

B2B Improved Import & Export Add-On

guide and manual



Magento 2 Commerce and Cloud editions comes with the B2B extension which is aimed at introducing companies and other features to Magento 2. If you are running a B2B store, you are probably aware of that.

When it comes to migration, import and export, however, there are limited options on what data you can get in and out.

With Firebear Studio Improved Import and Export extension you can now import and export every B2B entity in and out of Magento 2. Integrate your Magento 2 with CRM and ERP systems and get all data working on you.

What is it

Improved Import and Export **with B2B Add-on** by Firebear Studio is a Magento 2 extension which helps the store owners reduce management time with scheduled import and export jobs. The extension allows you to import and export every data you possibly use in your Magento 2 store.

With Improved Import extension you can now import and export Magento 2 B2B extension data, such as companies, shared catalogs, requisition lists and quotes which haven't been covered yet by import and export.

The extension features include:

- Import and export of all product types, product attributes, categories, orders, advanced pricing, CMS blocks and pages, cart price rules.
- Entity attribute mapping - to make sure the imported and exported values are properly mapped with required Magento 2 attribute names.
- Support of CSV, XML, Excel XLSX, OpenOffice ODS, Json file types.
- Import table mapping for separators and other values.
- XSLT templates for XML files. Import any XML file structure.
- Support of direct file upload, FTP/SFTP, REST API, SOAP API, Dropbox.
- Support of Google Sheets import. Tables can be imported directly from Google Sheets.
- Price adjustments for imported products.
- 100% open code, no limitations.
- Customization module with the endpoints for building integrations.

Installing B2B Add-On for Improved Import and Export

NOTE: Before installing B2B Add-On make sure you have installed [Improved Import and Export extension](#).

1. Navigate to your store root folder in the SSH console of your server:
`cd path_to_the_store_root_folder`
2. Install B2B Add-On by running command:
`composer require firebear/importexport-b2b`
3. Enable B2B Add-On by running:
`php bin/magento module:enable Firebear_ImportExportB2b`
4. Deploy content and flush store cache, log out from the backend and log in again. Run:
`php bin/magento setup:static-content:deploy -f`
And:
`php -f bin/magento cache:clean`

Congratulations, you have installed B2B Add-On for Improved Import and Export extension.

Magento 2 B2B entities: companies, quotes, requisition lists, shared catalogs

If you are conducting B2B sales you have probably heard of Magento 2 B2B extension. This is an official Magento 2 extension that brings in additional functionality to Magento 2 Commerce and Cloud editions.

Below I will describe each B2B entity in short.

Magento 2 B2B companies

The B2B functionality introduces additional customer entity - Companies. The Companies can be found under **Customers > Companies**.

Companies

Add New Company

Search by keyword 🔍 Filters Default View ▾ Columns ▾ Export ▾

Actions ▾ 4 records found 20 ▾ per page < 1 of 1 >

<input type="checkbox"/>	ID ↓	Company Name	Status	Company Email	Country	Outstanding Balance	Company Admin	Job Title	Email	Action
<input type="checkbox"/>	57	FireBear	Active	email@firebear.com	Russia	\$0.00	John Doe		doe@test.com	Edit
<input type="checkbox"/>	58	Microsoft	Active	billy@microsoft.com	Afghanistan	\$0.00	Bill Gates	Developer	billy@microsoft.com	Edit
<input type="checkbox"/>	59	Apple	Active	steve@apple.com	Russia	\$0.00	Steve Jobs	Tester	steve@apple.com	Edit

The companies act as you would expect them. They are like customer groups, however with a personal admin, company email and credit balance. Customers can belong to a single company and to a single customer group.

Magento 2 B2B shared catalogs

Shared catalogs, are the product catalogs you share for a particular company. You can think of such catalogs are product catalogs for different store view. Basically, you can offer your B2B customers additional products, or the same products you offer to the general public however at the discounted price.

The shared catalogs can be found under **Catalog > Shared Catalogs**.

Add Shared Catalog

Filters Default View ▾ Columns ▾

Actions ▾ 1 records found 20 ▾ per page < 1 of 1 >

<input type="checkbox"/>	ID ↓	Name	Type	Customer Tax Class	Created At	Created By	Action
<input type="checkbox"/>	1	Default (General)	Public	Retail Customer	Sep 11, 2018 6:16:39 AM	evgeniy evgeniy	Select ▾

