



FME EXTENSIONS



EXTENSION FOR MAGENTO 2

USER GUIDE



INTENDED AUDIENCE

The content of this document is designed to facilitate the users - managers, supervisors, and others of [Layaway & Partial Payment Extension](#) for Magento 2. A step by step instruction has been added to this document to help users to install the extension on Magento 2.

This extension will only work on Magento 2. As a safe practice always backup your files and database before installing any extension on Magento. If you are looking for someone to install the extension, we can do it for you as well. Just go to the following link and let support know the order id to expedite the installation process.

Once you have installed please see the User Guide to help you understand how to use the extension to its full capacity. If you still have questions, feel free to contact us on our website.



TABLE OF CONTENTS

| | |
|--|----|
| INTENDED AUDIENCE..... | 2 |
| TABLE OF CONTENTS..... | 3 |
| USER GUIDE..... | 4 |
| HOW TO CONFIGURE THE EXTENSION | 4 |
| HOW TO CONFIGURE A PRODUCT SPECIFIC LAYAWAY PLAN | 9 |
| HOW TO PLACE LAYAWAY ORDER FROM BACKEND..... | 11 |
| DISCLAIMER | 13 |



USER GUIDE

After installation of the extension, make sure the setup is upgraded and static-contents are deployed. Login to the admin panel and flush your Magento cache storage.

HOW TO CONFIGURE THE EXTENSION (GLOBAL LAYAWAY PLAN)

At the back end, go to **STORES > Configurations**. Here You can find the following settings. Provide values here to create a global layaway plan.

GENERAL

- **Enabled:** Option to Enable/Disable the module
- **Enable Layaway For All Products:** Select 'Yes' or 'No' to Enable/Disable the layaway for all products (**Note:** Not valid for the products disabled individually)
- **By-Pass Login/Registration Request on Add to Cart with Layaway:** Select 'Yes' or 'No' to Enable/Disable the by-pass login (**Note:** Allow Guests to checkout with Layaway only if you can manage the payments manually, otherwise there is no way to collect installments from guests)
- **Allowed Payment Methods:** Choose the payment methods from the activated payment methods:
 - No Payment Information Required
 - Check/Money Order
 - PayPal Billing Agreement



FME EXTENSIONS ^

General

Layaway

Enabled
[store view]

Enable Layaway for all products
[store view]

By-pass login/registration request on add to cart with Layaway
[store view]

Allowed Payment Methods
[store view]

No Payment Information Required

Check / Money order

PayPal Billing Agreement

GLOBAL CONFIGURATIONS

- **Apply Calculation:** Choose calculation method:
 - Apply on Order Total
 - Apply on Product Price
- **Down Payment Calculation Type:** Choose the calculation type of down payment:
 - Percentage Price
 - Fixed Price
- **Price/Percentage For Down Payment (As Above Setting):** Enter the price/percentage value for the down payment
- **Calculate the Deposit Before Discount (If Any):** Select 'Yes' or 'No' to calculate the deposit before the discount
- **Layaway Fee Charge Mode:** Choose the layaway fee charge mode:
 - Per Product in Cart
 - Per Order
- **Layaway Fee to Charge:** Enter the value for layaway fee charge
- **Maximum No. of Installments:** Enter a number for maximum no. of installments. Empty or zero means no limit.



- **Maximum Installment Period Unit:** Choose the period unit for maximum installment. Customers will have to finish all the installments within this period.
 - No Limit
 - Day
 - Week
 - Month
 - Year
 - Fixed Date

Global Configurations

| | | |
|--|----------------------|---|
| Apply Calculation <small>[store view]</small> | Apply on Order Total | ▼ |
| Down payment calculation Type <small>[store view]</small> | Fixed Price | ▼ |
| Price/Percentage for down payment (as above setting) <small>[store view]</small> | 10 | |
| Calculate the deposit before discount (if any) <small>[store view]</small> | Yes | ▼ |
| Layaway Fee Charge Mode <small>[store view]</small> | Per Order | ▼ |
| Layaway Fee to charge <small>[store view]</small> | 1 | |
| Maximum no. of installments <small>[store view]</small> | 10 | |
| Maximum Installment Period Unit <small>[store view]</small> | No Limit | ▼ |



