

# Magento 2 Paya Payment User Guide (New)

Thank you for purchasing our extension. If you have any questions that are beyond the scope of this document, do not hesitate to leave us an email via [support@magenest.com](mailto:support@magenest.com).

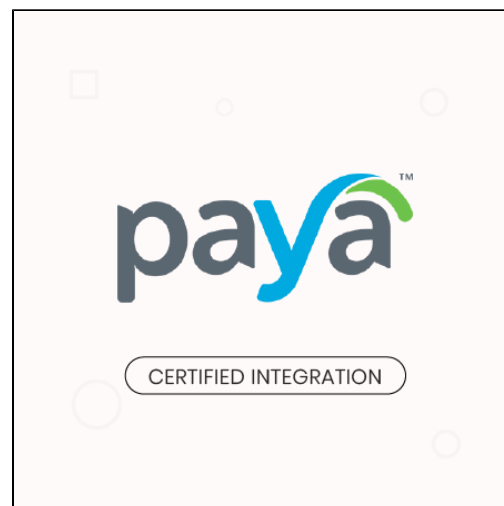
Created: 04/05/2020 | By: Magenest | Support Portal: <http://servicedesk.izsync.com/servicedesk/customer/portal/146>.

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## Highlight Features

### For Admin

- Use new Paya API.
- Use tokenization and saved cards.
- AVS/CVV verification.
- Support direct refund.
- Choose Authorize Only/Authorize and Capture.
- Restrict payments from specific countries.
- Delete Account Vault Paya when deleting a card from Magento.
- Manage all Paya transactions easily (both in Magento & Paya dashboard).



### For Customer

- Check out easily with Paya form.
- Allow customers to checkout using credit card payment.
- Support Save-card function for logged in customers in two ways: at the checkout process and on My Account page.
- Allow customers to manage Paya saved credit cards.
- Security Standard: PCI DSS Compliance.

## System Requirements

Your store should be running on Magento 2 version 2.2.x, 2.3.x or 2.4.x.

## Connect Paya account with Magento

- **+** First, admin needs to connect Paya account with Magento store. On the admin sidebar, select **Paya > Settings**. Go to Configuration page, under **Sales** tab, select **Payment Methods**.

The screenshot shows the 'Configuration' page in a Magento admin interface. The left sidebar has a 'SALES' menu item highlighted with a red box. Below it, the 'Payment Methods' sub-menu item is also highlighted with a red box. The main content area shows a list of 'OTHER PAYMENT METHODS' including Klarna, Amazon Pay, Zero Subtotal Checkout, Cash On Delivery Payment, Bank Transfer Payment, Payeezy, Check / Money Order, Purchase Order, and Authorize.Net. A 'Save Config' button is in the top right corner, and a 'Tutorial Menu' button is in the bottom right corner.

+ Under the payment settings, expand **Paya** section to set the configuration for the extension.

## + Required Settings

- Fill the necessary information to connect Magento with Paya account.
- **Sandbox Mode Enabled:** Choose **Yes** to enable the test mode for the extension.

The screenshot shows the 'Required Settings' form for the Paya extension. The form contains the following fields:

- API Key [website]:** 11ea6f3...d4333
- User Hash Key [website]:** .....
- User Id [website]:** ...607cb
- Developer Id [website]:** 1...
- Location Id [website]:** 11e9e5...
- Sandbox Mode Enabled [website]:** Yes

## + How to get the connection information?

### DEVELOPER ID

Developer ID is used for sandbox mode only.

- Log into Paya account in development portal. On the Projects page, click on **Projects**.

The screenshot shows the paya dashboard. In the left sidebar, the 'Projects' menu item is highlighted with a red box. The main content area displays a table of projects. The first row is highlighted with a red box, showing a project named 'Magenest' with a status of 'Development'.

Name	Created	Status	Actions
Magenest	Oct 3rd, 2019 09:01 am	Development	<a href="#">View</a> <a href="#">Edit</a> <a href="#">Delete</a>

- Go to the project page, click on **Project Details** tab. In this section, admin can get **Developer ID**.

