

Auto Invoice And Shipment Extension User Manual



Magento 2 Auto Invoice and Shipment Extension by MageComp allows the store owner to automate invoicing and shipment process once the order payment is completed.

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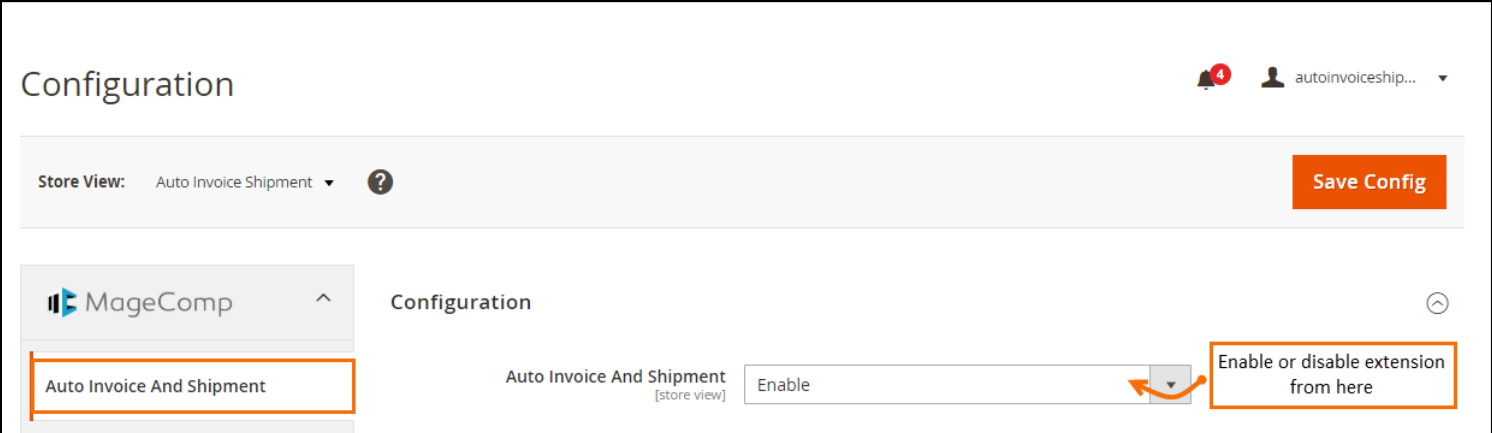
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1. Extension Installation Guide

- Go to My downloadable products. The file that you download normally is a zip file.
- Use FTP client (such as Filezilla, WinSCP, cuteFtp) to upload or copy all folders in the zip package to your Magento site root folder. This will not overwrite any existing files, just add new files to the folder structure.
- Open Command line in folder root of Magento and run following command respectively:
 - `php bin/magento setup:upgrade`
 - `php bin/magento setup:static-content:deploy`
 - `php bin/magento indexer:reindex`
 - `php bin/magento cache:flush`
- Navigate to Stores/Configuration, if you can see the extension tab, it is installed properly.
- If you need professional help regarding Magento Extension Installation, feel free to contact us any time.

2. Configuration

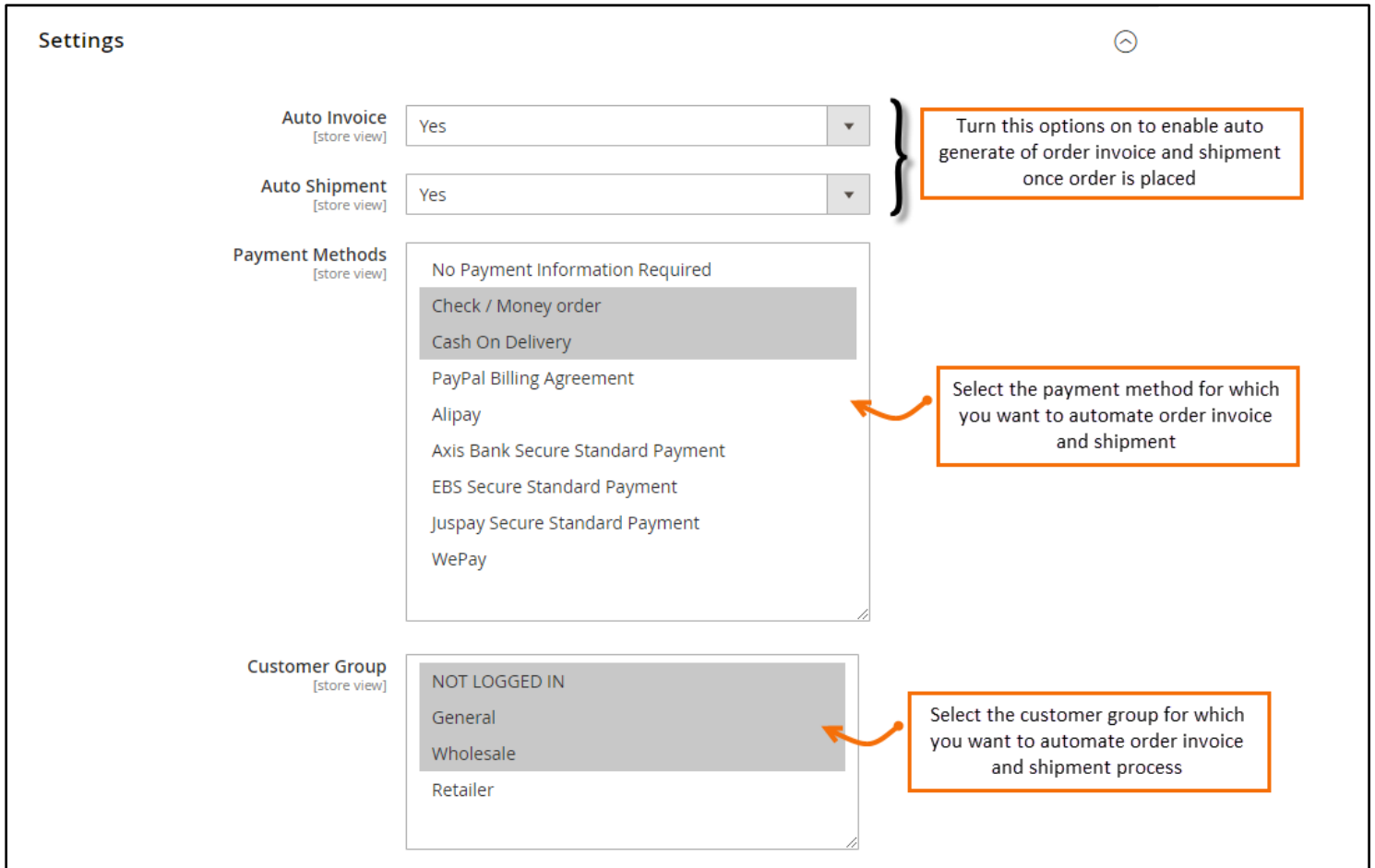
Once you have successfully installed the extension, go to **Stores → Configuration** to configure the extension for use.



The screenshot shows the Magento Configuration interface. At the top, the title "Configuration" is displayed. Below it, the "Store View" is set to "Auto Invoice Shipment". A "Save Config" button is visible in the top right. The left sidebar shows the "MageComp" logo and the "Auto Invoice And Shipment" extension name, which is highlighted with an orange box. The main content area shows the "Auto Invoice And Shipment" configuration for the "[store view]" with the "Enable" option selected. A dropdown arrow next to the "Enable" option is also highlighted with an orange box, and a callout box points to it with the text "Enable or disable extension from here".

- **Auto Invoice and Shipment:** Enable or disable extension from here.

3. Settings:



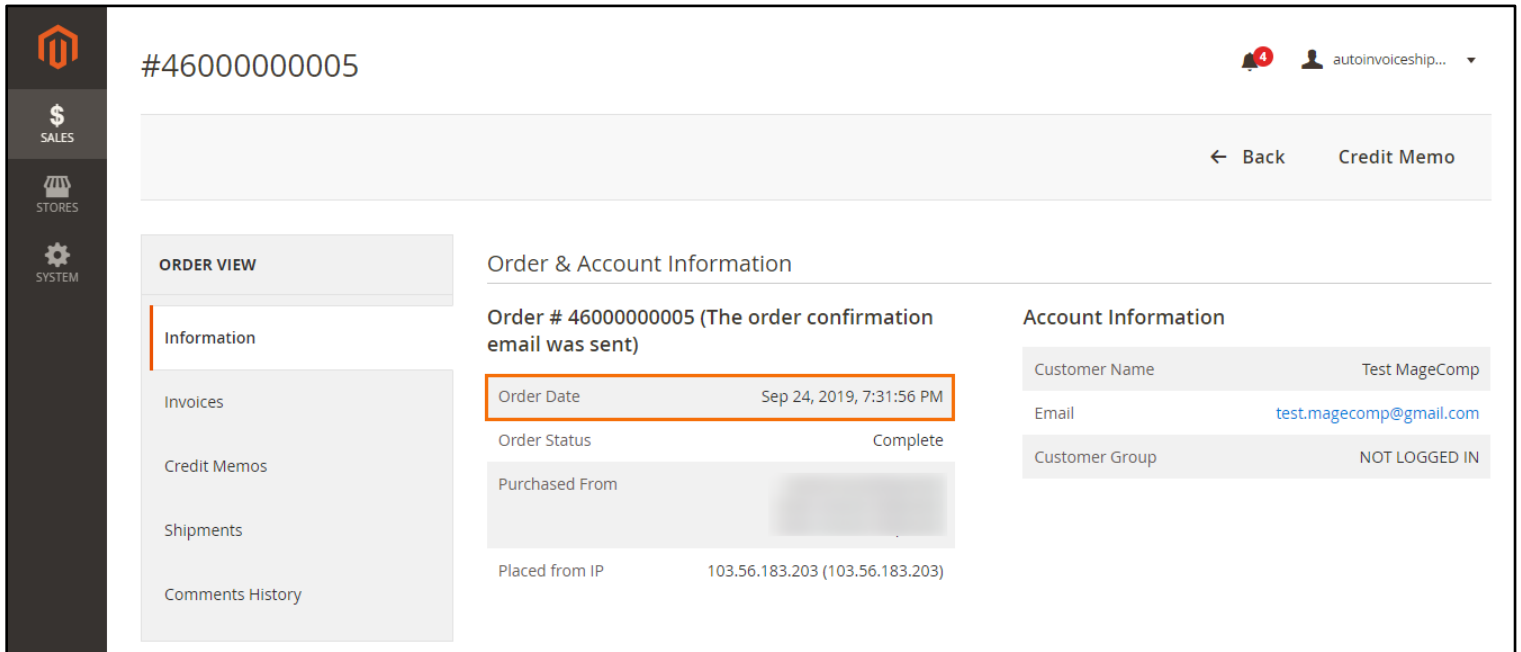
The screenshot displays the 'Settings' page with the following configuration options and annotations:

- Auto Invoice** [store view]: Set to 'Yes'. An annotation indicates: 'Turn this options on to enable auto generate of order invoice and shipment once order is placed'.
- Auto Shipment** [store view]: Set to 'Yes'. This option is grouped with 'Auto Invoice' by a bracket and the same annotation.
- Payment Methods** [store view]: A list of payment methods is shown, with 'Check / Money order' selected. An annotation points to this selection: 'Select the payment method for which you want to automate order invoice and shipment'.
- Customer Group** [store view]: A list of customer groups is shown, with 'NOT LOGGED IN' selected. An annotation points to this selection: 'Select the customer group for which you want to automate order invoice and shipment process'.

- **Auto Invoice:** Option to enable automatic invoice generation for all the orders.
- **Auto Shipment:** Option to enable automatic shipment generation for all the orders.
- **Payment Methods:** Select payment methods for which you want to enable this extension.
- **Customer Groups:** Choose customer groups for which you want to enable automatic invoice and shipment or both.

4. Auto Invoice and Shipment in Frontend

Once you have setup all the configuration, the extension will allow automatically generates invoice as well as shipment for orders if it fulfills all the conditions.



#46000000005 4 autoinvoiceship...

← Back Credit Memo

ORDER VIEW

- Information
- Invoices
- Credit Memos
- Shipments
- Comments History

Order & Account Information

Order # 46000000005 (The order confirmation email was sent)

Order Date Sep 24, 2019, 7:31:56 PM

Order Status Complete

Purchased From

Placed from IP 103.56.183.203 (103.56.183.203)

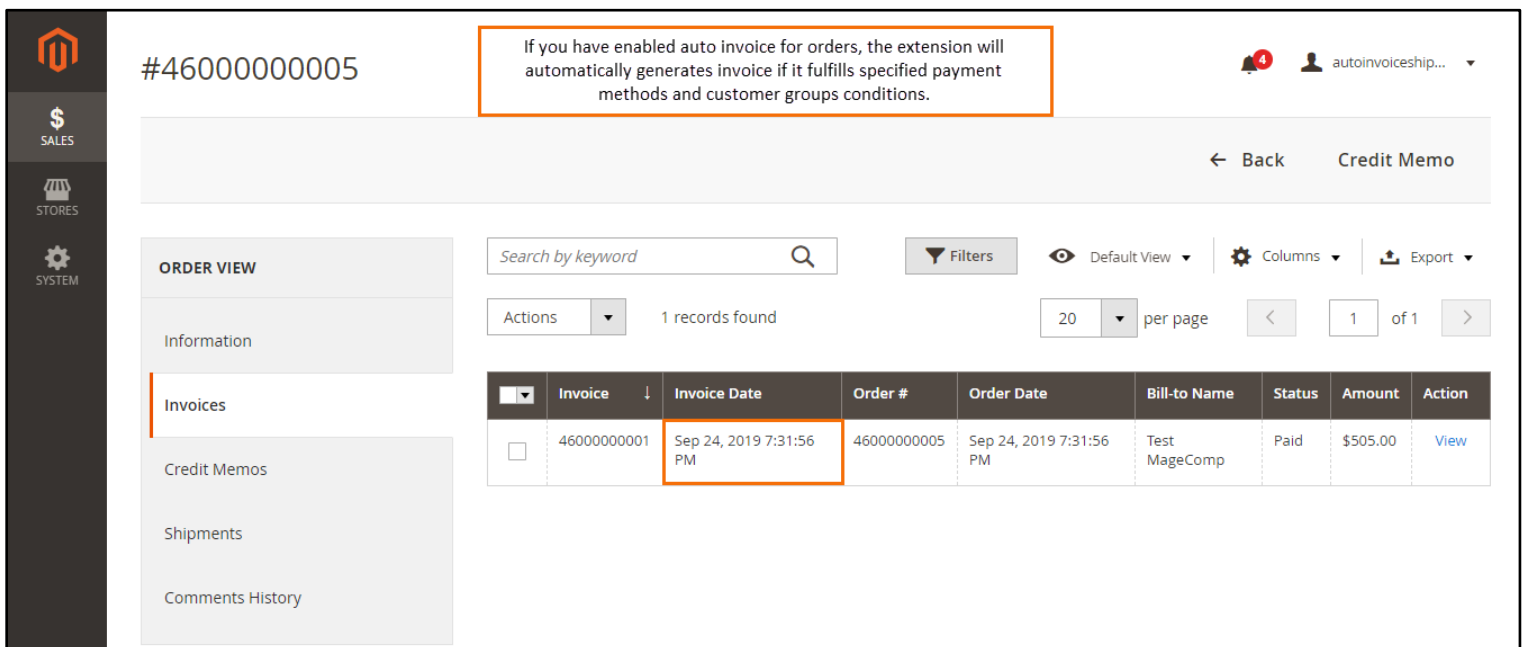
Account Information

Customer Name Test MageComp

Email test.magecomp@gmail.com

Customer Group NOT LOGGED IN

Auto Generated Invoice:



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If you have enabled auto invoice for orders, the extension will automatically generates invoice if it fulfills specified payment methods and customer groups conditions.

← Back Credit Memo

ORDER VIEW

- Information
- Invoices**
- Credit Memos
- Shipments
- Comments History

Search by keyword Filters

Default View Columns Export

Actions 1 records found 20 per page 1 of 1

	Invoice ↓	Invoice Date	Order #	Order Date	Bill-to Name	Status	Amount	Action
<input type="checkbox"/>	460000000001	Sep 24, 2019 7:31:56 PM	460000000005	Sep 24, 2019 7:31:56 PM	Test MageComp	Paid	\$505.00	View

Auto Generated Shipment:

#46000000005

If you have enabled auto shipment for orders, the extension will automatically generates shipment if it fulfills specified payment methods and customer groups conditions.

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ORDER VIEW

Information

Invoices

Credit Memos

Shipments

Comments History

Filters

Actions 1 records found 20 per page 1 of 1

	Shipment ↓	Ship Date	Order #	Order Date	Ship-to Name	Total Quantity	Action
<input type="checkbox"/>	46000000001	Sep 24, 2019 7:31:58 PM	46000000005	Sep 24, 2019 7:31:56 PM	Test MageComp	1.0000	View

5. Deactivation of Extension in Case of Emergency

- Go to **app** → **etc** → **config.php** and find '**Magecomp_Autogeninvship**' => **1**, and replace 1 with 0.
- If something goes wrong, please contact us at support@magecomp.com

6. FAQs:

- **What if I get “Access denied” error after installation of the extension?**
Whenever you get Access denied error while clicking on the extension tab after installation, log out admin panel and re-login.