

Customer Approve For Magento 2



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1. Overview

This module extends the customer module functionality and facilitates the admin to approve/disapprove every customer who registers to the store. This extension can be enabled/disabled from Admin panel. Admin can approve/disapprove multiple customers at a same time with mass actions from customer grid. Admin can also approve/disapprove from customer edit page. Store owner can easily set error message for unapproved customers. Store owner can also set email templates included for approval, disapprove and admin notification. Store owner get email notification after New Customer Account Creation and also set multiple recipients for admin notification. Customer can get welcome email on new account creation and can also get approve email notification when store owner approve or disapprove customer.

2. Installation

1. Unpack the extension ZIP file on your computer.
2. Connect to your website source folder with FTP/SFTP/SSH client and upload all the files and folders from the extension package to the corresponding root folder of your Magento installation.
3. Open your usual SSH program and go to the main directory of your website.
4. Run the command “php bin/magento module:enable --clear-static-content Magebright_CustomerApprove” to enable the module and clear static contents generated by Magento.
5. Run the command “php bin/magento setup:upgrade” to upgrade the Magento application and database.
6. Flush Magento caches by executing the command “php bin/magento cache:flush”.

3. Back-end Settings

Admin can easily enabled/disabled this extension from [Magento Admin](#) >> [Stores](#) >> [Configuration](#) >> [Customer Approve](#) >> [Enable](#) as per shown below image. Admin can also set “Auto Approve Customer Account”, “Notify Customer” options from back-end. Admin can easily set email templates for Approve/Disapprove customers as per shown below image.

The screenshot displays the 'Configuration' page for the 'Customer Approve' module. The left sidebar shows the navigation menu with 'Customer Approve' highlighted. The main content area is divided into sections: 'General', 'Customer Notification Settings', 'Redirect Settings', and 'Admin Notification Settings'. A 'Save Config' button is located in the top right corner.

General

- Enable:** A dropdown menu set to 'Yes'. A red box highlights this option with the text: "Select Yes to enable Customer Approve module".
- Auto Approve Customer Account:** A dropdown menu set to 'No'. A red box highlights this option with the text: "Select Yes to auto approve Customer".

Customer Notification Settings

- Notify Customer when approved or rejected:** A dropdown menu set to 'Yes'. A red box highlights this option with the text: "Select Yes/send a notification to customer by email".
- Email Sender:** A dropdown menu set to 'General Contact'. A red box highlights this option with the text: "Select sender contact from here".
- Approved Email Template:** A dropdown menu set to 'Customer Approved (Default)'. A red box highlights this option with the text: "Select Approve email template from here".
- Disapprove Email Template:** A dropdown menu set to 'Customer Rejected (Default)'. A red box highlights this option with the text: "Select Disapprove email template from here".

Redirect Settings

Admin Notification Settings

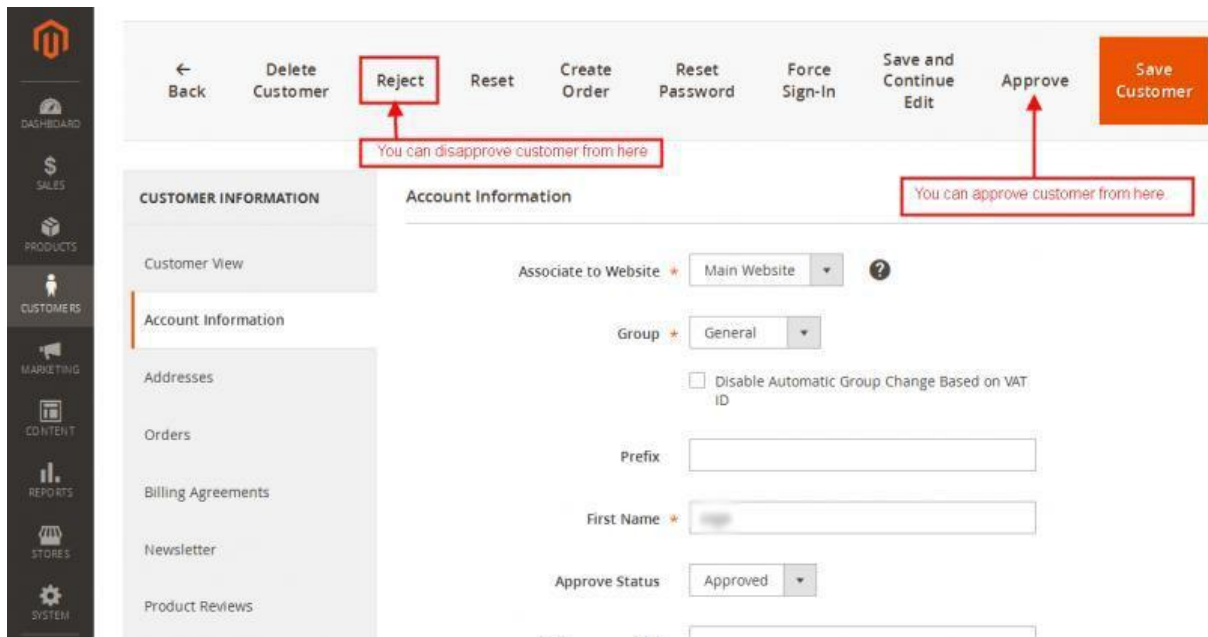
Admin can also easily set CMS page or custom URL when “Redirect Customer” option is set to “Yes”. Admin can also set error message while unapproved customer is try to login into the web-shop.

The screenshot displays the 'Configuration' page with a sidebar on the left containing navigation options: DASHBOARD, SALES, PRODUCTS, CUSTOMERS, MARKETING, CONTENT, REPORTS, STORES, SYSTEM, and THIRD PARTNERS & EXTENSIONS. The main content area is titled 'Configuration' and includes a 'Save Config' button in the top right corner.

The 'Customer Notification Settings' section is expanded to show 'Redirect Settings'. The 'Redirect Customers' dropdown is set to 'Yes'. A red box highlights this dropdown with the text: "Select Yes to redirect customer a specific cms page or custom link." Below it, another red box explains: "If 'No' is selected customers will be redirected to the previous page with message entered in the next field." The 'Unapproved Customer Message' field contains the text: "Your account requires approve. You will be not" (truncated). A red box below it states: "If specified message will be shown either on the previous page or redirected page but not redirected URL." The 'Redirect To CMS page' dropdown is set to 'Home Page'. A red box highlights this dropdown with the text: "You can select here a cms page to redirect customer after registration." The 'Custom Redirect URL' field is empty. A red box below it explains: "Will be redirected to a custom URL. If left blank the customer will be redirected to CMS page if allowed."

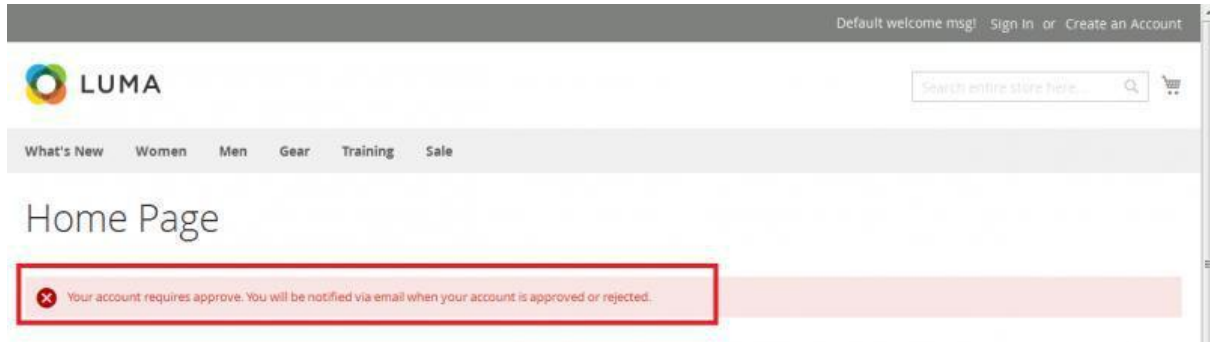
The 'Admin Notification Settings' section is also expanded. The 'Notify Admin after account creation' dropdown is set to 'Yes'. A red box highlights this dropdown with the text: "Select Yes send a notification to Store owner." The 'Email Sender' dropdown is set to 'General Contact'. A red box highlights this dropdown with the text: "Select sender email contact." The 'Email Template' dropdown is set to 'Account registration admin notification ('. A red box highlights this dropdown with the text: "You can select Account registration admin notification email template from here." The 'Recipients' field contains the text: "example@yahoo.com". A red box highlights this field with the text: "You can add here multiple recipients for admin notification,". Below the recipients field, there is a note: "Separated by comma (,). Ex: abc@example.com, xyz@example.com".

Admin can also set approve/reject action from customer edit page as per shown below image.



4. Frontend Output


Unapproved customers can see error message while they try to login into web-shop as per shown below image.



Customer can get approve/reject account emails when store owner approve or disapprove customer and also get welcome email on new account creation as per shown below images.

Account approved to Main Website Store

Owner [Redacted]
To: [Redacted]



Welcome to Main Website Store.
Your account has been approved at Main Website Store.
To sign in to our site, use these credentials during checkout or on the [My Account](#) page:


- **Email:** [Redacted]
- **Password:** Password you set when creating account

Forgot your account password? Click [here](#) to reset it.
When you sign in to your account, you will be able to:

- Proceed through checkout faster
- Check the status of orders
- View past orders
- Store alternative addresses (for shipping to multiple family members and friends)

Account rejected to Main Website Store

Owner [Redacted]
To: [Redacted]



[Redacted]

Sorry your account has been rejected to Main Website Store.

[About Us](#)
[Customer Service](#)

New Account Registration on Main Website Store!

Owner [REDACTED]
To [REDACTED]



A new account has been registered on Main Website Store - Pending Review,

- Name: [REDACTED]
- Email: [REDACTED]

[About Us](#)
[Customer Service](#)

5. Support

If you need any kind of support or customization email us on this email id support@magebright.com.

Thank You