

# Shipping & Payment Restrictions For Customer Groups Extension User Manual



Shipping & Payment Restrictions for Customer Groups Extension by MageComp let store owners quickly restrict shipping & payment methods for specific customers groups.

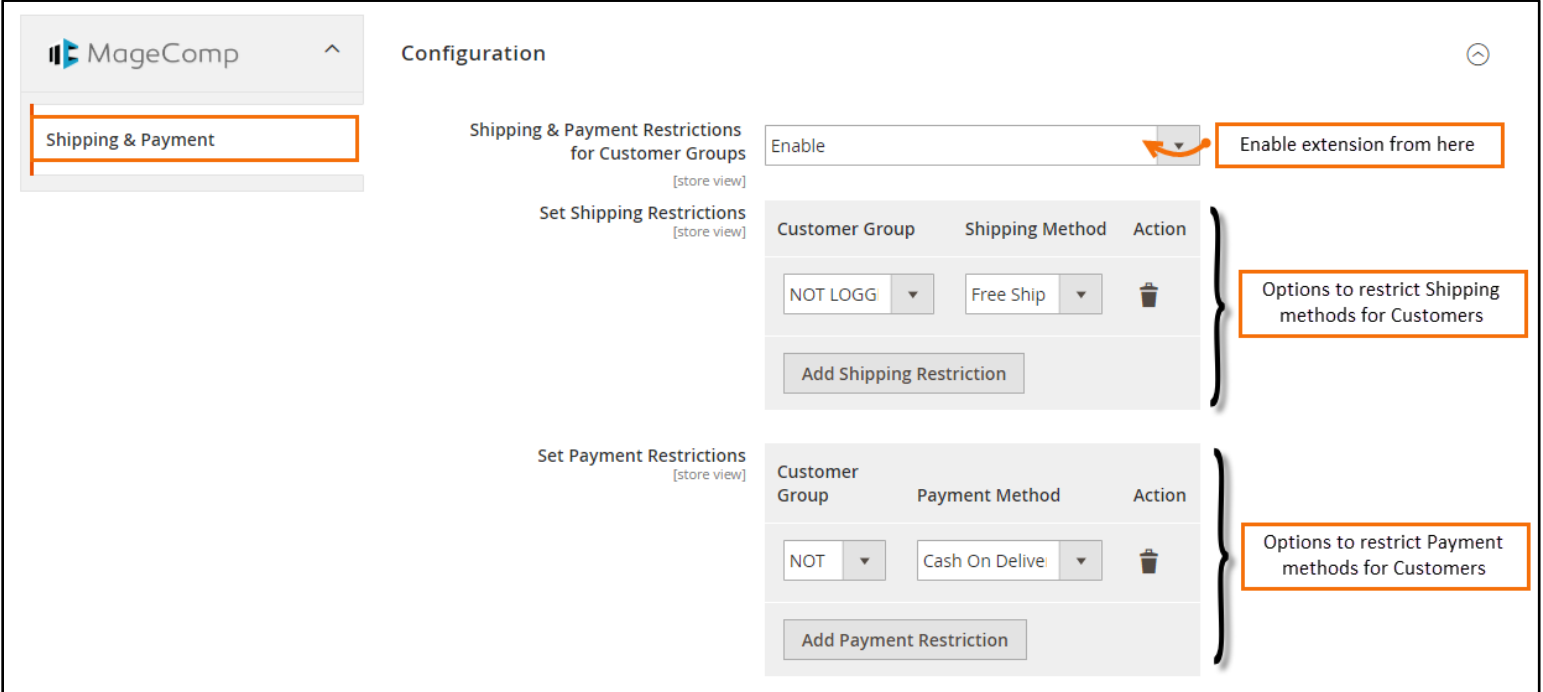
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## 1. Configuration

Once you have successfully installed the extension, go to **Store → Configuration** to configure the extension for use.

- **Shipping & Payment Restrictions for Customer Groups:** Option to enable or disable extension.



