

Payment And Shipping by Customer Group for Magento 2

User Guide



Table of Content

1. [Extension Installation Guide](#)
2. [Configuration](#)
3. [Payment Methods by Customer Groups](#)
4. [Shipping Methods by Customer Groups](#)
5. [Payment & Shipping by Customer Group in Frontend](#)

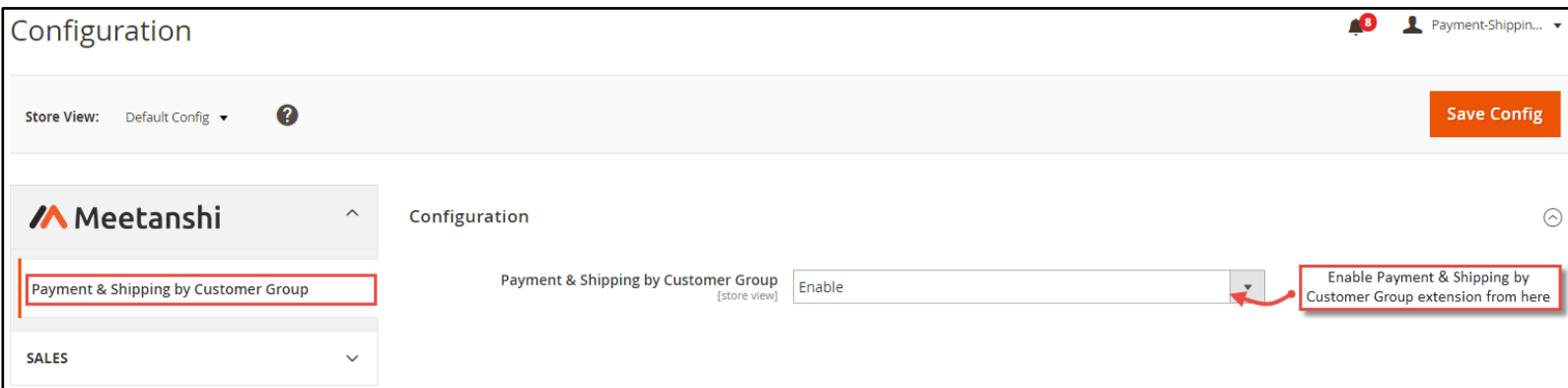
1. Extension Installation

- Create a folder structure in Magento root as app/code/Meetanshi/PayshipRestriction
- Download and extract the zip folder and upload our extension files to the app/code/Meetanshi/PayshipRestriction via FTP.
- Login to your SSH and run below commands step by step:
 - php bin/magento setup:upgrade
 - For Magento version 2.0.x to 2.1.x - php bin/magento setup:static-content:deploy
 - For Magento version 2.2.x & above - php bin/magento setup:static-content:deploy -f
 - php bin/magento cache:flush

2. Configuration

For configuring the extension, login to Magento 2, move to **Stores → Configuration → Payment & Shipping by Customer Group** from where you can enable the extension.

