

## *MexBS Cheapest In Cart Promotion v1.0.0 User Guide*

Welcome to the MexBs family, and thank you for purchasing the "Cheapest v1.0.0" Magento extension! In this document we will guide you through the installation steps, and will show you how to use and get the maximum from your extension.

### *Getting Started*

Before explaining the promotion configurations and the features of the extension in detail (we will get to it soon), let's create a simple promotion together ("Get the cheapest bag in cart for free, when buying at least 3 bags"), just to get the basic "feeling" of how the extension works.

### *Promotion Creation Tutorial – Get the cheapest bag in cart for free, when buying at least 3 bags*

In this tutorial we will create a promotion "Get the cheapest bag in cart for free, when buying at least 3 bags", that is, the customer will get a 100% discount on the cheapest bag in cart, if he has at least 3 bags in his cart.

#### *Step 1: creating the rule*

**1)** Go to the Admin panel → Marketing → Cart Price Rules, and click "Add New Rule".

**2)** In the Rule Information tab, insert the following:

- Rule name: Get the cheapest bag in cart for free, when buying at least 3 bags
- Active: Yes
- Websites: The websites which you want your promotion to be active in.
- Customer Groups: The customer groups which you want your promotion to be active for.
- Coupon: No Coupon

**3)** In the Conditions tab, fill in the following –

Apply the rule only if the following conditions are met (leave blank for all products).

If ALL of these conditions are TRUE :

If total quantity equals or greater than 3 for a subselection of items in cart [label for upsell cart hints - singular: bag , plural: bags ] matching ALL of these conditions: ☹

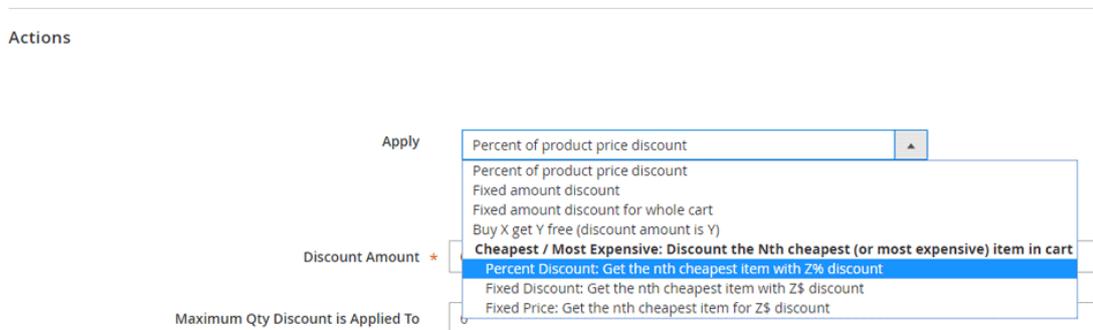
Category is 4 ☹



Explanation:

- Since the promotion is applied on **bags**, our condition is **Category 4** – the bags category.
- We want the upsell cart hints to use the words “bag” and “bags” when constructing the hint, as those are the products that the promotion is applied to. This is why we fill “bag” and “bags” in the “[label for upsell cart hints..]” part. (See the section “Upsell Cart Hint fields explained” for more details). Note: those fields are not mandatory – if you don’t fill them, the promotion will still work, but the cart hints won’t get displayed.

4) In the Actions tab, in the Apply drop down, choose “**Percent Discount**”, under “**Cheapest / Most Expensive: Discount the Nth cheapest (or most expensive) item in cart**”, and wait until the “Please wait” message disappears -



5) After the loading is finished, you should see the following –

Actions ✎

Apply

For items [label for upsell cart hints - singular: ... , plural: ... ], for which **ALL** of the following conditions are **TRUE**

- ✔
- ✘ Get the ... th **cheapest** item (matching the same conditions), with ... % discount

Fill in the data like the following –

For items [label for upsell cart hints - singular: **bag** , plural: **bags** ], for which **ALL** of the following conditions are **TRUE**

Category is 4 ❌



Get the **1** th **cheapest** item (matching the same conditions), with **100** % discount



### Explanation:

- Since the promotion is applied on **bags**, our condition is **Category 4** – the bags category.
- We want the upsell cart hints to use the words “bag” and “bags” when constructing the hint, as those are the products that the promotion is applied to. This is why we fill “bag” and “bags” in the “[label for upsell cart hints..]” part. (See the section “Upsell Cart Hint fields explained” for more details). Note: those fields are not mandatory – if you don’t fill them, the promotion will still work, but the cart hints won’t get displayed.
- We filled “1” in the “Get the **1**th cheapest...”, since we want to discount the first cheapest bag in cart. (The extension allows discounting a second/third/etc cheapest/most expensive item in cart).
- We filled **cheapest** in the “...**cheapest** item...” since we want the cheapest to get discounted (we could choose “most expensive” instead, and then the most expensive item in cart would get discounted).
- Since we want the cheapest item to be free, we fill in “with **100%** discount”. (If for example instead of “Get the cheapest bag in cart for free...” we’d like to make “Get the cheapest bag in cart with 50% discount”, we would fill in 50 instead of 100)

6) In the following “Action” fields, set the following values -

Maximum Discount Amount	<input type="text" value="0"/>
Discount Breakdown Type	<input type="text" value="Use Config Value"/>
Skip items that have tier price	<input type="text" value="Use Config Value"/>
Skip items that have special price / catalog rule price	<input type="text" value="Use Config Value"/>
Display popup for customers on the first visit	<input type="checkbox"/> No
Display Upsell Cart Hints	<input checked="" type="checkbox"/> Yes
Action Label for Upsell Cart Hints	<input type="text" value="to get the cheapest one for free"/> <small>The label that describes the action of the rule and will be displayed in cart hints if the condition has been met on T-shirts. (The "to get 1+1 on T-shirts" is the Action Label in this example)</small>
Hide Cart Hints after the Discount was applied number of times	<input type="text" value="0"/> <small>If the value greater than 0, the hints will disappear after the discount was applied this number of times as long as the discount is applicable)</small>
Display Cart Hints When Coupon is Invalid	<input type="checkbox"/> No
Discard subsequent rules	<input type="checkbox"/> No
Free Shipping	<input type="text" value="No"/>

Explanation:

We left all the fields except “Display Upsell Cart Hints” and “Action Label for Upsell Cart hints” untouched. We set the “Display Upsell Cart Hints” field to “Yes”, because we want the upsell cart hints to show up in the cart.

