



— Magento Extension User Guide

ONE PAGE CHECKOUT

for Magento 2



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Key Features

Place checkout steps on one page

No more annoying page crossing to complete the order. With the help of this extension, a customer sees all information concerning his order just on one page. It's possible to edit there a billing and shipping information, select shipping method, add a comment, apply a discount card and much more.

Guest Checkout

It's not necessary for a new customer being logged in to complete the checkout process. The customer just needs to type an email and proceed to checkout.

Checkout Login

A customer has an ability to log in or register right on the checkout page.

Enable Gift Wrap

Your customer wants to send the order beautifully wrapped? Now you can enable this option just in one click, specify the wrap amount and your customers will be happy to use this option.

Gift Message

What can be better than friendly and lovely words saying your friends and beloved people the words of love? With the help of this module, your customers can not only wrap the gift but also leave a lovely message.

Order Comment

Sometimes it may happen that a customer wants to leave some additions and remarks to the order. The option "Order Comment" will definitely help your customers to stay in touch with you, so you could give them a quick response.

Apply Discount

Your customers can apply a discount coupon right on the checkout page. No page reloading while applying the coupon, the discount will be counted automatically and discounted immediately in the order.

Terms and Conditions

Terms and conditions play a critical role in any e-Commerce business. Before placing an order, the customers must read your terms and conditions in a pop-up window. Terms and conditions are assigned for protection your website, company, and customers, so you need to specify your terms and conditions in clear, understandable and simple words. Generate terms and conditions and show it on your checkout page. Also, you can disable the option of showing the terms and conditions on the checkout page.

Newsletter Subscription

Newsletter subscription option allows the customers to subscribe to the newsletter and be notified of all your promotions and sales. From configuration panel, an admin can select what type of newsletter subscription to apply to the checkout page. It can be whether force subscription even for guest customers or checked by default, or another type of subscription.

Leaving a feedback

Leaving a feedback is a real helper for your e-Commerce business. But sometimes a customer can forget to leave a feedback, so to remind the customer about it an admin can configure feedback settings from configuration panel. Once a customer clicked feedback checkout label, some days later he will receive an email with reminding to leave the feedback.

Message Banner

Want to notify a customer about something or just leave thanks message, with the help of this extension you can do it easily and quickly. Just create a unique message and show above checkout page.

Payment Method

The list of payment methods will be available according to your store payment information.

Configuration

General

- **Enabled** – to enable the extension select “yes”.
- **Require Authentication before Checkout** – to enable the authentication before checkout select “yes”. It gives a customer an additional page before checkout page where a customer has to log in or to provide guest email.
- **Default Shipping Method** – select from the list a default shipping method. The list of shipping method is provided based on all existed shipping methods in your store, including the shipping methods based on other shipping extensions.
- **Default Payment Method** – select a default payment method from provided list.
- **Allow Guest Checkout** – this option allows a customer to go to checkout page without logging in or registering. All a customer needs to do is to type an email and click the button “Proceed to Checkout”.

Enabled [store view]	Yes
Require Authentication before Checkout [store view]	Yes
	Add additional page before checkout page where customer has to log in or provide email.
Default Shipping Method [store view]	Flat Rate - Fixed
	Set default shipping method in the checkout process.
Default Payment Method [store view]	Check / Money order
	Set default payment method in the checkout process.
Allow Guest Checkout [store view]	Yes
	Select Yes to allow checking out as a guest. Guests can create an account in the Checkout Page.

Display Configuration

- **WYSIWYG Editor** – with the help of WYSIWYG Editor you can create a unique message banner that will be displayed on checkout page.
- **Show Discount Code Section** – select “yes” to show a discount code section where a customer can provide discount code and have a discount.
- **Enable Gift Wrap** – to enable the option gift wrap select “yes”. This option helps to wrap the order as a gift.
- **Amount** - type an amount of gift wrapping. If no price then leave this field blank.

WYSIWYG Editor
[store view]

Show / Hide Editor

Insert Widget...

Insert Variable...

Show Discount Code Section
[store view]

Yes

Select **Yes** to show Discount Code section.

Enable Gift Wrap
[store view]

Yes

Select **Yes** to enable Gift Wrap.