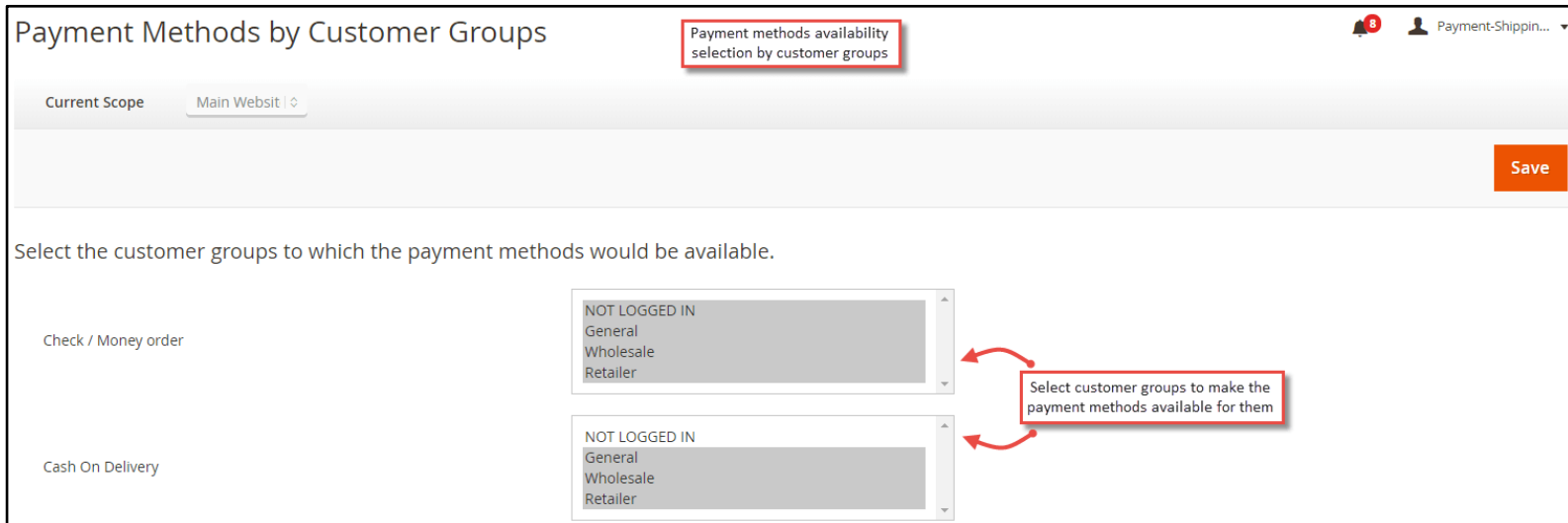
- **Payment & Shipping by Customer Group:** Enable the Payment & Shipping by Customer Group extension from here.



The screenshot shows the Magento 2 Configuration interface. At the top, the page title is 'Configuration'. Below the title, there is a 'Store View' dropdown set to 'Default Config' and a 'Save Config' button. The main content area is titled 'Configuration' and features a sidebar with the Meetanshi logo and a list of configuration sections. The 'Payment & Shipping by Customer Group' section is highlighted with a red box. In the main content area, the 'Payment & Shipping by Customer Group' configuration is shown with a dropdown menu set to 'Enable'. A red arrow points from a text box on the right, which says 'Enable Payment & Shipping by Customer Group extension from here', to the dropdown menu.

3. Payment Methods by Customer Groups

To make the payment methods available only to the specific customer groups, move to **Sales → Payment & Shipping by Customer Group → Payment Methods by Customer Groups** where you can select customer groups to allow use of the payment methods for each of the payment methods listed.



Payment Methods by Customer Groups

Payment methods availability selection by customer groups

Current Scope: Main Website

Save

Select the customer groups to which the payment methods would be available.

Check / Money order

Cash On Delivery

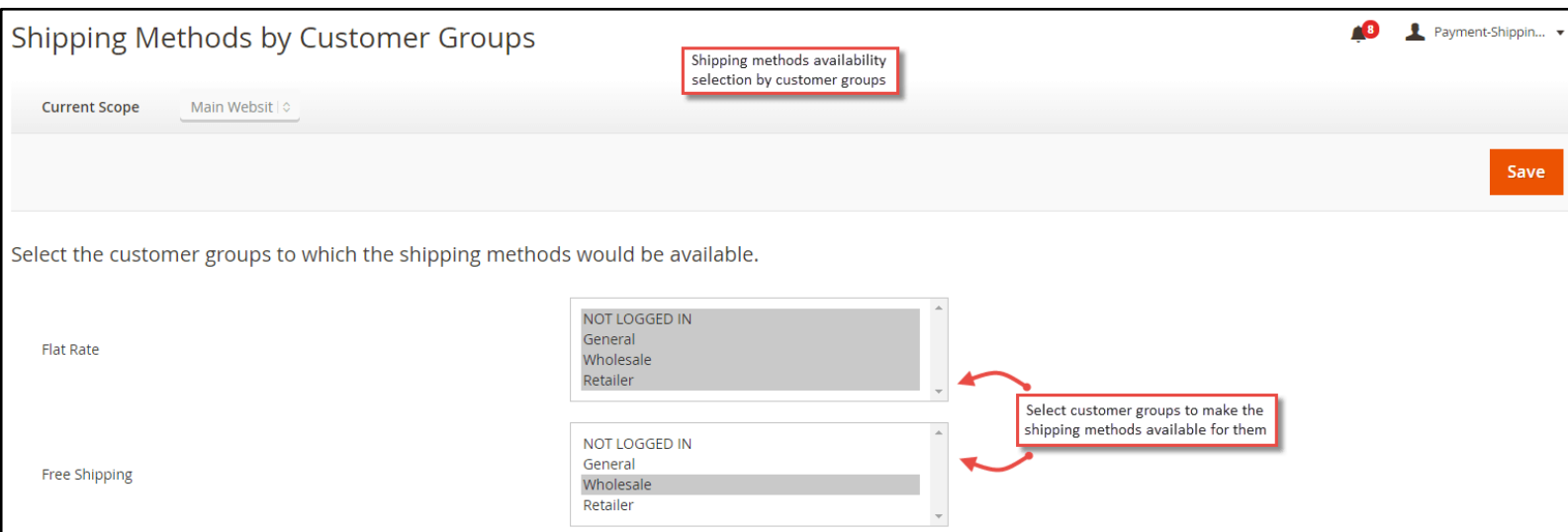
NOT LOGGED IN
General
Wholesale
Retailer

