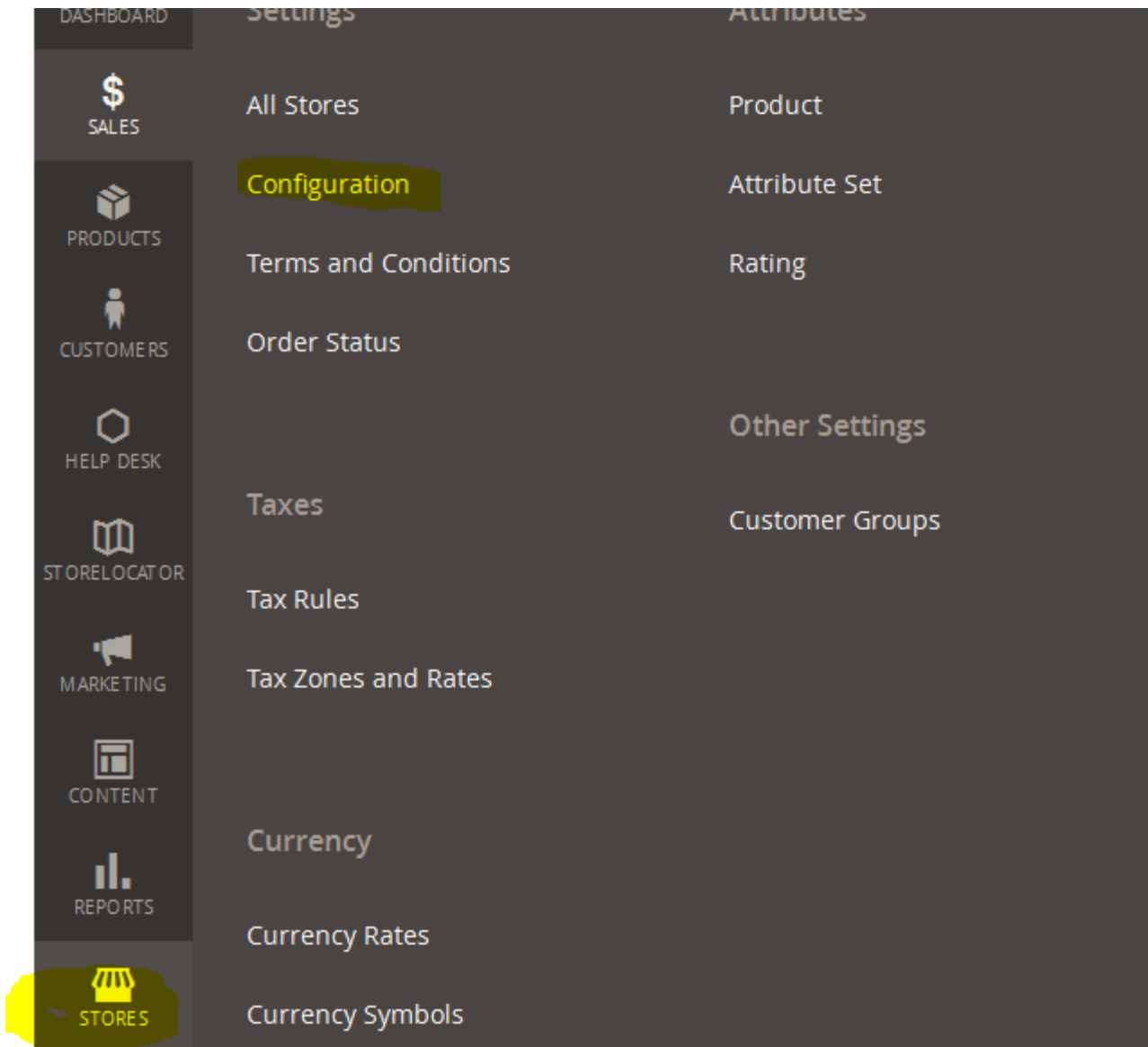
On successful installation, a new Configuration menu will be added in Admin Panel.

To Configure and Enable the Extension

- Go to Stores > All Stores > Configuration > PURPLETREE > Send SMS.
- In “General Configuration”, Set “Module Enable” to Yes.
- Now Enter License key you get with this extension in License key field. **(required field)**

If you haven’t received license key, please contact our support team.

Note: Valid License Key is required to save any configuration changes. Please purchase the extension to get a valid License key.



After changing options make sure you refresh your Magento cache.

All options are self-explanatory and have tooltips for additional information.