Amount
[store view]

10

Enter the amount of gift wrap fee.

- **Enable Gift Message** – to enable gift message select “yes”. This option allows a customer to leave a gift message so the gift won’t be without a message.
- **Show Order Comment** – select “yes” to allow customers to comment on the order.
- **Comment Content Length** – specify the quantity of character for comment box.
- **Shows Term and Conditions** – select “yes” to display the terms and conditions of your store on checkout page.

Enable Gift Message [store view]	Yes
Show Order Comment [store view]	Yes Select Yes to allow customers to comment on the order.
Comment Content Length [store view]	50 Characters count. Leave blank or '0' to not limited input.
Show Terms and Conditions [store view]	Yes Select Yes to display it.

Subscribe At Checkout

- **Enabled** – select “yes” to enable subscribe at checkout.
- **Subscribe At Checkout** – select the type of subscription: *Checked by default, Not checked by default, Force subscription not showing or Force subscription.*

Subscribe At Checkout	
Enabled [store view]	Yes
Subscribe At Checkout [store view]	Checked by default
Subscribe Checkout Label [store view]	Subscribe to newsletters

Feedback At Checkout

- **Enabled** – to enable feedback at checkout select “yes”.
- **Feedback At Checkout** – select the type of feedback at checkout: Checked by default, Not checked by default or Force email sending.
- **Feedback Checkout Label** – type a feedback label that will be shown on checkout page.
- **Order Statuses** – select the type of order status for which a feedback will be enabled.
- **Delay before Email Sending** – specify the days in number before email sending.

Enabled
[store view]

Yes

Feedback At Checkout
[store view]

Checked by default

Feedback Checkout Label
[store view]

Remind me to leave a feedback

Order Statuses
[store view]

Complete

Suspected Fraud

On Hold

Payment Review

PayPal Canceled Reversal

PayPal Reversed

Pending

Pending Payment

Pending PayPal

Processing

Orders with selected statuses will be processed.

Delay before Email Sending
[store view]

14

In days.

- **Max Emails per Day** – specify the number of emails that will be sent per one day. It's useful not to be considered as a spam sender.
- **Recently Bought Products** – specify number of products that will be shown in one email in the section "Bought recently".
- **Promotion Block** – type a message for promotion block.
- **Email Sender** – select the type of email sender.
- **Email Template** – select an email template for feedback message.
- **Time of Day to Send Emails** – specify the time when the email will be sent.

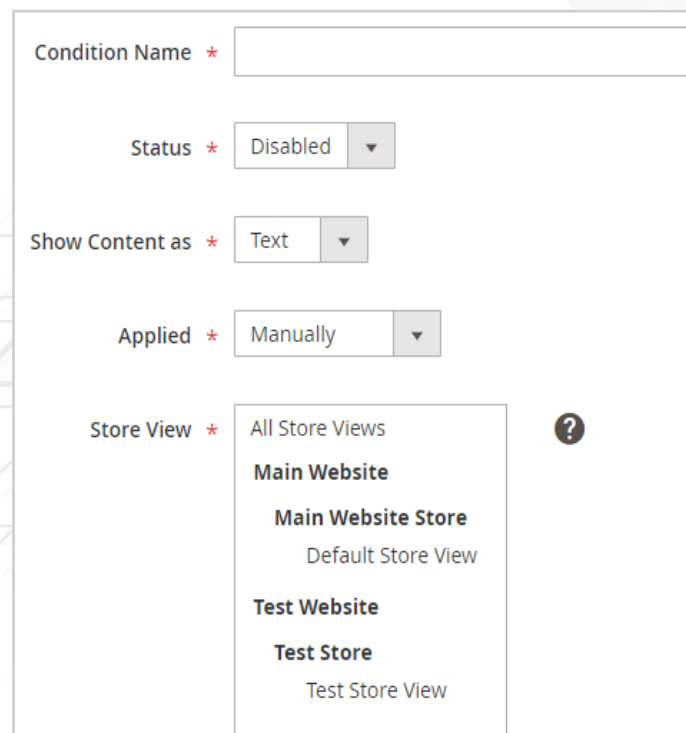
Max Emails per Day [store view]	<input type="text" value="100"/>
Number of emails which will be sent per day. It can be useful not to be considered as spam sender.	
Recently Bought Products [store view]	<input type="text" value="10"/>
The maximum of products per one email in the section "Bought recently"	
Promotion Block [store view]	<input type="text" value="Review our products and you could be this months, \$25 GIFT CARD WINNER!"/>
Email Sender [store view]	<input type="text" value="General Contact"/> ▼
Email Template [store view]	<input type="text" value="New Order"/> ▼
Email template chosen based on theme fallback when "Default" option is selected.	
Time of Day to Send Emails [store view]	<input type="text" value="10"/> ▼ : <input type="text" value="00"/> ▼ : <input type="text" value="00"/> ▼

