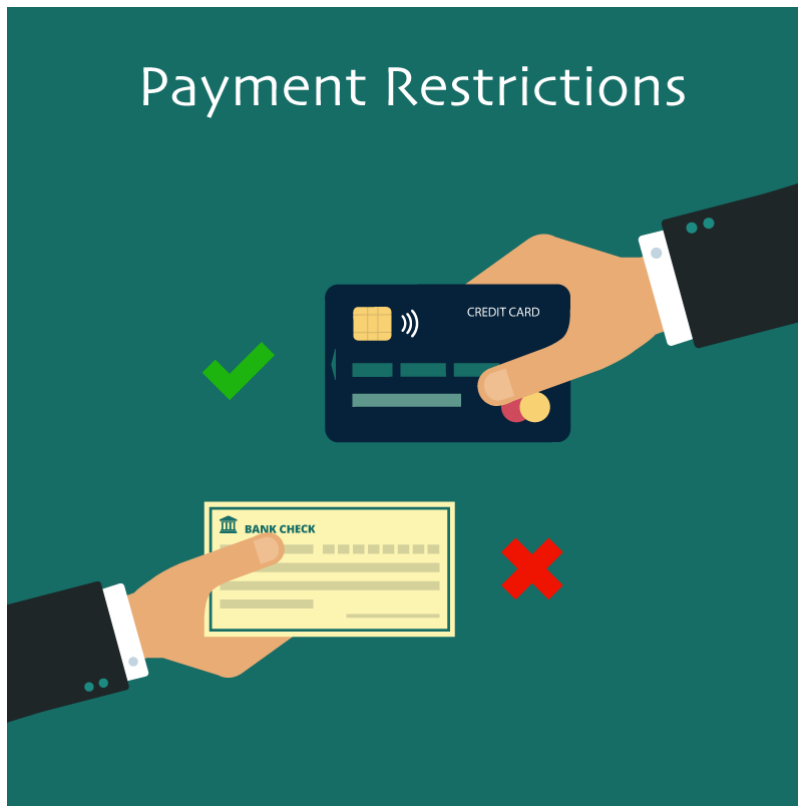


## Payment Restrictions for Magento 2 User Guide



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## 1. Extension Installation

- Create a folder structure in Magento root as app/code/Meetanshi/PaymentRestriction
- Download and extract the zip folder and upload our extension files to the app/code/Meetanshi/PaymentRestriction via FTP.
- Login to your SSH and run below commands step by step:
  - php bin/magento setup:upgrade
  - For Magento version 2.0.x to 2.1.x - php bin/magento setup:static-content:deploy
  - For Magento version 2.2.x & above - php bin/magento setup:static-content:deploy -f
  - php bin/magento cache:flush

## 2. Payment Restrictions Rules

The admin can create new rules to restrict payment methods based on business needs. Already created rules will be displayed in backend under **Sales → Payment Restrictions**.

### Payment Restrictions

Search admin

Already created payment restriction rules enlisted here

Click to add new rule Add Rule

Search Reset Filter

Actions 1 records found 20 per page 1 of 1

	ID	Rule Name	Payment Methods	Customer Groups	Store Views	Status	Action
<input type="checkbox"/>	1	No COD for Low Orders	Offline - Cash On Delivery Offline - Check / Money order Paypal - Credit Card	NOT LOGGED IN	Main Website Main Website Store Default Store View	Active	<a href="#">Duplicate</a>

### 3. Add New Rule

To add a new rule, login to Magento 2, move to **Sales → Payment Restrictions**, click “Add Rule” button. Here, you can find various settings for the payment restriction rule.

- **Rule Name:** Define rule to recognize it easily.
- **Status:** Activate the rule from the dropdown.
- **Payment Methods:** Select payment methods from the list to restrict if the orders meet the condition.
- **Customer Groups:** Select customer groups to restrict payment method for.
- **Store:** Select stores to restrict payment method for.
- **For Admin:** Set YES to apply the payment restriction rule in the backend as well.