LABELS

- **Layaway:** Enter a label for layaway e.g. Installment
- **Layaway Remaining:** Enter a label for remaining layaway e.g. Installments Remaining
- **Installment:** Enter a label for installment e.g. Installment
- **Layaway Fee:** Enter a label for layaway fee e.g. Layaway Fee
- **Product Page Dropdown Label:** Enter a label for product page dropdown menu e.g. Do you want to pay with installments?

| Labels | |
|--|--------------------------------------|
| Layaway [store view] | Installment |
| Layaway Remaining [store view] | Installments Remaining |
| Installment [store view] | Installment |
| Layaway Fee [store view] | Layaway Fee |
| Product page dropdown label [store view] | Do you want to pay with installments |



LAYAWAY REMINDER EMAIL CONFIGURATIONS

- **Enable Auto Reminders:** Select 'Yes' or 'No' to Enable/Disable the auto-reminders for layaway
- **Interval Between Auto Reminders (in days):** Enter a number to set the interval between auto-reminders. In the case of Empty or 0, the system will consider 15 days as default.
- **Enter Sender's Email:** Enter an email address for the sender
- **Reminder Email Template:** Choose an email template for layaway reminders

Layaway Reminder Email configurations

| | |
|---|--|
| Enable Auto Reminders <small>[store view]</small> | Yes |
| Interval between Auto Reminders (in days) <small>[store view]</small> | 2 |
| Enter sender's email <small>[store view]</small> | demo@example.com |
| Reminder Email Template <small>[store view]</small> | Layaway Installment Reminder Email Templat |



HOW TO CONFIGURE A PRODUCT SPECIFIC LAYAWAY PLAN

At the back end, go to **CATALOG > Products**. Here you will find all the products in a grid. Click on the **Edit** button or click on the **Add Product** button to continue.

| Products | | | | | | | | | | | | |
|--------------------------|------|-----------|-----------------------|----------------|---------------|---------|---------|----------|-----------------|---------|--------------|----------------------|
| | ID ↓ | Thumbnail | Name | Type | Attribute Set | SKU | Price | Quantity | Visibility | Status | Websites | Action |
| <input type="checkbox"/> | 1 | | Joust Duffle Bag | Simple Product | Bag | 24-MB01 | \$34.00 | 96.0000 | Catalog, Search | Enabled | Main Website | Edit |
| <input type="checkbox"/> | 2 | | Strive Shoulder Pack | Simple Product | Bag | 24-MB04 | \$32.00 | 100.0000 | Catalog, Search | Enabled | Main Website | Edit |
| <input type="checkbox"/> | 3 | | Crown Summit Backpack | Simple Product | Bag | 24-MB03 | \$38.00 | 100.0000 | Catalog, Search | Enabled | Main Website | Edit |

Here on the product page, you will find the layaway options. Under the "**Layaway**" heading, you can configure the down payment, no. of installment & other details of the layaway plan. You can use the options here or use the ones in the configurations.

LAYAWAY

- **Enable Installment:** Option to Enable/Disable installments for this product
- **Is the Product Available Only for Installment:** Option to Enable/Disable the product's availability only for installment or not?
- **Enter Percent of the Product Price to be Paid at First time:** Enter a Percent of the Product Price to be paid for the first time
- **Maximum Period for Installment:** Enter the maximum period to pay installment
- **Installment Period Unit:** Choose the period unit for maximum installment. Customers will have to finish all the installments within this period.
 - No Limit
 - Day
 - Week



- Month
- Year
- Fixed Date
- **Installment Period:** Enter a number/value for the installment period

LAYAWAY FEE CONFIGURATION

- **Enter Installments Fee for the Product:** Enter the amount of Installments Fee for this Product

Joust Duffle Bag

← Back
Add Attribute
Save
▼

Enable Product Yes
[website]