NOT LOGGED IN
General
Wholesale
Retailer

Select customer groups to make the payment methods available for them

4. Shipping Methods by Customer Groups

To make the shipping methods available only to the specific customer groups, move to **Sales → Payment & Shipping by Customer Group → Shipping Methods by Customer Groups** where you can select customer groups to allow use of the shipping methods for each of the shipping methods listed.



Shipping Methods by Customer Groups

Shipping methods availability selection by customer groups

Current Scope: Main Website

Save

Select the customer groups to which the shipping methods would be available.

Flat Rate

Free Shipping

NOT LOGGED IN
General
Wholesale
Retailer

NOT LOGGED IN
General
Wholesale
Retailer

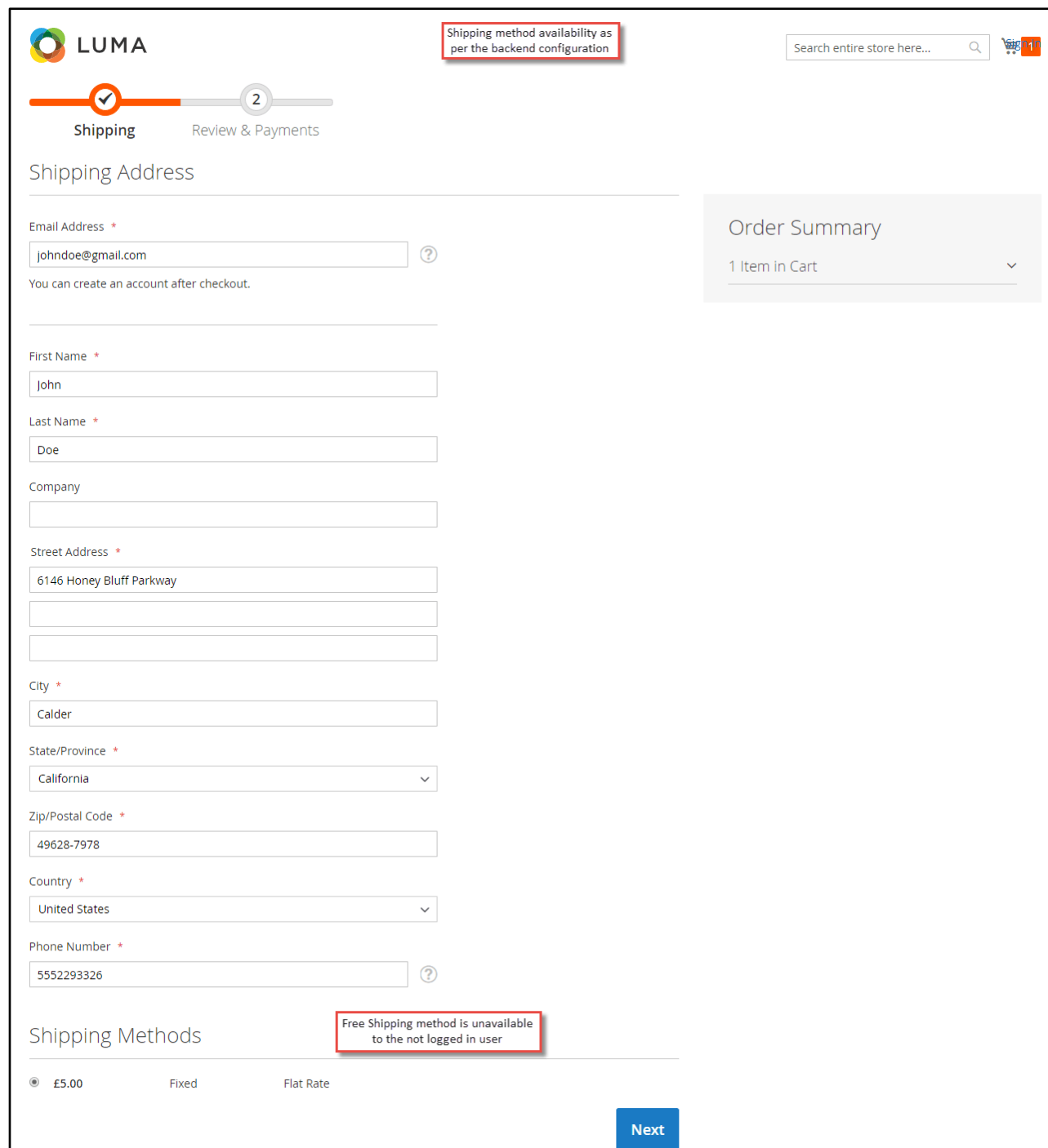
Select customer groups to make the shipping methods available for them