Terms and Conditions

Terms and conditions play a critical role in any e-Commerce business. Before placing an order, the customers must read your terms and conditions in a pop-up window. Terms and conditions are assigned for protection your website, company, and customers, so you need to specify your terms and conditions in clear, understandable and simple words. Generate terms and conditions and show it on your checkout page. Also, you can disable the option of showing the terms and conditions on the checkout page.

To add terms and conditions go to **Stores > Terms and Conditions**

- **Condition Name** – type the name of condition.
- **Status** – to enable the condition select “yes”.
- **Show Content as** – select the content type: text or HTML.
- **Applied** – select the type of application the terms and conditions: manually, automatically.
- **Store View** – select the store view.



The screenshot shows a configuration form for Terms and Conditions. It includes the following fields and options:

- Condition Name ***: A text input field.
- Status ***: A dropdown menu with "Disabled" selected.
- Show Content as ***: A dropdown menu with "Text" selected.
- Applied ***: A dropdown menu with "Manually" selected.
- Store View ***: A dropdown menu with a list of store views:
 - All Store Views
 - Main Website
 - Main Website Store
 - Default Store View
 - Test Website
 - Test Store
 - Test Store View

A question mark icon is visible next to the Store View dropdown.

- **Checkbox Text** – type a short text that will be shown on checkbox page.
- **Content** – type the content of terms and conditions message.

Checkbox Text *

Content *

Content Height (css)

The result:

☒ Terms and Conditions

Place Order

Our website terms and conditions template has been designed for use on typical websites, including those with with basic interactive features. These terms and conditions include, amongst other things, a licence specifying how the website may be used, a disclaimer of liability, a statutory disclosures section and rules on user-contributed content. This document is an extended version of our website disclaimer document.

Close

\$0.00

Canada Post

Fusion Backpack

1

\$49.00


Checkout Page

Crossing to Checkout Page

Variant # 1

Once a customer added the products to the shopping cart, the next step is going to the checkout page. There a customer has three variants of crossing to the checkout page: sign in to already existed account, as a guest customer and register for an account. These registration and login fields a customer will see when in configuration panel in the field **"Require Authentication before Checkout"** is selected **"Yes"**.

HOW WOULD YOU LIKE TO CHECKOUT

 **REGISTERED CUSTOMERS**


Welcome back. Please enter your info.

Email *

Password *

Sign In


Forgot it?

 **GUEST**

You'll have a chance to register later.