Layaway

Enable Installment Yes
[global]

Is the Product available only for Installment Yes
[global]

Enter Percent of the Product price to be paid at first time
[global]

Maximum Period for Installment
[global]

Installment Period Unit
[global]

Installment Period
[global]

Layaway Fee Configuration

Enter Installments Fee for the Product
[global]



HOW TO PLACE LAYAWAY ORDER FROM BACKEND

At the back end, go to **SALES > Orders**. Here you will find all the orders in a grid. Click on the **View** button or click on the **Create New Order** button to continue.

| Orders | | | | | | | | | | Create New Order |
|--------------------------|-----------|------------------------------|---------------------------|--------------------|--------------------|--------------------|-------------------------|---------|----------------------|----------------------------------|
| <input type="checkbox"/> | ID | Purchase Point | Purchase Date | Bill-to Name | Ship-to Name | Grand Total (Base) | Grand Total (Purchased) | Status | Action | Signifyd Guarantee Decision |
| <input type="checkbox"/> | 000000079 | Main Website Main Website | Apr 9, 2020 4:08:47 PM | Caterina Signorino | Caterina Signorino | \$25.00 | \$25.00 | Pending | View | |
| <input type="checkbox"/> | 000000078 | Main Website Main Website | Mar 3, 2020 7:13:04 AM | Veronica Costello | Veronica Costello | \$35.00 | \$35.00 | Pending | View | |

Now select a **Customer** by clicking on the name or other fields against a particular customer.

| Please select a customer | | | | | | | | | |
|--------------------------|----------------------|---------------------------|----------------------|----------------------|---------------|----------------------|----------------------|----------------------|----------------------|
| ID ↑ | Name | Email | Phone | ZIP/Post Code | Country | State/Province | Signed-up Point | Website | |
| <input type="checkbox"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | All Country ▾ | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| 24 | test test | a@a.com | 1234567890 | 90001 | United States | California | Default Store View | Main Website | |
| 22 | kardo billc adsfasdf | cbuan@katanatechworks.com | 9888383888 | 12345 | United States | Alabama | Default Store View | Main Website | |
| 21 | Joie Gonzales | joiegonzales@test.com | 615-501-0598 | 37086 | United States | Tennessee | Default Store View | Main Website | |
| 20 | Gladys Gonzalez | s8aw1yf5nu@meantinc.com | 615-501-0598 | 37086 | United States | Tennessee | Default Store View | Main Website | |

Now scroll down to the **'Installments Orders'** section. Specify the type of order as:

- Normal Order
- Layaway Order
- Installment Order

After choosing the order type, click on the **'Update Layaway Information'** button.



Note: Please make sure to click this button once before placing an order, if you are going to place Layaway or Installment Order, mainly for Layaway Order, after any change, the order totals may not be correct unless you click this button.

Create New Order for Joie Gonzales in Default Store View
Cancel
Submit Order

Order Currency:
US Dollar

Customer's Activities

Shopping Cart (0)

No items

Items Ordered Add Products

Installments Orders

Order Type

Normal Order
Normal Order
 Layaway Order
 Installment Order

Update Layaway Information
←

Please make sure to click this button once before placing order, if you are going to place Layaway Or Installment Order, mainly for Layaway Order, after any change, the order totals may not be correct unless you click this button

FRONTEND VIEW

Layaway sample product with a drop-down option for the customer to either order with full payment or layaway plan.

What's New
Women
Men
Gear
Training
Sale

Home > Fusion Backpack

Fusion Backpack

★★★★☆ 3 Reviews [Add Your Review](#)

\$100.00

IN STOCK
SKU#: 24-MB02

Qty
1

Add to Cart

Do you want to pay with installments

No

No

Yes

♥ ADD TO WISH LIST
📊 ADD TO COMPARE
✉ EMAIL



DISCLAIMER

It is highly recommended to back up your server files and database before installing this module.

No responsibility will be taken for any adverse effects occurring during installation.

It is recommended you install on a test server initially to carry out your own testing.