The screenshot shows the 'Project Details' page for the 'Magenest' project. The 'Project Details' tab is selected. The 'Developer Id' field is highlighted with a red box.

Field	Value
Software Name	Magenest
Project Status	Development
Location Id	11e9e5c...
Developer Id	1...
Merchant Login URL	https://magenest...
Ticket Hash Key	11e9e5c...
Timezone	America/New_York
Default Deposit Account (CC)	Magenest fIMCX0 - 1...
Created	Oct 3rd, 2019 09:01 am

**USER HASH KEY AND USER ID**

- On the left bar, select **Settings > Users** > click in a user in the list appears.

**Magenest fIMCX0**  
Domain: magenestfimcx0.sandbox.payaconnect.com

Locations > Magenest fIMCX0 > Users

Dashboard | General Info | Contacts | Transactions | Account Vaults | Recurring Billings | Quick Invoices | Notes | Files | Batch

Username	First Name	Last Name
5q0bq0f		7d0psud
9ax7m1y		yhnr9d7
cfm093t		6fgqs9d
cyuoijv		84ocmiz
doanhdt@magenest.com	t4ylant	nk0ck5w
thinhd@magenest.com	Nguyen	Thinh
tuongdn@magenest.com	Vincent	Dinh

Page 1 of 1 (7 Results)  
Per page: 5 10 15 25 50 100  
Report Time Zone: America/New\_York

- Go to user setting page, the **User ID** is at the list bottom.

tuongdn@magenest.com

Address	
City	
State	
Zip	
Home Phone	
Cell Phone	
Office Phone	(888) 888-8888
Office Ext	
Timezone *	America/New_York
User Type *	Location Admin
Start Page	Dashboard
Page Size	15
Report Export Type	CSV
Primary Location	Magenest fIMCX0
User API Key	1...6
User Hash Key	e...7
Login Domain	magenestfimcx0.sandbox.payaconnect.com
Status	Active
Date Created	October 3rd 2019, 9:01:42 am EDT
Created By	developer_ui
User Id	11e9e5ddf210a3f099b607cb
Log Api Response Body End Time	

Edit

- Click on **Edit** at the right corner to get the **User Hash Key**.

User Hash Key	e...7
Login Domain	magenestfimcx0.sandbox.payaconnect.com
Status	Active
Date Created	October 3rd 2019, 9:01:42 am EDT
Created By	developer_ui
User Id	11e9e5ddf210a3f099b607cb
Log Api Response Body End Time	

[Edit](#)

[Show Change History](#)

- Click on reset button then confirm to generate a key, get the new key for the connection.
- Click **Save** to save the changes.

Primary Location	Magenest fIMCX0
User API Key	1...6
User Hash Key	fe1f088087c8d2943e4820ba
Login Domain	magenestfimcx0.sandbox.payaconnect.com
Status	Active
Date Created	October 3rd 2019, 9:01:42 am EDT
Created By	developer_ui
User Id	11e9e5ddf210a3f099b607cb
Log Api Response Body End Time	

[Cancel](#) [Save](#)

[Show Change History](#)

**LOCATION ID**

- On the left menu bar, select **Location**.
- On the **Locations** page, click on a location.

**paya**

- Dashboard
- Virtual Terminal
- Contacts
- Account Vaults
- Recurring Billings
- Quick Invoices
- Locations**
- Reports
- Settings
- History
  - Magenest fiMCX0 • Dashboard
  - Dashboard
  - Magenest fiMCX0 • tuongdn@magenest.com
  - Magenest fiMCX0 • Users Listing
  - Magenest fiMCX0 • General Info

## Locations

Locations

Location Name ▲	Account Number ▼
Magenest fiMCX0	

First 1 Last

Page 1 of 1 (1 Results)  
Per page: 5 10 15 25 50 100  
Report Time Zone: America/New\_York

- Go to location details page, the **Location ID** is at the bottom of the list.