5. Payment & Shipping by Customer Group in Frontend

Once the payment and shipping methods availability selected for the customer groups, when customers add products to cart and select the shipping method and payment method, they would only get shipping and payment methods available for them.

- **Shipping Methods Availability by Customer Group**

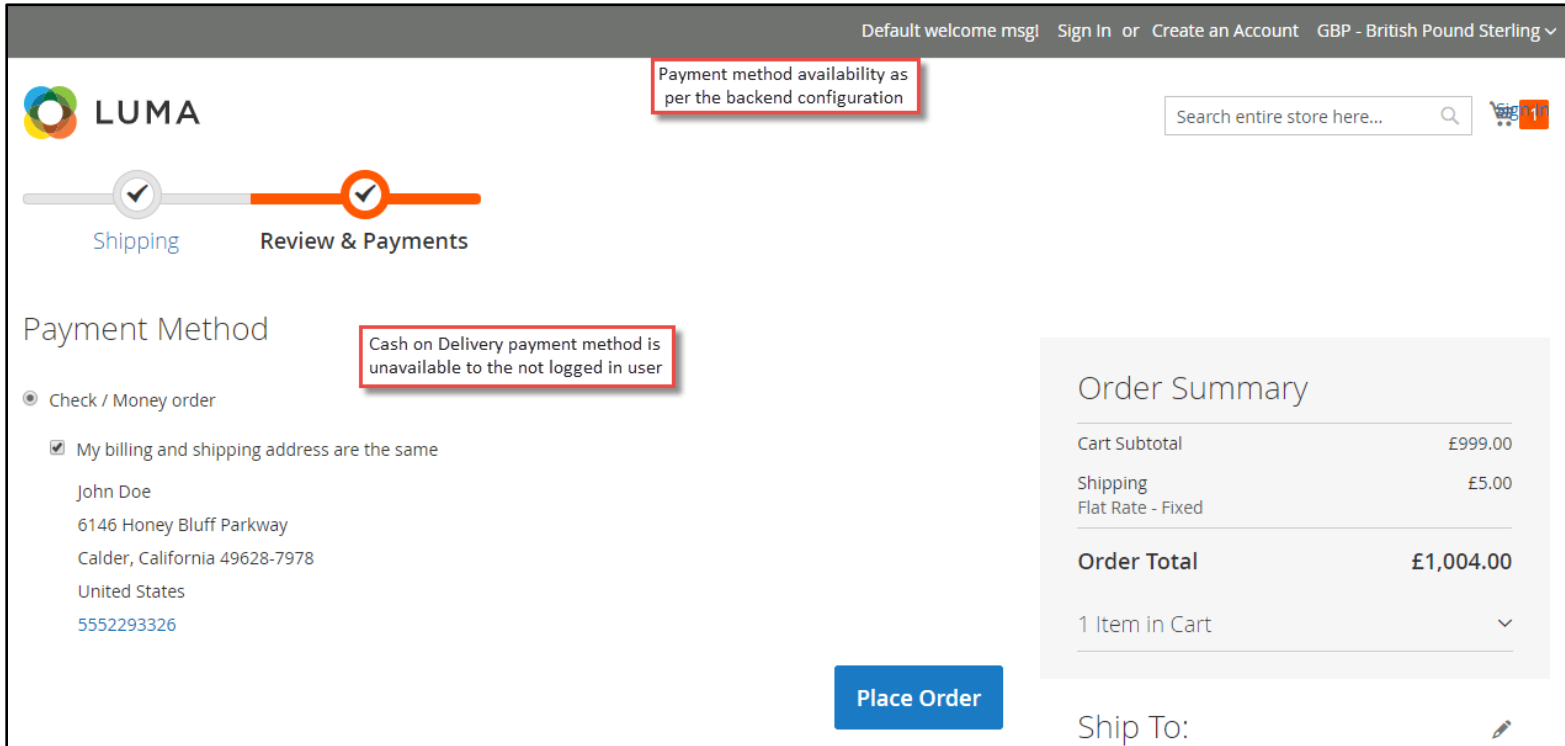
The extension checks for the availability of the shipping method based on the customer group to which the customers belong and shows only the shipping methods available for them.