#### Add new Payment Restriction Rule

← Back   Reset   Save and Continue Edit   Save

PAYMENT RESTRICTIONS OPTIONS

General ✎

Conditions

Days & Time

**General**

Rule Name \*  Define rule to recognize it easily

Status Active ▼ Activate the rule from here

Payment Methods \* 

- Amazon Pay
- Amazon Pay
- Credit Card (Braintree)
- Credit Card Direct Post (Authorize.net)
- Offline - Bank Transfer Payment
- Offline - Cash On Delivery
- Offline - Check / Money order
- Offline - No Payment Information Required
- Offline - Purchase Order
- PayPal (Braintree)

Select payment methods to restrict if the orders meet the condition

Customer Groups 

- NOT LOGGED IN
- General
- Wholesale
- Retailer

Select customer groups to restrict payment method for

Leave empty or select all to apply the rule to any group

Stores 

- Main Website
- Main Website Store
- Default Store View

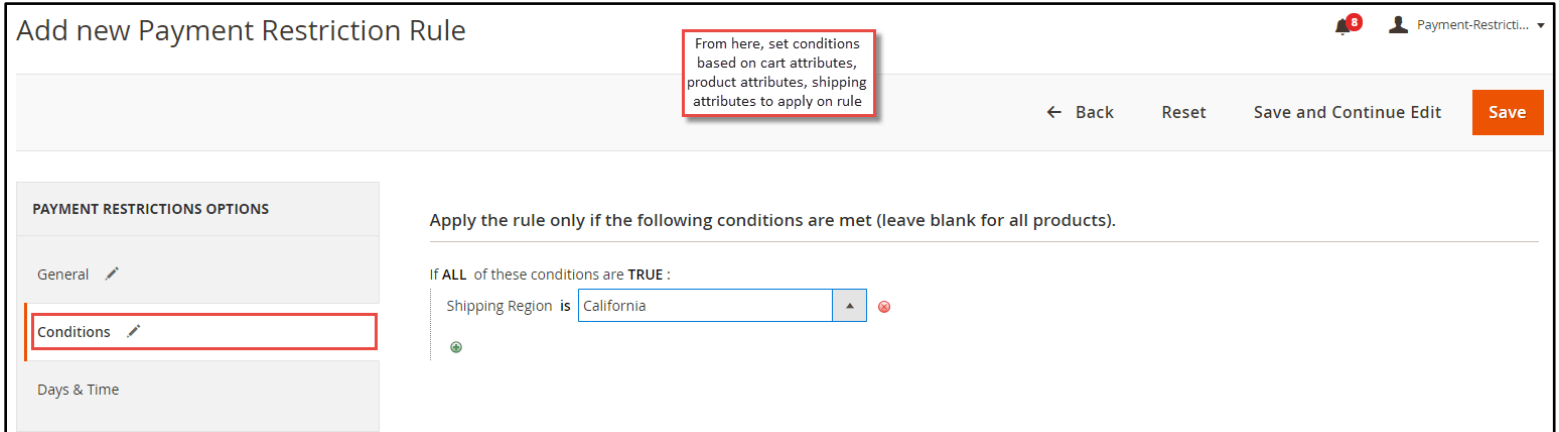
Select stores to restrict payment method for