Email *

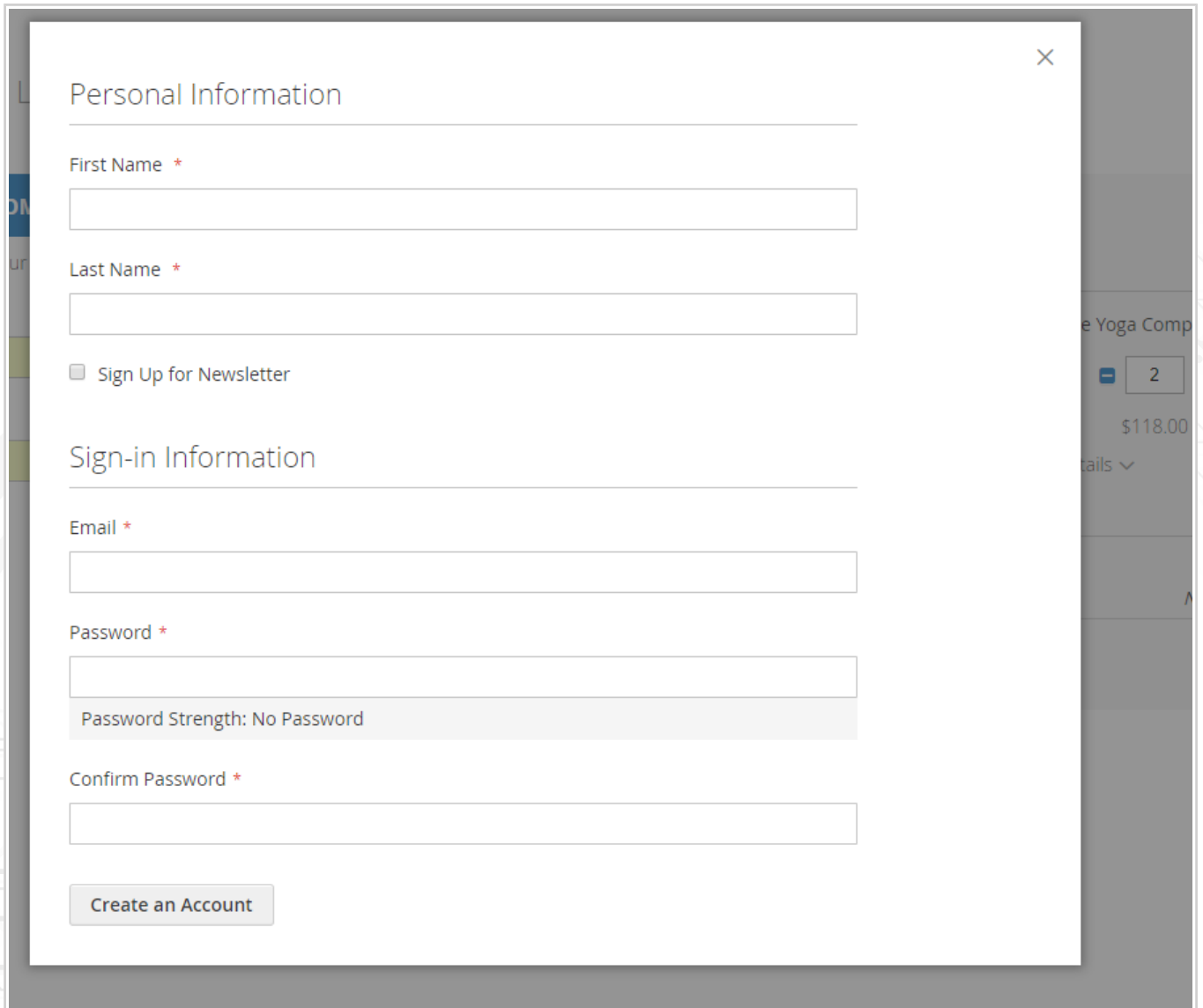
Checkout as guest

 **REGISTER FOR AN ACCOUNT**

- Proceed through checkout faster
- View past orders
- Manage your address book
- Use "same as last order" function
- Save your shopping cart and checkout later

Sign In

Once a customer wants to register he must click the button "Sign in" in the section "Register for an account" and a registration page will open.

A registration form overlay with a close button (X) in the top right corner. The form is divided into two sections: "Personal Information" and "Sign-in Information".

Personal Information

First Name *

Last Name *

☐ Sign Up for Newsletter

Sign-in Information

Email *


Password *


Password Strength: No Password

Confirm Password *

Create an Account

Once a customer logged in or registered he will be crossed to checkout page:

 **SHIPPING ADDRESS**

Email Address *
 

You can create an account after checkout.

☐ Create account

First Name *

Last Name *

Company


Street Address *

City *


State/Province *

Zip/Postal Code *

Country *

Phone Number *
 

☒ My billing and shipping address are the same


 **SHIPPING METHODS**

<input type="radio"/>	\$5.00	Fixed	Flat Rate
<input checked="" type="radio"/>	\$10.00	Table Rate	Best Way
<input type="radio"/>	\$26.17	Expedited Parcel USA - Est. Delivery Feb 12, 2018	Canada Post
<input type="radio"/>	\$38.47	Xpresspost USA (renamed) - Est. Delivery Feb 8, 2018	Canada Post
<input type="radio"/>	\$92.00	Priority Worldwide Parcel USA	Canada Post
<input type="radio"/>	\$30.00	US all	Select Shipping Option


☐ Delivery to nearest post office.