In “Action Label for Upsell Cart hints” we filled “**to get the cheapest one for free**”, because if the condition is not matching (for example if the customer has only one bag in the cart instead of 3), we want the customer to see the cart hint “Add 2 more bags, **to get the cheapest one for free**” where the first part of the cart hint “Add 2 more bags” is constructed by the extension, and the second part (**to get the cheapest one for free**) is supplied by the admin in the “Action Label for Upsell Cart hints” field.

7) Save the rule by clicking the “Save” button.

## Step 2: Testing the rule

1) Go to the front end of your site and add one bag to cart.

2) Go to the cart page. You should get an upsell cart hint “Add 2 more bags, to get the cheapest one for free” –

## Shopping Cart

★ Add 2 more bags, to get the cheapest one for free

Item	Price	Qty	Subtotal
 Strive Shoulder Pack	\$32.00	1	\$32.00

[Update Shopping Cart](#)

### Summary

Estimate Shipping and Tax

Subtotal	\$32.00
Tax	\$0.00

**Order Total \$32.00**

[Proceed to Checkout](#)

[Check Out with Multiple Addresses](#)

3) Add 2 bags to the cart, you should get 100% discount on the cheapest one –

## Shopping Cart

Item	Price	Qty	Subtotal
 Strive Shoulder Pack	\$32.00	1	\$32.00
 Crown Summit Backpack	\$38.00	1	\$38.00
 Wayfarer Messenger Bag	\$45.00	1	\$45.00

[Update Shopping Cart](#)

### Summary

Estimate Shipping and Tax

Subtotal	\$115.00
Discount	-\$32.00
Tax	\$0.00

**Order Total \$83.00**

[Proceed to Checkout](#)

[Check Out with Multiple Addresses](#)

*That's it! You've got the "Get the cheapest bag in cart for free, when buying at least 3 bags" promotion all set up.*

## *Glossary*

In “**Promotion types explained**” section we will explain and give an example for each one of the **new promotion types**.

In “**Upsell Cart Hints explained**” section we will explain how to use the **upsell cart hints**.

In “**Show Popup on First Customer visit explained**” section we will explain how to use the “**Show Popup on First Customer Visit**” functionality.

In “**Extended Conditions explained**” section we will explain how to use the **new condition types** (customer attribute, customer order history and customer order subselection). We will also explain how and where you can use **custom option** values in the rule.

In “**Additional Action fields explained**” section we will explain about additional extension features and configurations – **discount breakdown** types and ability to **skip tier** and **special prices**.

In “**Stores Configurations explained**” section we will explain about the stores configurations of the extension.

## Section 1: Promotion types explained

### *Cheapest / Most Expensive: Discount the Nth cheapest (or most expensive) item in cart*

Apply

Discount Amount \*

Maximum Qty Discount is Applied To

### *Fields explanation*

Apply

For items [label for upsell cart hints - singular: ..., plural: ...], for which **ALL** of the following conditions are **TRUE**

Get the ... th **cheapest** item (matching the same conditions), with ... % discount

Maximum Discount Amount

- For items [**label for cart hints – singular / plural** – the name that will show up in the cart hints, representing the discounted items.
- **Items for which ALL of the following conditions are TRUE [top]** – the condition that defines the discounted items.
- **Get the ... th** – the sequential number of the discounted item (eg: if we want to discount the cheapest item in cart, we will fill in **1**)
- **Get the ... th cheapest / most expensive items** – the order of items by which the discount is getting applied. (That is, selecting “cheapest” here and “1” in the previous section will discount the cheapest item in the cart. Selecting “most expensive” here and “2” in the previous section will discount the second most expensive item in the cart).
- **With ...% discount** – the discount percent that will be applied on the item.
- **Maximum Discount Amount** – maximum discount amount that customer can get in his cart using this promotion

## Cheapest / Most Expensive: Percent Discount

### Example

Apply

For items [label for upsell cart hints - singular: t-shirt , plural: t-shirts ], for which ALL of the following conditions are TRUE

Category is one of 25, 16

Get the 3 th most expensive item (matching the same conditions), with 50 % discount

Maximum Discount Amount

The rule in this example is – “Get the third most expensive t-shirt with 50% discount”. The maximum discount amount is 0, that is, there is no limit on the maximum discount amount.

Note: In our example, t-shirt is any product that belongs to category 16 (men t-shirts) or category 25 (women t-shirts)

### Cart examples for this rule:

- Customer has 1 t-shirt in the cart, there is no discount
- Customer has 2 t-shirts in the cart, there is no discount
- Customer has 4 t-shirts in the cart – 5\$, 10\$, 20\$, 30\$, the discount amount is 10\$

### Upsell cart hints examples for this rule:

- Customer has 1 t-shirt in cart. The upsell cart hint is “Add one more t-shirt, to get the next (same price or more expensive) t-shirt with 50% discount!” –

## Shopping Cart

★ Add one more t-shirt, to get the next (same price or more expensive) t-shirt with 50% discount!

Item	Price	Qty	Subtotal
 Iris Workout Top Size: M Color: Green	\$29.00	1	\$29.00

Update Shopping Cart

### Summary

Estimate Shipping and Tax

Subtotal	\$29.00
Tax	\$0.00
<b>Order Total</b>	<b>\$29.00</b>

[Proceed to Checkout](#)

[Check Out with Multiple Addresses](#)

- Customer has 2 t-shirts in cart. The upsell cart hint is “You can now add another (same price or more expensive) t-shirt with 50% discount!”

### *Cheapest / Most Expensive: Fixed Discount*

#### *Example*

Apply

For items [label for upsell cart hints - singular: **pair of pants** , plural: **pairs of pants** ], for which ALL of the following conditions are **TRUE**

Category is one of 27, 18

Get the 2 th **cheapest** item (matching the same conditions), with 10 \$ discount

Maximum Discount Amount

The rule in this example is – “Get \$10 discount on second cheapest pair of pants”. The maximum discount amount is 0, that is, there is no limit on the maximum discount amount.

Note: In our example, pair of pants is any product that belongs to category 18 (men pants) or category 27 (women pants).

#### *Cart examples for this rule:*

- Customer has 1 pair of pants in cart. There is no discount
- Customer has 2 pair of pants (worth \$20 and \$30). The discount amount is \$10.
- Customer has 3 pairs of pants (worth \$20, \$30 and \$35). The discount amount is \$10.
- 

#### *Upsell cart hints example for this rule:*

- Customer has 1 pair of pants in cart. The upsell cart hint is “Add one pair of pants, to get the next pair of pants with \$10 discount!” –

## Shopping Cart

★ Add one pair of pants, to get the next pair of pants with \$10 discount!