Leave empty or select all to apply the rule to any

For Admin Yes ▼ Set YES to apply this rule to admin as well

#### 4. Set Payment Restriction Conditions

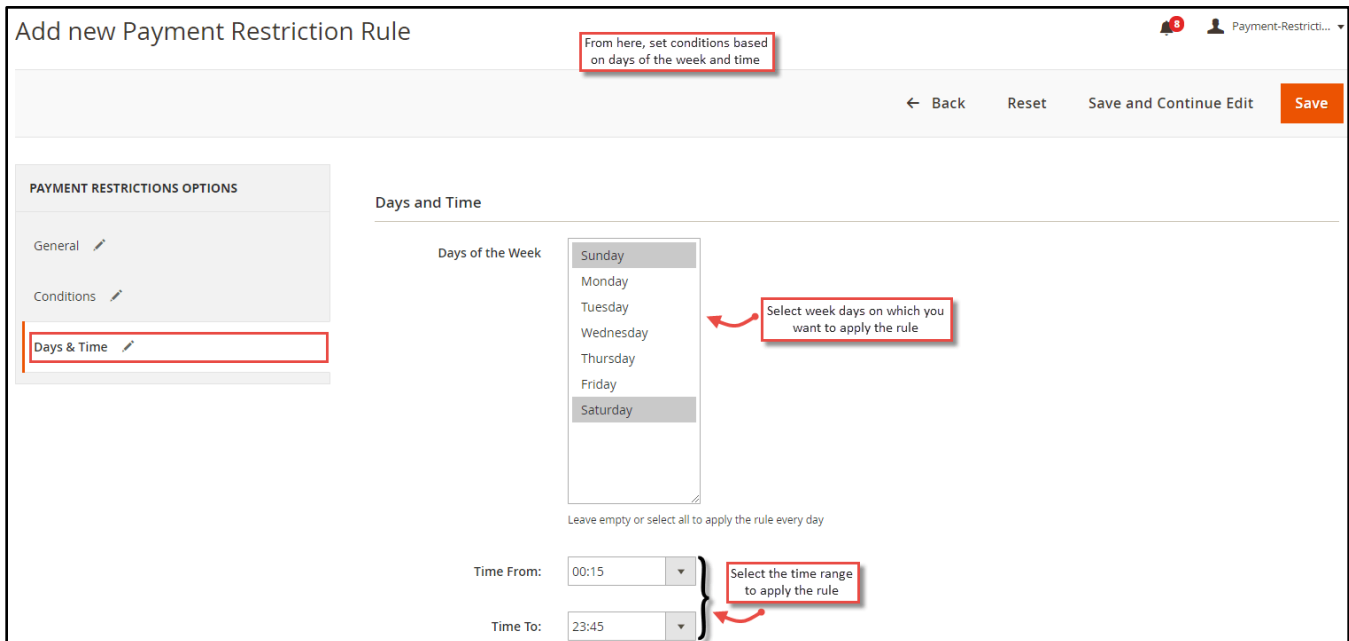
The extension facilitates to set payment restriction conditions based on product attributes, cart attributes, shipping attributes, and customer attributes. Under the conditions tab, select various attributes and define the condition.



The screenshot shows the 'Add new Payment Restriction Rule' interface. On the left, under 'PAYMENT RESTRICTIONS OPTIONS', the 'Conditions' tab is selected and highlighted with a red box. A callout box points to the top of the main area, stating: 'From here, set conditions based on cart attributes, product attributes, shipping attributes to apply on rule'. The main area contains the instruction 'Apply the rule only if the following conditions are met (leave blank for all products).' and a condition: 'If ALL of these conditions are TRUE: Shipping Region is California'. Navigation buttons 'Back', 'Reset', 'Save and Continue Edit', and 'Save' are visible at the top right.

#### 5. Days & Time-Based Restriction

The extension facilitates to set payment restriction condition based on specific days of the week and time. Move to the Days & Time tab to set such restriction.



The screenshot shows the 'Add new Payment Restriction Rule' interface with the 'Days & Time' tab selected and highlighted with a red box. A callout box at the top states: 'From here, set conditions based on days of the week and time'. The main area is titled 'Days and Time' and features a 'Days of the Week' dropdown menu with options from Sunday to Saturday. A callout box points to this menu: 'Select week days on which you want to apply the rule'. Below the menu, it says 'Leave empty or select all to apply the rule every day'. At the bottom, there are 'Time From' and 'Time To' dropdowns with values '00:15' and '23:45' respectively. A callout box points to these: 'Select the time range to apply the rule'. Navigation buttons 'Back', 'Reset', 'Save and Continue Edit', and 'Save' are visible at the top right.

Once the payment restriction rules are defined and enabled, the extension will restrict payment methods for the customers in frontend based on set conditions.