Comments


Characters remaining 50


 **PAYMENT METHOD:**

Check / Money order



[Apply Discount Code](#) 

ORDER SUMMARY


1 Item in Cart 




Sprite Yoga Companion Kit

\$59.00

[View Details](#) 



Cart Subtotal	\$59.00
Shipping Best Way - Table Rate	\$10.00
Order Total	\$69.00

☒ Subscribe to newsletters

☒ Remind me to leave a feedback

☐ Gift Wrap \$5


☐ Gift Message

☐ Terms & conditions


[Place Order](#)

Variant # 2

If in the field **"Require Authentication before Checkout"** in configuration panel is selected **"No"**, a customer will be automatically redirected to checkout page without filling up the registration or login fields.

 SHIPPING ADDRESS

Email Address *



You can create an account after checkout.

☐ Create account

First Name *

Last Name *

Company

Street Address *


City *

State/Province *


Zip/Postal Code *

Country *

Phone Number *



☒ My billing and shipping address are the same

 SHIPPING METHODS

☐ \$5.00 Fixed Flat Rate

☒ \$10.00 Table Rate Best Way

☐ \$26.17 Expedited Parcel USA - Est. Delivery Feb 12, 2018 Canada Post

☐ \$38.47 Xpresspost USA (renamed) - Est. Delivery Feb 8, 2018 Canada Post


☐ \$92.00 Priority Worldwide Parcel USA Canada Post

☐ \$30.00 US all Select Shipping Option

☐ Delivery to nearest post office.

Comments

Characters remaining 50


 PAYMENT METHOD:



Check / Money order

[Apply Discount Code](#)


ORDER SUMMARY

1 Item in Cart



 1 

\$59.00



[View Details](#)

Cart Subtotal \$59.00

Shipping Best Way - Table Rate \$10.00

Order Total \$69.00

☒ Subscribe to newsletters

☒ Remind me to leave a feedback

☐ Gift Wrap \$5


☐ Gift Message

☐ Terms & conditions


[Place Order](#)

Checkout Page

After a customer chose what type of login to select, we see our checkout page:

 SHIPPING ADDRESS

Email Address *



You can create an account after checkout.

☐ Create account

First Name *

Last Name *

Company

Street Address *

City *

State/Province *


Florida

Zip/Postal Code *


Country *

United States

Phone Number *



☒ My billing and shipping address are the same

 SHIPPING METHODS

☐ \$5.00 Fixed Flat Rate

☒ \$10.00 Table Rate Best Way

☐ \$26.17 Expedited Parcel USA - Est. Delivery Feb 12, 2018 Canada Post

☐ \$38.47 Xpresspost USA (renamed) - Est. Delivery Feb 8, 2018 Canada Post


☐ \$92.00 Priority Worldwide Parcel USA Canada Post

☐ \$30.00 US all Select Shipping Option

☐ Delivery to nearest post office.

Comments

Characters remaining 50


 PAYMENT METHOD:

Check / Money order

[Apply Discount Code](#)

ORDER SUMMARY

1 Item in Cart



1

\$59.00

[View Details](#)

Cart Subtotal

\$59.00

Shipping

\$10.00

Best Way - Table Rate

Order Total

\$69.00

☒ Subscribe to newsletters

☒ Remind me to leave a feedback

☐ Gift Wrap \$5


☐ Gift Message


☐ Terms & conditions

Place Order

Shipping and billing address

On checkout page a customer can see and edit his shipping and billing address. If the shipping address and billing address are the same then check "My shipping and billing address are the same".

 **SHIPPING ADDRESS**

Email Address *
 

You can create an account after checkout.
☐ Create account


First Name *

Last Name *


Company


Street Address *

City *

State/Province *
 

Zip/Postal Code *


Country *
 

Phone Number *
 

☒ My billing and shipping address are the same

Shipping Methods

An admin can specify the default shipping method from admin panel. All other shipping methods will be provided according your store settings and available shipping extensions. In this example were used default shipping methods and Canada Post extension by Mateside. Also, here to see a comment box where a customer can leave a comment concerning the order.

 **SHIPPING METHODS**

<input type="radio"/>	\$5.00	Fixed	Flat Rate
<hr/>			
<input checked="" type="radio"/>	\$10.00	Table Rate	Best Way
<hr/>			
<input type="radio"/>	\$26.17	Expedited Parcel USA - Est. Delivery Feb 12, 2018	Canada Post
<hr/>			
<input type="radio"/>	\$38.47	Xpresspost USA (renamed) - Est. Delivery Feb 8, 2018	Canada Post
<hr/>			
<input type="radio"/>	\$92.00	Priority Worldwide Parcel USA	Canada Post
<hr/>			
<input type="radio"/>	\$30.00	US all	Select Shipping Option


☐ Delivery to nearest post office.

Comments

Characters remaining 50

Payment Methods

The extension "One Page Checkout" will show all payment methods that are in your store. Under the payment method section a customer can type a discount code and apply it.

 **PAYMENT METHOD:**

Check / Money order

[Apply Discount Code](#) ^


[Apply Discount](#)


Place Order

In "Order Summary" you see the whole list of ordered products where a customer can edit the quantity of product, or delete some products. The price information includes the shipping price, the products price, gift wrap price and also if there is a discount code.



Under the "Order Summary" a customer can subscribe to newsletters, check the option of reminding to leave a feedback, choose the option "Gift Wrap" and if necessary type the gift message. After all necessary fields were filled in, a customer agrees to terms and conditions and place the order.


ORDER SUMMARY

1 Item in Cart 



Fusion Backpack



\$60.77

Cart Subtotal	\$60.77
Shipping	\$10.00
Best Way - Table Rate	

Order Total	\$70.77
--------------------	----------------

☒ Subscribe to newsletters

☒ Remind me to leave a feedback

☒ Gift Wrap \$5

☒ Gift Message

From:

To:

Message:

☐ Terms & conditions

Place Order

The order result from admin panel:

Order & Account Information

Order # 000000011 (The order confirmation email was sent)

Order Date Feb 7, 2018 3:15:25 PM

Order Status Pending

Purchased From Main Website
Main Website Store
Default Store View

Placed from IP 193.254.196.28

Account Information

Customer Name Guest

Email guest@mateside.com

Customer Group NOT LOGGED IN

Address Information

Billing Address [Edit](#)

Test Tester
Mateside
Testing
Cherkasy, Florida, 12345
United States
T: [+49580249290](tel:+49580249290)

Shipping Address [Edit](#)

Test Tester
Mateside
Testing
Cherkasy, Florida, 12345
United States
T: [+49580249290](tel:+49580249290)

Payment & Shipping Method

Payment Information

Check / Money order

The order was placed using USD.

Shipping & Handling Information

Canada Post - Expedited Parcel USA - Est.

Delivery Feb 13, 2018 \$27.34

Gift Options

Gift Message for the Entire Order

* From Name

Mateside

* To Name

Tester

Gift Message

We wish you the best holidays ever!

Save Gift Message

Order Total

Notes for this Order

Status

Pending

Comment

☐ Notify Customer by Email

☐ Visible on Storefront

Submit Comment

Order Totals

Subtotal \$121.03

Gift Wrap \$5.00

Shipping & Handling \$27.34

Grand Total \$153.37

Total Paid \$0.00

Total Refunded \$0.00

Total Due \$153.37



MAGESIDE

— WE THRIVE YOUR

FEEDBACK

AND INPUT!

Email: customercare@mateside.com

Web: www.mateside.com

Skype: [mateside](#)

Facebook: www.facebook.com/mateside

Twitter: www.twitter.com/matesideteam

Mageside is a team of developers dedicated to Magento installation, support, extension creation and advanced customization. We are good at doing the heavy lifting, and there is no Magento project that is out of scope on a technical basis.

Mageside does full site conversions, Magento 2 upgrades, advanced extension development, deep systems integration and all the other fun stuff. Our code is incredibly clean, we are on first name basis with several of the core devs, and love every opportunity to create another fine expression of ecommerce. If you need the best, let us work on your next project.