Item	Price	Qty	Subtotal
 Pierce Gym Short Size: 34 Color: Gray	\$27.00	1	\$27.00

Update Shopping Cart

Summary

Estimate Shipping and Tax

Subtotal	\$27.00
Tax	\$0.00
<b>Order Total</b>	<b>\$27.00</b>

Proceed to Checkout

Check Out with Multiple Addresses

### *Cheapest / Most Expensive: Fixed Price*

### *Example*

Condition:

If **ALL** of these conditions are **TRUE** :

Subtotal equals or greater than 100 ❌

Total Items Quantity equals or greater than 2 ❌



Actions:

Apply

For items [label for upsell cart hints - singular: **product** , plural: **products** ], for which **ALL** of the following conditions are **TRUE**

**Category is 2** ❌



Get the 2<sup>th</sup> **cheapest** item (matching the same conditions), for 1 \$



Maximum Discount Amount

40

Action Label for Upsell Cart Hints

to get the cheapest product in cart for \$1 only!

The rule in this example is – “Get the cheapest product in cart for \$1 only, when buying at least 2 products for at least \$100”. The maximum discount amount is \$40.

### *Cart examples for this rule:*

- Customer has 1 bag in the cart. There is no discount, since there is only one product in cart.
- Customer has one bag (\$20) in the cart and one watch (\$50). There is no discount since the subtotal is \$70 (less than \$100)
- Customer has one watch (\$70) and one bracelet (\$100). There is no discount, since the discount (\$69) would exceed the maximum discount amount of \$40.

- Customer has one watch (\$70) and two t-shirts (\$20 each). The discount amount is \$19.
- 

**Upsell cart hints example for this rule:**

- Customer has 2 bags (\$32 and \$38) in cart. The upsell cart hint is “Add \$30 worth more products, to get the cheapest product in cart for \$1 only!” –

## Shopping Cart

★ Add \$30 worth more products, to get the cheapest product in cart for \$1 only!

Item	Price	Qty	Subtotal	
	Strive Shoulder Pack \$32.00	1	\$32.00	<span style="font-size: 0.8em;">✎</span> <span style="font-size: 0.8em;">🗑</span>
	Crown Summit Backpack \$38.00	1	\$38.00	<span style="font-size: 0.8em;">✎</span> <span style="font-size: 0.8em;">🗑</span>

Update Shopping Cart

### Summary

Estimate Shipping and Tax ▼

---

Subtotal \$70.00

Tax \$0.00

---

**Order Total \$70.00**

Proceed to Checkout

Check Out with Multiple Addresses

## Section 2: Upsell Cart Hints explained

The extension allows you to display “Upsell Cart Hints” in the cart. The upsell cart hints hint to the customer about the promotion that is going on. They tell the customer what actions he should perform in order to get his discount.

The hints will show up in the following cases:

- 1) Some of the conditions in the “conditions” tab are not satisfied. The supported conditions for the “Upsell cart Hints” are – Subtotal, Total Items Quantity, Total Weight, Product Attribute Combination, Products Sub Selection and Conditions Combination.

**Example:** the promotion is “on subtotal of at least \$100, get 20% discount on bags”. The customer adds \$55 worth of items to his cart. The Upsell Cart Hint will show up in cart, telling "Add \$45 worth more products, to get 20% discount on bags!"

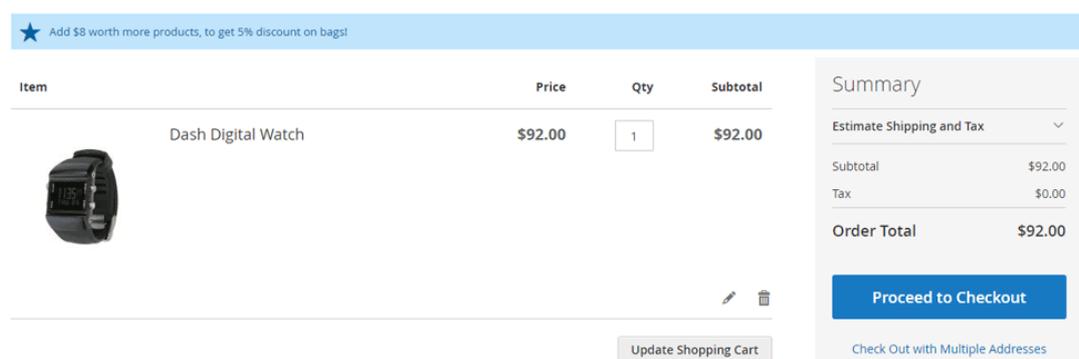
- 2) Some of the action items are missing, while the action type is “Cheapest / Most expensive”.

**Example:** the promotion is “Get the third most expensive t-shirt with 50% discount”. The customer adds one t-shirt to his cart. The Upsell Cart Hint will show up in cart, telling “Add one more t-shirt, to get the next (same price or more expensive) t-shirt with 50% discount!”

### Examples:

- The ongoing promotion is “Buy for \$100 or more in the website, to get 5% discount on bags”. The customer adds items worth of \$92 and goes to cart. In the cart he will see the upsell cart hint –“Add \$8 worth more products, to get 5% discount on bags!” –

### Shopping Cart



The screenshot shows a shopping cart interface. At the top, a blue banner displays a star icon and the text: "Add \$8 worth more products, to get 5% discount on bags!". Below this, the cart items are listed in a table:

Item	Price	Qty	Subtotal
 Dash Digital Watch	\$92.00	1	\$92.00

Below the table, there are icons for editing and deleting the item, and a button labeled "Update Shopping Cart". To the right, a "Summary" panel shows:

- Estimate Shipping and Tax (dropdown arrow)
- Subtotal: \$92.00
- Tax: \$0.00
- Order Total: \$92.00

At the bottom of the summary panel, there is a blue button labeled "Proceed to Checkout" and a link for "Check Out with Multiple Addresses".

- The ongoing promotion is “Get the third most expensive t-shirt with 50% discount”

The customer adds one bag to cart, and goes to the cart. In the cart he will see the upsell cart hint – “Add 2 t-shirts, to get the next (same price or more expensive) t-shirt with 50% discount!”

The customer adds 2 t-shirts to cart. In the cart he will see the upsell cart hint – “You can now add another (same price or more expensive) t-shirt with 50% discount!”.

### *Upsell Cart Hints for promotions that have coupon code*

For promotions that have a coupon code, the upsell cart hints will be displayed only when the coupon has been **successfully applied**. Unless, the promotion action is a Cheapest / More expensive action and the field “Display Cart Hints when Coupon is Invalid” is set to “Yes”.

In this case, if the customer tries to apply the coupon and the coupon is **matching** the conditions in the “Conditions” tab, but it **fails to match** the Cheapest / More expensive action, it will display an upsell cart hint, explaining the customer what actions he needs to do in order to make the coupon work.

If the customer tries to apply the coupon and the coupon is **not matching** the conditions in the “Conditions” tab, the upsell cart hints won’t show up, even if the “Display Cart Hints when Coupon is Invalid” is set to “Yes” and the promotion action is Cheapest / More expensive.

(See “Rule #2 example” in the following “Examples of Rules with Cart Hints” sub section, also see the explanation of “Display Cart Hints when Coupon is Invalid” field in the following “Upsell Cart Hint fields explained” sub section for more details).

### *Upsell Cart Hint fields explained*

In the cart promotion backend view, under the “Actions” tab, you will see the following fields –

Maximum Discount Amount	<input type="text" value="0"/>
Discount Breakdown Type	<input type="text" value="Use Config Value"/> ▼
Skip items that have tier price	<input type="text" value="Use Config Value"/> ▼
Skip items that have special price / catalog rule price	<input type="text" value="Use Config Value"/> ▼
Display popup for customers on the first visit	<input type="radio"/> No
Display Upsell Cart Hints	<input checked="" type="radio"/> Yes
Action Label for Upsell Cart Hints	<input type="text"/> <small>The label that describes the action of the rule and will be displayed in cart hints if the condition have on T-shirts. (The "to get 1+1 on T-shirts" is the Action Label in this example)</small>
Hide Cart Hints after the Discount was applied number of times	<input type="text" value="0"/> <small>If the value greater than 0, the hints will disappear after the discount was applied this number of time long as the discount is applicable)</small>
Display Cart Hints When Coupon is Invalid	<input checked="" type="radio"/> Yes
Discard subsequent rules	<input type="radio"/> No
Free Shipping	<input type="text" value="No"/> ▼

We will explain the fields that configure the behavior of the upsell cart hints:

- **Display Upsell Cart Hints (Yes/No)** – defines whether the upsell cart hints are displayed or not. That is, if this field is set to “No”, the hints won’t show up in the cart.
- **Action Label for Upsell Cart Hints** – this is the message that will be displayed for the customer in the case that he didn’t complete the condition that is defined in the “Conditions” tab. That is, you can leave this field empty in case that you have no conditions defined in the “Conditions” tab.

**Example:** The promotion is “Buy for \$100 or more in the website, to get 5% discount on bags”. The condition is “Subtotal equals or greater than 100”, and the “Action Label for Upsell Cart Hints” is “**to get 5% discount on bags!**”. The customer adds items for \$92 and goes to cart. In the cart he will see the upsell cart hint –“Add \$8 worth more products, **to get 5% discount on bags!**”

- **Hide Cart Hints after the Discount was applied number of times** – this field defines the number of discounts that were applied, after which the upsell cart hints won’t show up any more.

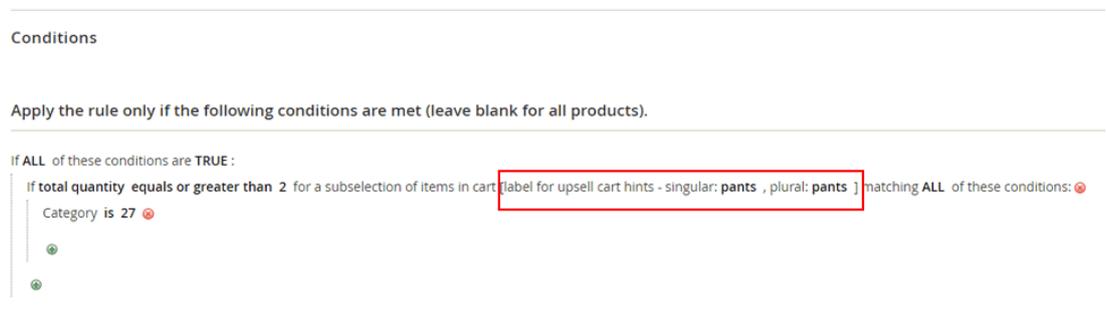
**Important:** This field is not applicable for the Cheapest / Most expensive promotion, since the discount will be only applied once anyways. Therefore, you can ignore it.

- **Display Cart Hints when Coupon is Invalid** – if set to “Yes”, the hint will show up even when the coupon is invalid. (This field is applicable only for rules that have the Cheapest / Most expensive action (ie: not core Magento actions)).

**Example:** The promotion is “Get the second most expensive t-shirt for free”. The promotion has a coupon code. The customer has 1 t-shirt in his cart. He applies the coupon code. The coupon won’t get applied, but the following cart hint message will show up – “Add one more t-shirt to cart. Then try applying the coupon again. You should get the t-shirt for free!”. The customer then adds another t-shirt to cart. He applies the coupon code again and gets the cheaper of the two t-shirts for free.

- **“Label for cart hints – singular / plural” fields inside the conditions tab** - The “Products subselection” and “Product Attribute Combination” conditions in the “Conditions” tab, have the **“label for cart hints – singular / plural” fields**. Those fields define the label/name of the conditioned products, and are used to build the hint message. You must fill in those fields in order to upsell cart hints to show up.

**Example: Rule “Buy 2 pants and get 10% discount on your cart” –**



(See the full rule example in “Rule #3 example” in the following “Rules Examples” sub section)

- **“Label for cart hints – singular / plural” fields inside the Cheapest / Most expensive rules** - The rules that have Cheapest / Most expensive action have the **“label for cart hints – singular / plural” fields**. Those fields define the label/name of the discounted products, and are used to build the hint message. You must fill in those fields in order to upsell cart hints to show up.

**Example: Rule “Get the second most expensive t-shirt for free” –**

Apply

For items [label for upsell cart hints - singular: **t-shirt** , plural: **t-shirts** ], for which **ALL** of the following conditions are **TRUE**

Category is one of 25, 16 



Get the 2 th **cheapest** item (matching the same conditions), with **100** % discount



See the “Promotion types explained” section for more cart hints examples within the Cheapest / Most expensive rules.

### *Examples of Rules with Cart Hints*

*Rule #1 Example – “Buy for \$100 or more in the website, to get 5% discount on bags” (no coupon code)*

---

Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

---

If **ALL** of these conditions are **TRUE** :

Subtotal equals or greater than 100 



## Actions

Apply	<input type="text" value="Percent of product price discount"/>
Discount Amount *	<input type="text" value="5"/>
Maximum Qty Discount is Applied To	<input type="text" value="0"/>
Discount Breakdown Type	<input type="text" value="Use Config Value"/>
Display popup for customers on the first visit	<input type="checkbox"/> No
Display Upsell Cart Hints	<input checked="" type="checkbox"/> Yes
Action Label for Upsell Cart Hints	<input type="text" value="to get 5% discount on bags!"/> <small>The label that describes the action of the rule and will be displayed in cart hints if the condition on T-shirts. (The "to get 1+1 on T-shirts" is the Action Label in this example)</small>
Discount Qty Step (Buy X)	<input type="text" value="0"/>
Apply to Shipping Amount	<input type="checkbox"/> No <small>Discount amount is applied to subtotal only</small>
Discard subsequent rules	<input type="checkbox"/> No

Apply the rule only to cart items matching the following conditions (leave blank for all items).

If ALL of these conditions are TRUE :

Category is 4 



The customer has 92\$ worth of items in cart. The upsell cart hint is “Add \$8 worth more products, to get 5% discount on bags!”. The customer adds 10\$ product to cart, the upsell cart hint disappears.

## Rule #2 Example – “Get the second most expensive t-shirt for free” (with coupon code)

### Conditions

#### Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

If ALL of these conditions are TRUE :



### Actions

Apply

Amount

Amount Type

Apply

For Items [label for upsell cart hints - singular: **t-shirt** , plural: **t-shirts** ], for which ALL of the following conditions are TRUE  
**Category is one of 25, 16**

Get the **2 th cheapest** Item (matching the same conditions), with **100 %** discount

Maximum Discount Amount

Discount Breakdown Type

Skip items that have tier price

Skip items that have special price / catalog rule price

Display popup for customers on the first visit  No

Display Upsell Cart Hints  Yes

Action Label for Upsell Cart Hints

The label that describes the action of the rule and will be displayed in cart hints if the condition hasn't been reached on T-shirts. (The "to get 1+1 on T-shirts" is the Action Label in this example)

Hide Cart Hints after the Discount was applied number of times

If the value greater than 0, the hints will disappear after the discount was applied this number of times. (0 will cause long as the discount is applicable)

Display Cart Hints When Coupon is Invalid  Yes

Discard subsequent rules  No

Free Shipping

The customer has some items in cart (not t-shirts). The customer applies the coupon code. The coupon is invalid, therefore it is not getting applied, but the following upsell cart hint shows up (This is because "Display Cart Hints when Coupon is Invalid" is set to "Yes". Otherwise no cart hint would show up.) - "Add 2 t-shirts to cart. Then try applying the coupon again. You should get one t-shirt for free!". The customer adds a t-shirt to his cart. The customer applies the coupon code. The coupon is not getting applied, but the following upsell cart hint shows up - "Add one more t-shirt to cart. Then try applying the coupon again. You should get the t-shirt for free!". The customer adds one more t-shirt to cart. The customer applies the coupon code. The coupon is getting applied. There is no upsell cart hints in the cart.

## Rule #3 Example - Buy 2 pants and get 10% discount on your cart” (no coupon code)

---

Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

---

If ALL of these conditions are TRUE :

If total quantity equals or greater than 2 for a subselection of items in cart [label for upsell cart hints - singular: pants , plural: pants ] matching ALL of these conditions: ⓧ

Category is 27 ⓧ

ⓧ

ⓧ

---

Actions

Apply

Discount Amount \*

Maximum Qty Discount is Applied To

Discount Breakdown Type

Display popup for customers on the first visit  No

Display Upsell Cart Hints  Yes

Action Label for Upsell Cart Hints

The label that describes the action of the rule and will be displayed in cart hints if the condition haven't been read on T-shirts. (The "to get 1+1 on T-shirts" is the Action Label in this example)

Discount Qty Step (Buy X)

Apply to Shipping Amount  No  
Discount amount is applied to subtotal only

Discard subsequent rules  No

---

Apply the rule only to cart items matching the following conditions (leave blank for all items).

---

If ALL of these conditions are TRUE :

ⓧ

Free Shipping

---

The customer has one t-shirt in his cart. The upsell cart hint is “Add 2 more pants, to get 10% discount on your cart!”. The customer adds one pant to cart. The upsell cart hint is “Add one more pant, to get 10% discount on your cart!”. The customer adds one more pant to cart. The upsell cart hint disappears. The 10% discount is applied on the cart.

## Section 3: Show Popup on First Customer visit explained

The extension makes it possible to display a popup to the customer on his first visit, announcing about the promotion. That is, the popup will show up only one time – and won't show up again for the same customer session.

### “Show Popup on First Customer visit” fields explained

In the cart promotion backend view, under the “Actions” tab, you will see the following fields –

Maximum Discount Amount	<input type="text" value="0"/>
Products ordered by	<input type="text" value="Cheapest"/>
Discount Breakdown Type	<input type="text" value="Use Config Value"/>
Skip items that have tier price	<input type="text" value="Use Config Value"/>
Skip items that have special price / catalog rule price	<input type="text" value="Use Config Value"/>
Display popup for customers on the first visit	<input checked="" type="checkbox"/> Yes
Popup Image	<input type="button" value="Upload"/>
Display Upsell Cart Hints	<input checked="" type="checkbox"/> Yes
Action Label for Upsell Cart Hints	<input type="text" value="to get 10% discount on your cart!"/> <small>The label that describes the action of the rule and will be displayed in cart hints if the condition hav on T-shirts. (The "to get 1+1 on T-shirts" is the Action Label in this example)</small>
Hide Cart Hints after the Discount was applied number of times	<input type="text" value="0"/> <small>If the value greater than 0, the hints will disappear after the discount was applied this number of tir long as the discount is applicable)</small>
Discard subsequent rules	<input type="checkbox"/> No
Free Shipping	<input type="text" value="No"/>

Once the “display popup for customers on the first visit” field is set to “Yes”, the image that was uploaded in “Popup Image” field will show up on the first customer visit.

