



# FME Extensions



## Request For Quote – Extension for Magento 2

User Guide - Version 1.0

<http://www.fmeextensions.com>

[support@fmeextensions.com](mailto:support@fmeextensions.com)



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## Intended Audience

The content of this document is designed to facilitate the users -managers, supervisors and others of **Request For Quote** Extension for Magento 2. A step by step instruction has been added to this document to help users to install the extension on Magento 2.

This extension will only work on Magento 2. As a safe practice always backup your files and database before installing any extension on Magento. If you are looking for someone to install the extension we can do it for you as well. Just go to the following link and let support know the order id to expedite the installation process.

Go to: <http://www.fmeextensions.com/magento-extension-installation.html>

Once you have installed please see the User Guide to help you understand on how to use the extension to its full capacity. If you still have questions feel free to contact us on our website.

If you have any custom requirements feel free to touch base with. Just email [support@fmeextensions.com](mailto:support@fmeextensions.com) with the description of the requirements and they will get back to you with estimates.

For further help or support, feel free to reach us @ <http://support.fmeextensions.com>.



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## Getting Started!

### Overview

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Magento Quote extension from FME allows you upgrade your Request for Quote process with automated RFQ form on your online store. It use simple entry fields to help you clients fill their data and send their quotes to acquire an accurate cost. It enables customers to upload files and receive notifications about their RFQ entries.

### Extension Features

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#### Simple RFQ Form

- ✓ It allows your customers to easily fill in their details and request for quote regarding a product or service

#### File Attachment

- ✓ Customers can attach files with the quotation form such as images and documents

#### Email Notifications

- ✓ It keeps you informed about the email notifications each time a new RFQ entry is made



## User Guide

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After installation of module, make sure the setup is upgraded and static-contents are deployed. Login to admin panel and flush you Magento cache storage.

### I. How to Configure the Extension:

At the backend, go to STORES > Configurations. Here you will have access to the following configurations:

#### Options of RFQ:

1. **Enable RFQ:** Enable/Disable the extension.
2. **Estimated Days Required To Reply:** Set the number of days to reply via email to a quote.

#### Options For RFQ

Enable RFQ <small>[store view]</small>	<input type="text" value="Yes"/>
Estimated Days Required To Reply <small>[store view]</small>	<input type="text" value="5"/>

#### Email Options:

1. **Send Emails To:** Set an email which will receive the quotes
2. **Email Sender:** Set email sender type i.e. General Contact, Sales Representatives, Customer Support etc.
3. **Email Template:** Set RFQ email template type.



## Email Options

**Send Emails To**  
[store view]

**Email Sender**  
[store view]  ▼

**Email Template**  
[store view]  ▼

Email template chosen based on theme fallback when "Default" option is selected.

## Reply To Customer:

1. **Subject:** Set subject title.
2. **Message:** Enter the body of the automated email.

### Reply To Customer

**Subject**  
[store view]   
Enter The Subject Of The Email

**Message**  
[store view]   
Enter The Body Of The Email

## Upload Restrictions For RFQ:

1. **Allowed File Extensions Only:** Set which formats your customers will be allowed to upload.

### Upload Restrictions For RFQ

**Allowed File Extensions Only**  
[store view]

Please Enter the extensions you allow customer to upload files with.  
**Note:**Empty field means disable this feature  
Please use comma's to separate each extension (example: **jpg , flv ,txt**)



### Google Captcha Keys:

1. **Enable:** Enable/Disable Google Captcha Keys.
2. **Google Captcha Site Key:** Get Key From <https://www.google.com/recaptcha/admin>
3. **Google Captcha Secret Key:** Get Key From <https://www.google.com/recaptcha/admin>

### Google Captcha Keys

<b>Enable</b> <small>[store view]</small>	Yes
<b>Google Captcha Site Key</b> <small>[store view]</small>	6LfzSA0TAAAAAGbj6g0d6W3OE3nxGq654aarHAP9 Get Key From <a href="https://www.google.com/recaptcha/admin">https://www.google.com/recaptcha/admin</a>
<b>Google Captcha Secret Key</b> <small>[store view]</small>	6LfzSA0TAAAAACNrDPipyRyTkweo1zk6m-8LXgpp Get Key From <a href="https://www.google.com/recaptcha/admin">https://www.google.com/recaptcha/admin</a>



## II. How Customers Can Add Quotes

### Step 1 – Add Quote at Frontend:

At the frontend customers can add their requirements in the fields. For the purpose of this guide we have submitted the following information.

#### Quick RFQ

RFQ Requirements

Company Name: \*

User Guide

Contact Name \*

User Guide

Email \*

userguide@userguide.com

Phone Number

Project Title

Quote Needed By \*

11/1/2017

Project Budget Status

Approved  Approval Pending  Open  No Approval

Brief Overview \*

This is a User Guide test.

Upload Document:

No file selected.

You can upload files with these file extensions only (jpg, jpeg, png, gif)

### Step 2 – Manage Quotes:

At the backend go to “Quick RFQ”. You can go to “Quick RFQ” by going to Admin Menu > FME Extensions. Here you will find the submitted quote as shown below.





Manage RFQ's 24 quickrfq-user

Search by keyword

Actions  37 records found Filters Default View Columns

20 per page 1 of 2

ID	Contact Name	Company	Email	Project Title	Status	Created	Action
40	User Guide	User Guide	userguide@userguide.com		New	Mar 7, 2017 5:44:54 AM	Select

### Step 3 – Manage/Edit Quote:

To manage/edit quotes go to Select > Edit. Here you will find detailed information about the quote as shown below. You have the option to edit it as well.

Change Status \*

Date Quote Requested

Date Quote Updated

Company

Company Name

Phone

Email

Date Quote Needed By client

Project Title

Budget Status \*

File

Overview \*

### Disclaimer

It is highly recommended to backup your server files and database before installing this module.

No responsibility will be taken for any adverse effects occurring during installation.

**It is recommended you install on a test server initially to carry out your own testing.**



## Support

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You can also find Step by Step guide on this extension by visiting [Request For Quote](#) product page on our website. If you need more information or have any questions or problems, please refer to our support helpdesk:

<http://support.fmeextensions.com>

You can log a ticket and a support technician can assist you further.

If you are still struggling with your extension, submit a request via [support@fmeextensions.com](mailto:support@fmeextensions.com)

## Customization

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If you have requirements that are not covered by our extension and you need to have our extension customized, feel free to email us with detailed requirements at [support@fmeextensions.com](mailto:support@fmeextensions.com)

You can also fill out a [Request for Quote](#) form here and we can get back to you with a quote: <http://www.fmeextensions.com/quickrfq>

## Need a New Custom Extension?

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We can build a new extension based on your custom requirements if needed. Feel free to email us at [info@fmeextensions.com](mailto:info@fmeextensions.com)