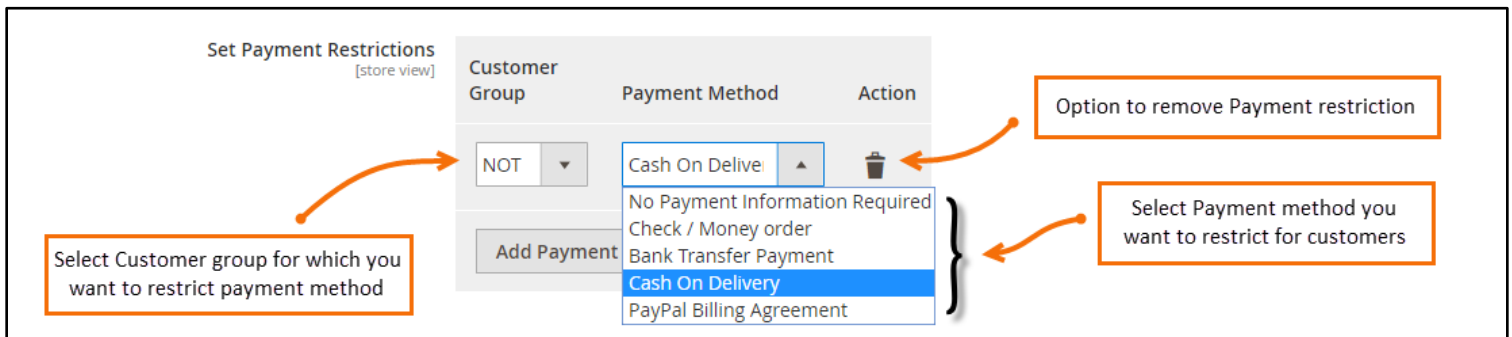
The screenshot shows the configuration page for the extension. The left sidebar has a menu item "Shipping & Payment" highlighted with an orange box. The main content area is titled "Configuration" and contains three sections:

- Shipping & Payment Restrictions for Customer Groups** [store view]: A dropdown menu is set to "Enable", with an orange box around it and a callout "Enable extension from here".
- Set Shipping Restrictions** [store view]: A table with columns "Customer Group", "Shipping Method", and "Action". The first row shows "NOT LOGG" and "Free Ship". An "Add Shipping Restriction" button is below. An orange box on the right points to this section with the text "Options to restrict Shipping methods for Customers".
- Set Payment Restrictions** [store view]: A table with columns "Customer Group", "Payment Method", and "Action". The first row shows "NOT" and "Cash On Delive". An "Add Payment Restriction" button is below. An orange box on the right points to this section with the text "Options to restrict Payment methods for Customers".

## 2. Set Payment Restrictions

To restrict any Payment method is easy using the extension, simply make a selection of Payment method you want to restrict & the customer group for which you want to restrict and you are done.

- **Customer Group:** Select customer group for which you want to restrict the Payment method.
- **Payment Method:** Select Payment method that you want to restrict for selected customer group.
- **Action:** Click on delete icon to remove created Payment restriction.



The screenshot shows the 'Set Payment Restrictions' interface in a store view. It features a table with columns for 'Customer Group', 'Payment Method', and 'Action'. The 'Customer Group' column has a dropdown menu currently set to 'NOT'. The 'Payment Method' column has a dropdown menu open, showing options: 'Cash On Delive', 'No Payment Information Required', 'Check / Money order', 'Bank Transfer Payment', 'Cash On Delivery' (highlighted), and 'PayPal Billing Agreement'. The 'Action' column contains a trash can icon. Three orange callout boxes with arrows point to these elements: one to the 'Customer Group' dropdown, one to the trash can icon, and one to the 'Payment Method' dropdown menu.


Customer Group	Payment Method	Action
NOT	Cash On Delive	
	No Payment Information Required	
	Check / Money order	
	Bank Transfer Payment	
	Cash On Delivery	
	PayPal Billing Agreement	

## 3. Set Shipping Restrictions

To restrict any Shipping method is easy using the extension, simply make a selection of Shipping method you want to restrict & the customer group for which you want to restrict and you are done.

- **Customer Group:** Select customer group for which you want to restrict the Shipping method.
- **Shipping Method:** Select Shipping method that you want to restrict for selected customer group.
- **Action:** Click on delete icon to remove created Shipping restriction.

Set Shipping Restrictions [store view]

Customer Group	Shipping Method	Action
NOT LOGG	Free Ship	
Add Shipping Restriction	Flat Rate	
	Best Way	
	Free Shipping	

Select Customer group for which you want to restrict shipping method

Option to remove Shipping restriction

Select Shipping method you want to restrict for customers

#### 4. Shipping Method on Store Frontend

Once you have configured extension properly from the backend, whenever you customer add any products to cart and navigate to Shopping cart for Checkout, your customer will not able to see restricted Shipping method on store frontend depending on customer group you have restrict.

Shipping methods on Store Frontend

State/Province

Zip/Postal Code \*

Country \*

Phone Number \*

Shipping Methods

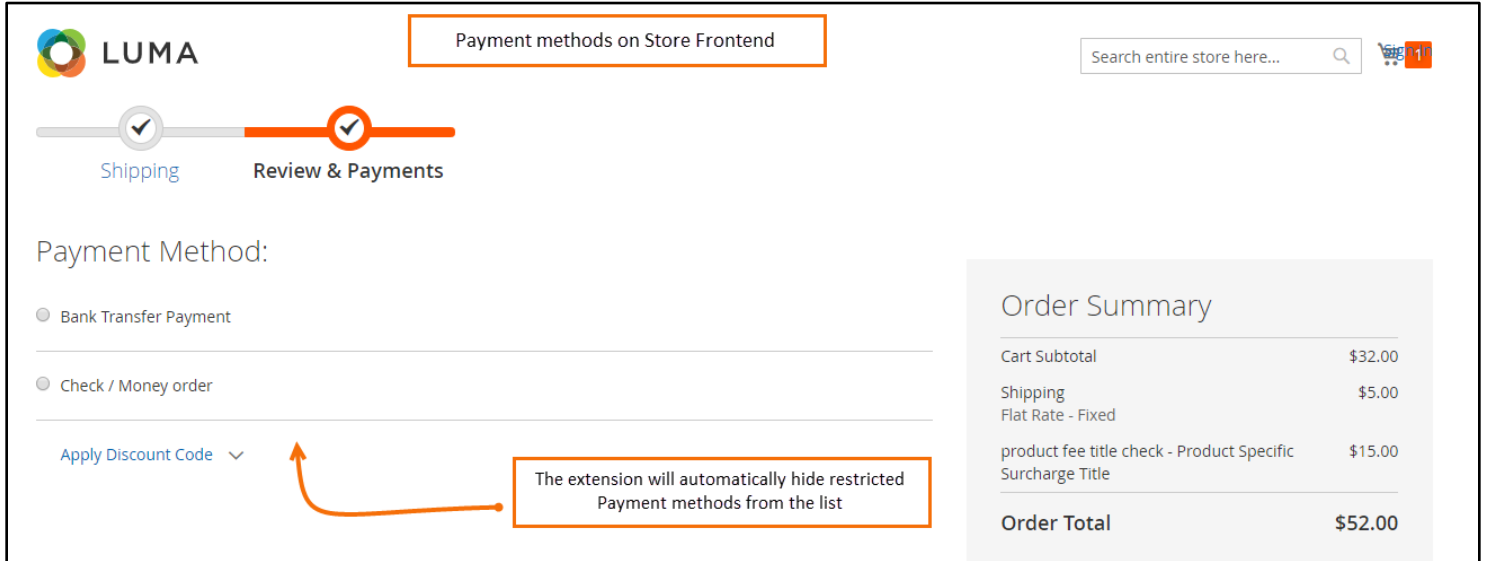
\$5.00   
  Fixed   
  Flat Rate

The extension will automatically hide restricted Shipping methods from the list

Next

## 5. Payment Method on Store Frontend

Same thing applied to Payment method, your customer will no longer see restricted Payment method on store frontend while checkout.



The screenshot shows the checkout process for a store named LUMA. The progress bar indicates that the 'Review & Payments' step is active. Under the 'Payment Method:' section, two options are visible: 'Bank Transfer Payment' and 'Check / Money order'. A callout box with an arrow points to the 'Apply Discount Code' link, stating: 'The extension will automatically hide restricted Payment methods from the list'. To the right, the 'Order Summary' table shows the following items:

Order Summary	
Cart Subtotal	\$32.00
Shipping Flat Rate - Fixed	\$5.00
product fee title check - Product Specific Surcharge Title	\$15.00
<b>Order Total</b>	<b>\$52.00</b>

## 6. Shipping & Payment Methods in Backend Order

While creating an order from store backend, also admin can no longer use restricted shipping and payment method.

Backend Order Creation

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**Payment Method**

Cash On Delivery

Bank Transfer Payment

Check / Money order

**Shipping Method \***

**Flat Rate**

Fixed - \$25.00

The extension will automatically hide restricted Shipping & Payment methods from the list

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**Order History**

Order Comments

**Order Totals**

Subtotal	\$160.00
Shipping & Handling	\$0.00
<b>\$0.00</b>	
<b>Grand Total</b>	<b>\$160.00</b>

Append Comments

Email Order Confirmation

Submit Order

## 7. Deactivation of Extension in Case of Emergency

Go to `app` → `etc` → `config.php` and find '`Magecomp_Customerpayship => 1`', and replace 1 with 0.

If something goes wrong, please contact us at [support@magecomp.com](mailto:support@magecomp.com)

- If extension is installed using composer from Magento Marketplace, then you can disable the extension by running below command.

```
bin/magento module:disable Magecomp_Customerpayship
```