## Section 4: Extended Conditions explained

The extension adds new condition types to the promotion rules – customer attributes, customer sales history, customer orders sub selection and an ability to use custom options in the products sub selections.

You can see the new condition types in the conditions drop down. To see the conditions drop down, go to the condition tab in the cart rule backend and click the plus button –

---

Conditions

---

Apply the rule only if the following conditions are met (leave blank for all products).

---

If ALL of these conditions are TRUE :



---

### Customer Attribute

If ALL of these conditions are TRUE :

Please choose a condition to add.

- Shipping Country
- Customer Sales History**
  - Completed Orders Count
  - Lifetime Paid Amount
- Customer Attribute**
  - Associate to Website
  - Create In
  - Created At
  - Created From
  - Date of Birth
  - Default Billing Address
  - Default Shipping Address
  - Disable Automatic Group Change Based on VAT ID

## Rule Example

### Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

If **ALL** of these conditions are **TRUE** :

Email contains @gmail.com 



### Apply

For items [label for upsell cart hints - singular: **t-shirt** , plural: **t-shirts** ], for which **ALL** of the following conditions are **TRUE**

**Category is one of 25, 16** 



Get the **3 th most expensive** item (matching the same conditions), with **50 %** discount



Maximum Discount Amount

0

The rule in this example is – “Customers with email from gmail.com get the third most expensive t-shirt in cart with 50% discount”. That is, a logged in customer test1@gmail.com will be able to get the discount, while a not logged in customer or a customer with non gmail email (eg: test2@hotmail.com) won’t be able to get the discount.

Note: In our example, t-shirt is any product that belongs to category 25 (women t-shirts) or 16 (men t-shirts).

## Customer Sales History



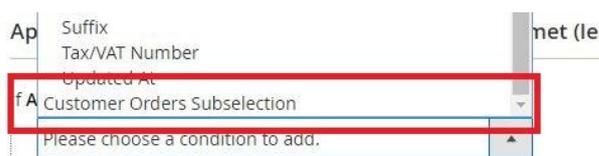
## Completed Orders Count

The “Completed Order Count” is the number of customer’s orders with state “complete”, ie – shipped and non-fully refunded orders. (For more information about order states, see <https://www.mexbs.com/magento-blog/magento-order-statestatus-flow/>)

## Lifetime Paid Amount

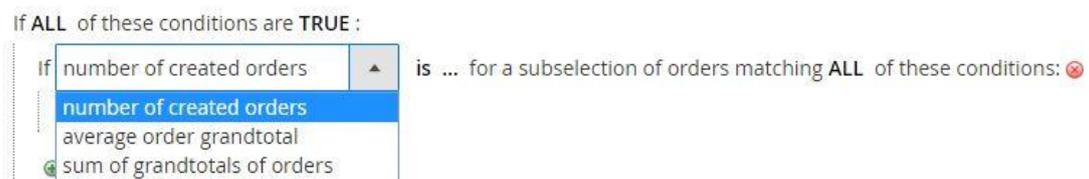
The “Lifetime Paid Amount” is the sum of (total\_paid – total\_refunded) on all customer’s orders, in other words – lifetime paid amount (in store currency) of customer’s orders, excluding refunded amount.

## Customer Orders Subselection



Using this functionality, you can create a condition based on customer orders.

## Fields Explanation



If ALL of these conditions are TRUE :

If number of created orders is ... for a subselection of orders matching ALL of these conditions: ❌

	▲
Order status	
Days passed since the order was placed	
Conditions Combination	

- **If (number of created orders / average order grandtotal / sum of grandtotals) is** – the aggregator on the orders matching the sub condition
- **Is ...** - the aggregator value
- **For a subselection of orders matching ALL of these conditions** – condition that defines the matching orders, on which the aggregator will be applied.

### Condition Example

Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

If ALL of these conditions are TRUE :

If number of created orders equals or greater than 2 for a subselection of orders matching ALL of these conditions: ❌

If ANY of these conditions are TRUE : ❌

Order status is Complete ❌

Order status is Processing ❌



Days since the order was placed equals or less than 10 ❌



This condition will only apply to customers who placed at least 2 orders that have status “Complete” or “Processing” in the last 10 days. (Another way to read this condition is – customers who have at least 2 paid orders from the last 10 days).

## Custom Options in Product Sub Selection

You now have the ability to use custom options of an item within the condition products sub selection, Magento core actions and the Cheapest / Most Expensive action –

## Custom Options in Condition Products Sub selection

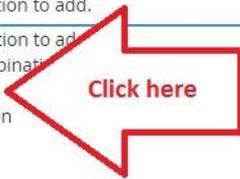
### Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

If ALL of these conditions are TRUE :

Please choose a condition to add.

- Please choose a condition to add.
- Product attribute combination
- Products subselection
- Conditions combination
- Cart Attribute**
  - Subtotal
  - Total Items Quantity
  - Total Weight



### Conditions

Apply the rule only if the following conditions are met (leave blank for all products).

If ALL of these conditions are TRUE :

If total quantity is ... for a subselection of items in cart matching ALL of these conditions: ☹

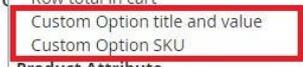
Conditions Combination

**Cart Item Attribute**

- Price in cart
- Quantity in cart
- Row total in cart
- Custom Option title and value
- Custom Option SKU

**Product Attribute**

- Activity



## Custom Options in Magento core action

Actions

Apply

Percent of product price discount  
 Fixed amount discount  
 Fixed amount discount for whole cart  
 Buy X get Y free (discount amount is Y)

Maximum Discount Amount

**Discount steps: First N items, next M items, next K items**  
 Percent Discount: First N items with A% discount, next M items with B% ...  
 Fixed Discount: First N items with A\$ discount, next M items with B\$ ...  
 Fixed Price: First N items for A\$, next M items for B\$ ...

Discard subsequent rules  No

Free Shipping

Apply the rule only to cart items matching the following conditions (leave blank for all items).

If ALL of these conditions are TRUE :

Apply the rule only to cart items matching the following conditions (leave blank for all items).

If ALL of these conditions are TRUE :

Conditions Combination

**Cart Item Attribute**

La  Price in cart  
 Quantity in cart  
 Row total in cart

De  **Custom Option title and value**  
 Custom Option SKU

**Product Attribute**

Activity

## Custom Options in Cheapest / Most expensive action

### Actions

Apply

Maximum Discount Amount

Discount Breakdown Type

Skip items that have tier price

Skip items that have special price / catalog rule price

Display popup for customers on the first visit

Display Upsell Cart Hints

Percent Discount: Get the nth cheapest item with Z% discount

Percent of product price discount

Fixed amount discount

Fixed amount discount for whole cart

Buy X get Y free (discount amount is Y)

**Cheapest / Most Expensive: Discount the Nth cheapest (or most expensive) item in cart**

Percent Discount: Get the nth cheapest item with Z% discount

Fixed Discount: Get the nth cheapest item with Z\$ discount

Fixed Price: Get the nth cheapest item for Z\$ discount

Use Config Value

Use Config Value

No

Yes

Select one of the "Cheapest / Most Expensive" actions

### Apply

For items [label for upsell cart hints - singular: ... , plural: ... ], for which **ALL** of the following conditions are **TRUE**

Get the ... th **cheapest** item (matching the same conditions), with ... % discount

Maximum Amount

Discount Breakdown Type

0

Use Config Value

Click the plus

### Apply

For items [label for upsell cart hints - singular: ... , plural: ... ], for which **ALL** of the following conditions are **TRUE**

Get the ... th ... item (matching the same conditions), with ... % discount

Amount

Discount Breakdown Type

40

Use Config Value

Please choose a condition to add.

Conditions Combination

**Cart Item Attribute**

Price in cart

Quantity in cart

Row total in cart

Custom Option title and value

Custom Option SKU

**Product Attribute**

Activity

## Custom Option title and value - Example

### Product Backend Configuration –

Compete Track Tote ← Back Add Attribute Save

Customizable Options ⌵

Custom options let customers choose the product variations they want. Import Options Add Option

< 1 of 1 >

Zip type

Option Title \*  Option Type \*  Required

Title	Price	Price Type	SKU
<input type="text" value="Regular"/>	<input type="text" value="\$"/>	<input type="text" value="Fixed"/>	<input type="text" value="R1"/>
<input type="text" value="Gold"/>	<input type="text" value="\$ 10.00"/>	<input type="text" value="Fixed"/>	<input type="text" value="G1"/>

### Product Frontend View –



## Compete Track Tote

★★★★☆ 2 Reviews [Add Your Review](#)

**\$32.00**

**IN STOCK**  
SKU#: 24-WB02

Zip type \*

-- Please Select --  
-- Please Select --  
Regular  
Gold +\$10.00

## Rule Example –

Apply

For items [label for upsell cart hints - singular: **product with golden zip** , plural: **products with golden zip** ], for which **ALL** of the following conditions are **TRUE**

If the value of custom option with title **Zip type** is **Gold** ❌



Get the **3 th cheapest** item (matching the same conditions), with **100 %** discount



In this rule, the customer will get the third cheapest item with golden zip for free.

## Custom Option SKU - Example

### Product Backend Configuration –

#### Compete Track Tote

← Back Add Attribute Save

Product Name \*  [store view]

SKU \*  [global]

Price \*  [website] [Advanced Pricing](#)

Tax Class  [website]

Quantity

#### Compete Track Tote

← Back Add Attribute Save

##### Customizable Options

Custom options let customers choose the product variations they want. Import Options Add Option

< 1 of 1 >

##### Zip type

Option Title \*  Option Type \*  Required

Title	Price	Price Type	SKU
<input type="text" value="Regular"/>	<input type="text" value="\$"/>	<input type="text" value="Fixed"/>	<input type="text" value="R1"/>
<input type="text" value="Gold"/>	<input type="text" value="\$ 10.00"/>	<input type="text" value="Fixed"/>	<input type="text" value="G1"/>

Add Value

## Rule Example –

Apply

For items [label for upsell cart hints - singular: **product with golden zip** , plural: **products with golden zip** ], for which **ALL** of the following conditions are **TRUE**

Custom option SKU is **24-WB02-G1** ❌



Get the **3 th cheapest** item (matching the same conditions), with **100 %** discount



In this rule, the customer will get the third cheapest item with golden zip for free.

## Section 5: Additional Action fields explained

### Discount Breakdown Type

The extension allows you to choose the breakdown type for every rule –

Actions 

Apply

Maximum Qty Discount is Applied To

Maximum Discount Amount

Discount Breakdown Type

Skip items which has tier price

Skip items which has special price / catalog rule price



For Magento core rules, you can choose between “Rule Labels” and “Rule Labels and Product Names”.

For Cheapest / Most Expensive rules, you can choose between “Rule Labels”, “Rule Labels and Product Names” and “Comprehensive Description”.

You can also choose to inherit the configuration from “Stores → Configurations”. (Read more about “Stores → Configurations” settings in “Stores Configurations” section)

Explanation of breakdown types:

- **Rule Labels** – this shows only the rule label in the breakdown. (If the label is empty, it will display the coupon code and if there is no coupon code it will display the rule name).
- **Rule Labels and Product Names** – this will show the rule label and the products names that the rule was applied on.
- **Comprehensive description** – this will display a comprehensive description of the discount applied. (Eg: “Got Endurance Watch for free”).

## Rule Example

Apply

For items [label for upsell cart hints - singular: **t-shirt** , plural: **t-shirt** ], for which **ALL** of the following conditions are **TRUE**

**Category is one of 25, 16** ❌



Get the **3 th most expensive** item (matching the same conditions), with **50 %** discount



This rule is “Get the third most expensive t-shirt with 50% discount”. (The rule label is “50% on third most expensive t-shirt”, the coupon code is “3dexpensive\_tshirt”)

Note: In our example, t-shirt is any product that belongs to category 16 (men t-shirts) or 25 (women t-shirts).

Now let’s see how the discount breakdown will look using different “Discount Breakdown Type” configuration values –

### “Discount Breakdown Type” Rules Labels –

#### Shopping Cart

Item	Price	Qty	Subtotal
 <p>Iris Workout Top Size: M Color: Green</p>	\$29.00	1	\$29.00
 <p>Layla Tee Size: M Color: Green</p>	\$29.00	1	\$29.00
 <p>Karissa V-Neck Tee Size: L Color: Yellow</p>	\$32.00	1	\$32.00

#### Summary

Estimate Shipping and Tax

Subtotal \$90.00

Discount 3dexpensive\_tshirt -\$14.50

50% on third most expensive t-shirt

Tax \$0.00

**Order Total \$75.50**

[Proceed to Checkout](#)

[Check Out with Multiple Addresses](#)

[Update Shopping Cart](#)

## “Discount Breakdown Type” Rule Labels and Product Names –

### Shopping Cart

Item	Price	Qty	Subtotal
 <p>Iris Workout Top Size: M Color: Green</p>	\$29.00	1	\$29.00
 <p>Layla Tee Size: M Color: Green</p>	\$29.00	1	\$29.00
 <p>Karissa V-Neck Tee Size: L Color: Yellow</p>	\$32.00	1	\$32.00

[Update Shopping Cart](#)

#### Summary

Estimate Shipping and Tax ▼

Subtotal \$90.00

Discount 3dexpensive\_tshirt -\$14.50 ^

50% on third most expensive t-shirt:  
Iris Workout Top

Tax \$0.00

**Order Total \$75.50**

[Proceed to Checkout](#)

[Check Out with Multiple Addresses](#)

## “Discount Breakdown Type” Comprehensive description –

### Shopping Cart

Item	Price	Qty	Subtotal
 <p>Iris Workout Top Size: M Color: Green</p>	\$29.00	1	\$29.00
 <p>Layla Tee Size: M Color: Green</p>	\$29.00	1	\$29.00
 <p>Karissa V-Neck Tee Size: L Color: Yellow</p>	\$32.00	1	\$32.00

[Update Shopping Cart](#)

#### Summary

Estimate Shipping and Tax ▼

Subtotal \$90.00

Discount 3dexpensive\_tshirt -\$14.50 ^

Got Layla Tee with 50% discount

Tax \$0.00

**Order Total \$75.50**

[Proceed to Checkout](#)

[Check Out with Multiple Addresses](#)

## *Skip items that have tier price*

The extension allows you to tell the rule to skip items that have tier price –

Discount Breakdown Type

Skip items that have tier price	<input type="text" value="Use Config Value"/>
Skip items that have special price / catalog rule price	<input type="text" value="Use Config Value"/> <input type="text" value="Yes"/> <input type="text" value="No"/>

Discard subsequent rules  No

You can choose Yes/No, or “Use Config Value” to inherit the value from “Stores → Configuration”. (Read more about “Stores → Configurations” settings in “Stores Configurations” section)

## *Skip items that have special price / catalog rule price*

The extension allows you to tell the rule to skip items that have special price or catalog rule price -

Skip items that have tier price

Skip items that have special price / catalog rule price	<input type="text" value="Use Config Value"/> <input type="text" value="Use Config Value"/> <input type="text" value="Yes"/> <input type="text" value="No"/>
---	---

Discard subsequent rules

Free Shipping

You can choose Yes/No, or “Use Config Value” to inherit the value from “Stores → Configuration”. (Read more about “Stores → Configurations” settings in “Stores Configurations” section)

## Section 6: Stores Configurations explained

Extension's stores configurations are located at "Stores → Configurations → Sales → MexBS Additional Promotions"

Configuration Save Config

**GENERAL** ▾

**CATALOG** ▾

**CUSTOMERS** ▾

**SALES** ▸

- Sales
- Sales Emails
- PDF Print-outs
- Tax
- Checkout
- Shipping Settings
- Multishipping Settings
- Shipping Methods
- Google API
- Payment Methods
- Additional Promotions**

**Discount Breakdown** ⌵

Show Breakdown [store view] Yes ▾

Breakdown is Collapsed by Default [store view] Yes ▾

Breakdown Type [store view] Rules Labels and Product Names ▾

---

**Skip Discount Settings** ⌵

Skip items that have special price [store view] No ▾

Skip items that have tiered price [store view] No ▾

- **Show Breakdown** – Yes/No – Yes will show the discount breakdown, No will act like Magento core behavior (ie: not showing breakdown). Example of how the cart looks when "No" is chosen.

### Shopping Cart

Item	Price	Qty	Subtotal
 Iris Workout Top Size: M Color: Green	\$29.00	1	\$29.00
 Layla Tee Size: M Color: Red	\$29.00		

**Summary**

Estimate Shipping and Tax ▾

Subtotal	\$90.00
Discount 3dexpensive_tshirt	-\$14.50
Tax	\$0.00
<b>Total</b>	<b>\$75.50</b>

[Proceed to Checkout](#)

Check Out with Multiple Addresses

No breakdown, only the coupon code. Same as Magento core behavior

- **Breakdown is collapsed by Default –Yes/No** - Example to how the cart looks when “Yes” is chosen.

## Shopping Cart

Item	Price	Qty	Subtotal
 <p>Iris Workout Top Size: M Color: Green</p>	\$29.00	1	\$29.00
 <p>Layla Tee Size: M Color: Red</p>	\$29.00		

Summary

Estimate Shipping and Tax ▼

Subtotal \$90.00

Discount 3dexpensive\_tshirt -\$14.50 ▼

Tax \$0.00

**Order Total \$75.50**

[Proceed to Checkout](#)

[Checkout with Multiple Addresses](#)

The breakdown is collapsed by default

- **Breakdown type** - “Rule Labels”/“Rule Labels and Product Names” – (For explanation of the breakdown types, see “Discount Breakdown Type” section). This defines the default breakdown type, which will be used when the rule has “Use Config Value” in “Discount Breakdown Type”.
- **Skip items that have tier price** – Yes/No - This defines the default value which will be used when the rule has “Use Config Value” in “Skip items that have tier price”.
- **Skip items that have special price** – Yes/No - This defines the default value which will be used when the rule has “Use Config Value” in “Skip items that have special price / catalog rule price”.

## *That's it!*

You finished reading the manual about the features of Cheapest in Cart Promotion extension. We hope that it was helpful and easy to understand, and that now you will start creating awesome promotions for your customers and boost your sales!

If you still have any questions, we are here to help -

## *Get Support!*

We are here and we will do our best to help. Contact us on [support@mexbs.com](mailto:support@mexbs.com) and we will get back to you ASAP with help!

## *Free software updates*

From time to time we are going to release some cool updates for your extension. And you will get those updates for free! Currently we are working on upgrading our website, in order to make the software updates appear directly in your customer account. But for now, you will get the software updates by email on demand (because we don't want to spam you), or every time there is new release (if it's ok for you to be spammed by good software ;)).

## *Don't forget to send your feedback!*

Every feedback is good for us! Please send us your feedback to [support@mexbs.com](mailto:support@mexbs.com) or write it directly in the reviews section on the product page. It will be a pleasure for us to hear your opinion!

*Enjoy your extension!*  
*MexBS Team*