The screenshot shows the LUMA checkout page. At the top, there is a progress bar with 'Shipping' selected and 'Review & Payments' next to it. A red box highlights the text 'Shipping method availability as per the backend configuration'. Below the progress bar, the 'Shipping Address' section contains several input fields: Email Address (johnndoe@gmail.com), First Name (John), Last Name (Doe), Company, Street Address (6146 Honey Bluff Parkway), City (Calder), State/Province (California), Zip/Postal Code (49628-7978), and Country (United States). A red box highlights the text 'Free Shipping method is unavailable to the not logged in user'. At the bottom, there are radio buttons for shipping methods: £5.00 (selected), Fixed, and Flat Rate. A 'Next' button is located at the bottom right. On the right side, there is an 'Order Summary' box showing '1 Item in Cart'.

- **Payment Methods Availability by Customer Group**

The extension checks for the availability of the payment method based on the customer group to which the customers belong and shows only the payment methods available for them.



The screenshot displays a checkout page for 'LUMA'. At the top, there is a navigation bar with 'Default welcome msg!', 'Sign In or Create an Account', and 'GBP - British Pound Sterling'. Below this, the 'LUMA' logo is on the left, and a search bar is on the right. A progress bar shows 'Shipping' as completed and 'Review & Payments' as the current step. The 'Payment Method' section is active, showing 'Check / Money order' as the selected option. A red box highlights the message: 'Payment method availability as per the backend configuration'. Another red box highlights the message: 'Cash on Delivery payment method is unavailable to the not logged in user'. The shipping address is listed as John Doe, 6146 Honey Bluff Parkway, Calder, California 49628-7978, United States, with phone number 5552293326. A 'Place Order' button is visible. The 'Order Summary' table shows a Cart Subtotal of £999.00, Shipping Flat Rate of £5.00, and an Order Total of £1,004.00. The cart contains 1 item.

Default welcome msg! Sign In or Create an Account GBP - British Pound Sterling

LUMA

Payment method availability as per the backend configuration

Search entire store here...

Shipping Review & Payments

Payment Method

Cash on Delivery payment method is unavailable to the not logged in user

● Check / Money order

My billing and shipping address are the same

John Doe
6146 Honey Bluff Parkway
Calder, California 49628-7978
United States
5552293326

Place Order

Order Summary

Cart Subtotal	£999.00
Shipping Flat Rate - Fixed	£5.00
Order Total	£1,004.00

1 Item in Cart

Ship To: