

Magento 2 MerchantX installation Guide

Before you start

- Make sure you have your Merchant login details ready. You can find these in the [NMI](#).
- Make sure you have downloaded the extension code from [Magento Store](#) if you want to proceed with manual installation.

Step 1: Install the extension

Install Manually from downloaded zip file

1. Extract the MerchantX module.
2. Ensure you have a FTP program installed such as Filezilla
3. Open your FTP program
4. Connect to your server.
5. Go to your Magento project root directory.
6. Upload extracted files to the directory app/code/merchantx/Pay/



7. Or you can follow the above process using SSH as well.
8. Go to Magento 2 root directory and run the following command:

```
php bin/magento setup:upgrade  
php bin/magento setup:static-content:deploy  
php bin/magento cache:clean
```

Install via admin web setup wizard

1: In the Magento 2 Admin Panel, navigate to System ⇒ Web Setup Wizard ⇒ Component Manager

2: Go to Review and Install

3: Then, in the list of components available, find the Magento 2 extension you want to install, and press “Install.”

4: Start the Readiness Check.

If you don't encounter any errors when performing the step above, just hit 'Next.'

5: Create a Backup if necessary and then next.

6: Finally, enable it.

Step 2: Configure the extension

1. Once the extension has been successfully installed, go to **Store -> Configuration -> Sales -> Payment Methods**
2. Now you will have the payment available under the payment lists. See below:

Configuration

Save Config

Google API

Payment Methods

Fraud Protection

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shipping and payment info already stored in their Amazon account.

- Cash On Delivery Payment
- Zero Subtotal Checkout
- Check / Money Order
- Bank Transfer Payment
- Purchase Order
- Authorize.Net
- Authorize.Net Direct Post (Deprecated)
- MerchantX

- Now enable the extension and provide the merchant login details. See below:

MerchantX

Enabled [global] Yes ▾

Title [global] Pay via MerchantX

Username [global] |

Password [global]

Credit Card Types [global]

- American Express
- Visa
- MasterCard
- Discover

- Select Credit card type as per your gateway settings. It's multi select field so hold the Ctrl button and select your preferred options.

Action [global]	Authorize and Capture
Debug [global]	Yes
Countries [global]	All Allowed Countries
Specific Countries [global]	<ul style="list-style-type: none">AfghanistanÅland IslandsAlbaniaAlgeriaAmerican SamoaAndorraAngolaAnguillaAntarcticaAntigua & Barbuda
Sort Order [global]	

5. From the **action** dropdown, you can select if payment should authorize only or authorize & capture at a time.
Note: Authorize Only will not create an invoice for the order on order placement. Authorize and Capture will create an invoice for the order on order placement.
6. Select **countries or specific countries** as per your gateway configuration. If choose a few or single county which does not support the gateway then it will create decline order. So to avoid this be careful when selecting country during configuration.
7. **Sort Order** will determine the order of this payment method at the checkout page