Detailed Configuration Instructions

General Configuration

- Module Enable – Set it to Yes for enabling all Modules.
- License Key – Purchase this extension from us and we will give your license key. Contact support if you haven't received license yet.
- **SMS API URL** – Enter the SMS API provided by sms provider.
- Use following variables for populating the dynamic fields in template.
- `__MOB__` = For mobile number [note double underscore “__” at start and end]
- `__TEXT__` = For SMS Text [note double underscore “__” at start and end]
- `__URL__` = For Store URL [note double underscore “__” at start and end]

Configuration
Save Config

<p>GENERAL ▼</p> <p>CATALOG ▼</p> <p>CUSTOMERS ▼</p> <p>SALES ▼</p> <p>PURPLETREE ▲</p> <hr/> <p>Send SMS</p> <hr/> <p>SERVICES ▼</p> <p>ADVANCED ▼</p>	<div style="display: flex; justify-content: space-between; align-items: center;"> <div> <p>General Configuration</p> </div> <div style="text-align: right;"> ⌵ </div> </div> <div style="margin-top: 10px;"> <p>Module Enable <small>[store view]</small> <input style="width: 150px;" type="text" value="Yes"/> ▼</p> <p>Enable Module.</p> </div> <div style="margin-top: 10px;"> <p>License Status <small>[store view]</small> <input style="width: 150px;" type="text" value="To be Validated"/></p> <p>View if License is Validated or not.</p> </div> <div style="margin-top: 10px;"> <p>License Key <small>[store view]</small> <input style="width: 150px;" type="text" value="XXXXXXXXXXXXXXXXXXXXXXXXXXXX"/></p> <p>Get this from Module Developer</p> </div> <div style="margin-top: 10px;"> <p>SMS API URL <small>[store view]</small> <input style="width: 150px;" type="text" value="http://www.google.com/number=__MOB__&sms=__"/></p> <p>Please enter the SMS API provided by sms provider, Note use these variable:- <code>__MOB__</code> (for mobile number), and <code>__TEXT__</code> (for SMS).</p> </div>
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Bulk SMS

- Select Yes/No to enable or disable. General Configuration must be Enabled for this module to work.

Bulk SMS ⌵

Enable [store view] ▼

Order SMS

- Enable – Select Yes/No to enable or disable.
- Template – Enter the text message you want to send when customer placed any order. This will also work if admin place any order from admin panel.
- Use following variables for populating the dynamic fields in template.
- `__NAME__` = For User name [note double underscore “__” at start and end]
- `__ORDERID__` = For Order id [note double underscore “__” at start and end]
- `__AMOUNT__` = For Amount [note double underscore “__” at start and end]
- `__URL__` = For Store URL [note double underscore “__” at start and end]

Note: General Configuration must be Enabled for this module to work.

Order SMS

Enable
[store view]

Template
[store view]

Note use these variable:- `__NAME__`(for User name), `__ORDERID__`(for Order id), `__AMOUNT__`(for Amount), `__URL__` (for store url).

Shipping SMS

- Enable – Select Yes/No to enable or disable.
- Template – Enter the text message you want to send when Shipment is created by admin from admin panel for any order.
- Use following variables for populating the dynamic fields in template.
- `__NAME__` = For User name [note double underscore “__” at start and end]
- `__ORDERID__` = For Order id [note double underscore “__” at start and end]
- `__URL__` = For Store URL [note double underscore “__” at start and end]

Note: General Configuration must be Enabled for this module to work.

Shipping SMS



Enable
[store view]

Yes

Template
[store view]

Hello `__NAME__`, Your Order `__ORDERID__` has been shipped. Track your order at `__URL__`

Note use these variable:- `__NAME__` (for User name), `__ORDERID__` (for Order id), `__AMOUNT__` (for Amount), `__URL__` (for store url).

Delivery SMS

- Enable – Select Yes/No to enable or disable.
- Status – Select the Order Status for which this message is to be send.
- Template – Enter the text message you want to send when Order status is changed to selected status from admin.
- Use following variables for populating the dynamic fields in template.
- `__NAME__` = For User name [note double underscore “`__`” at start and end]
- `__ORDERID__` = For Order id [note double underscore “`__`” at start and end]
- `__URL__` = For Store URL [note double underscore “`__`” at start and end]

Note: General Configuration must be Enabled for this module to work.

Order Delivery SMS



Enable
[store view]

Yes

Status
[store view]

Canceled

Select status which you want to send this template

Template
[store view]

Hello `__NAME__`, Your Order `__ORDERID__` has been delivered. Visit again `__URL__`

Note use these variable:- `__NAME__` (for User name), `__ORDERID__` (for Order id), `__AMOUNT__` (for Amount), `__URL__` (for store url).



Contact Us

If you have bought this extension and are facing any issues, please email us at support@purpletreesoftware.com.

Our email support is very fast and usually your issues will be sorted in a few minutes or hours at most.