The screenshot shows the Paya admin interface. On the left is a sidebar with navigation options: Dashboard, Virtual Terminal, Contacts, Account Vaults, Recurring Billings, Quick Invoices, Locations, Reports, Settings, and History. The main area displays a configuration table for a location. The 'Location Id' field at the bottom of the table is highlighted with a red box.

Address 2	
City	
State	
Zip	
Office Phone	
Office Ext	
Fax	
Email Reply to Address	
Location API Id	
Location API Key	
Ticket Hash Key	11e9e5ddf0db07509e3f8832
Timezone	America/New_York
Parent Location	Demo Account
Default CC Deposit Account	Magenest fMCX0
Default ACH Deposit Account	
Developer	
Default Contact Email Transaction Receipt (For New Contacts)	Yes
Show Contact Notes	Yes
Show Contact Files	Yes
Default Recurring Billing Notification Days	0
Branding Domain	magenestfmcx0.sandbox.payaconnect.com
Date Created	October 3rd 2019, 9:01:40 am EDT
Created By	developer_ui
Location Id	11e9e5ddf11a9d84905364b2

➕ After entering the credentials, click **Save** button to save the connection.

## Configuration

➕ On the admin sidebar, select **Paya > Settings**. Go to **Configuration** page, under **Sales** tab, select **Payment Methods**.

➕ Under the payment settings, expand **Paya** section to set the configuration for the extension. Set the configuration for Paya payment on **Paya Form Gateways**.

- **Enable:** Choose **Yes** to enable Paya Form Gateways.
- **Title:** Set the title for the payment method on the checkout page
- **Payment Action:** there are two available options:
  - **Authorize Only:** check for the card for validity but not charge the account yet until the order is approved and invoiced.
  - **Authorize And Capture:** charge the debit/credit card at the time of placing order.
- **Save Customer Cards Token:** Allow customers to save credit cards for future purchases. Customers' credit card info will be tokenized for security purposes.
- **Delete Account Vault Paya When Deleting A Card:** Select yes to delete Account Vault in Paya when deleting a card from Magento.
- **Payment from Applicable Countries:**
  - **All Allowed Countries:** Enable all allowed countries to make payment.
  - **Specific Countries:** Restrict some countries by unselecting them from the **Payment from Specific Countries**.

⏪ Paya Form Gateways

**Enabled**  
[website] Yes

**Title**  
[store view] Paya Form

**Payment Action**  
[website] Authorize and Capture

**Save Customer Cards Token**  
[website] Yes  
Saving customer card so that they don't need to enter card details again

**Delete Account Vault Paya When Deleting A Card**  
[website] Yes

**Payment from Applicable Countries**  
[website] All Allowed Countries

**Payment from Specific Countries**  
[website] Afghanistan  
Åland Islands  
Albania  
Algeria

- **New Order Status:** Select status for new orders with Paya payment. There are two options: **Processing** and **Suspected Fraud**.
- **Sort Order:** Set the position of the payment in the payment methods list.
- **Minimum Order Total:** Set a value for the minimum order value. If the order amount is less than this value, Paya payment method will not be displayed on the checkout page. This setting is applied with the authorized payment feature only.
- **Maximum Order in Total:** Set a value for the minimum order value. If the order amount is less than this value, Paya payment method will not be displayed on the checkout page. This setting is applied with the authorized payment feature only.

**New Order Status**  
[website] -- Please Select --

**Sort Order**  
[store view] 1

**Minimum Order Total**  
[store view] 5

**Maximum Order Total**  
[store view]

## Main Functions

### Paya payment form



## Payment Method

Check / Money order

Paya Form

My billing and shipping address are the same

Thao Tran

1

1, Florida 12345-6789

United States

012345678

**Payment Form**

**Sales Tax Amount:** \$3  
**Transaction Amount:** \$27

**Account Holder Name**

**Credit Card Number \***

**Expiration Month \***


**Expiration Year \***

**CVV**

## Order Summary

Cart Subtotal	\$22.00
Shipping	\$5.00
Flat Rate - Fixed	

**Order Total** **\$27.00**

1 Item in Cart 

## Ship To:

Thao Tran

1

1, Florida 12345-6789

United States

012345678

## Shipping Method:

Flat Rate - Fixed

## Save Card

- Customers can save cards on the checkout page to use in the next purchase.

### Payment Form

**Sales Tax Amount:** \$3  
**Transaction Amount:** \$53.71

**Account Holder Name**

**Credit Card Number \***

**Expiration Month \***

**Expiration Year \***

**CVV**

Save your creditcard ?

- Customers can save cards in **My Account** page.

**LUMA** Search entire store here...

What's New Women Men Gear Training Sale

My Account

My Orders

My Downloadable Products

My Wish List

---

Address Book

Account Information

---

My Product Reviews

Newsletter Subscriptions

**Paya Card Management**

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Compare Products

You have no items to compare.

---

Recently Ordered

Overnight Duffle

[Add to Cart](#) [View All](#)

## My Card Identifiers

[Add a credit card](#)

**Account Storage Form**

Title

Account Holder Name

Credit Card Number \*

Expiration Month \*

Expiration Year \*

[Submit](#)

You don't store any card yet.

- The checkout processed quickly with the saved cards.

**Paya Form**

My billing and shipping address are the same

Veronica Costello  
 6146 Honey Bluff Parkway  
 Calder, Michigan 49628-7978  
 United States  
 (555) 229-3326

Select card ▼

Select card

xxxxxxxxxxxx4242 (visa)

xxxxxxxxxxxx4444 (mc)

[Apply Discount Code](#) ▼

## Paya Transaction Management

Manage Paya Transaction

13 records found

Columns | Default View

20 per page | 1 of 1

ID	Transaction Id	Transaction Status	Order Id	Customer Id	Payment Method	Action
14	11ea805285221cc8ae65c70e	CAPTURE	000000021	letranghjh@gmail.com	magenest_payaconect	Select
13	11ea804b977558889f272d1b	CAPTURE	000000020	letranghjh@gmail.com	magenest_payaconect	Select
12		CAPTURE				Select
11	11ea796c79bc78c0a9671dc2	CAPTURE	000000012	roni_cost@example.com	magenest_payaconect	Select
10	11ea7969bcb86bf08d052456	AUTHORIZE ONLY	000000011		magenest_payaconect	Select
9		REFUND				Select
8		CAPTURE				Select
7	11ea79688c2b663c8b1e8727	CAPTURE	000000009	roni_cost@example.com	magenest_payaconect	Select
6	11ea7967f9ef67be9060d359	REFUND	000000008	roni_cost@example.com	magenest_payaconect	Select
5	11ea7967a407fe7ea8916d2e	CAPTURE	000000007	roni_cost@example.com	magenest_payaconect	Select
4	11ea795268437e96a48d065d	CAPTURE	000000006	roni_cost@example.com	magenest_payaconect	Select
3	11ea7951327d801e985e48cc	CAPTURE	000000005	roni_cost@example.com	magenest_payaconect	Select
2	11ea794fa0d5ce1a9b1d6cc2	REFUND	000000004	roni_cost@example.com	magenest_payaconect	Select

## Update

- When a new update is available, we will provide you with a new package containing our updated extension.
- You will have to delete the module directory and repeat the installation steps above.
- Flush the config cache. Your store and newly installed module should be working as expected.

## Support

- We will reply to support requests within **2 business days**.
- We will offer **lifetime free update and 6 months free support for all of our paid products**. Support includes answering questions related to our products, bug/error fixing to make sure our products fit well in your site exactly like our demo.
- Support **DOES NOT** include other series such as customizing our products, installation and uninstallation service.

Once again, thank you for purchasing our extension. If you have any questions relating to this extension, please do not hesitate to contact us for support.