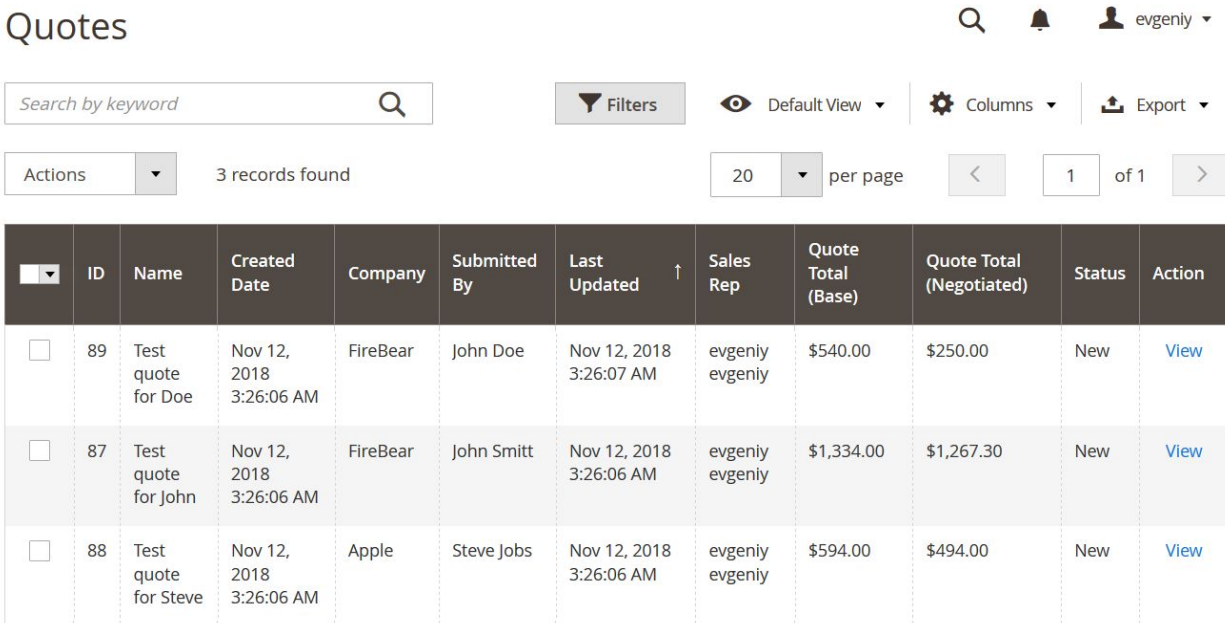
Here you can add new shared catalogs and assign them to a particular company.

Magento 2 B2B quotes and negotiable quotes

Quotes are basically the carts with products customers have added to them. Negotiable quotes, however, is a Magento 2 B2B functionality. It allows customers to ask for a reduced price for the order right from the shopping cart page.

The quotes can be found under **Sales > Quotes**.

Quotes



Search by keyword

Actions 3 records found per page of 1

<input type="checkbox"/>	ID	Name	Created Date	Company	Submitted By	Last Updated	Sales Rep	Quote Total (Base)	Quote Total (Negotiated)	Status	Action
<input type="checkbox"/>	89	Test quote for Doe	Nov 12, 2018 3:26:06 AM	FireBear	John Doe	Nov 12, 2018 3:26:07 AM	evgeniy evgeniy	\$540.00	\$250.00	New	View
<input type="checkbox"/>	87	Test quote for John	Nov 12, 2018 3:26:06 AM	FireBear	John Smitt	Nov 12, 2018 3:26:06 AM	evgeniy evgeniy	\$1,334.00	\$1,267.30	New	View
<input type="checkbox"/>	88	Test quote for Steve	Nov 12, 2018 3:26:06 AM	Apple	Steve Jobs	Nov 12, 2018 3:26:06 AM	evgeniy evgeniy	\$594.00	\$494.00	New	View

The negotiable quotes contain all the data regarding the customer's requests for lower prices and also contain the products customer has added to the cart. You can manage such requests by applying discounts and approving them.

Magento 2 B2B requisition lists

Requisition lists are the lists of products customers gather that can be conveniently added to the cart. This can be some office supplies, or weekly grocery lists. Basically these are the lists of any products customers are purchasing on a constant basis.

The requisition lists are composed by customers and can only be seen from under the customer's account at the frontend.

- Account Dashboard
- My Quotes
- My Orders
- My Downloadable Products
- My Requisition Lists
- My Wish List
- Address Book
- Account Information
- Store Credit

Requisition Lists

[Create New Requisition List](#)

Name & Description	Items	Latest Activity	Action
First list name Description for first list	5	12/03/2018	View
Second list name Description for second list	5	12/03/2018	View

2 Item(s)
Show per page

The requisition lists are easy to compose and use. If you are building your store for B2B make sure to notify your customers of this feature.

Importing Magento 2 B2B entities

To import Magento 2 companies, quotes, requisition lists and shared catalogs we will be using Improved Import and Export extension with the B2B add-on. The extension itself is a powerful import and export tool, the B2B add-on brings in new Magento 2 B2B entities.

[Check sample Magento 2 B2B entities import tables](#)

The import process is the same as with the stand-alone Improved Import and Export extension. To import a particular entity navigate to **System > Improved Import/Export > Import Jobs**:

Add New Job

Filters
Default View
Columns

Actions
23 records found

20 per page
 <
1 of 2
 >

	ID ↑	Title	Status	Cron	Frequency	Entity Type	Import Source	Action
<input type="checkbox"/>	23	Companies test status	DISABLED		None	Company	Google Sheet	Select

At the import job grid click 'Add New Job' button to create a new import job. The new job will meet you with the **General Settings** section:

General Settings

Enable Job No

Job Title *

Frequency *

Cron Group *

Cron Schedule

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Minutes	Hours	Days	Months	Days of Week

↑ Use this field if you have good cron knowledge.

Here you decide on the import job name and schedule. Make sure to use the name that you can later identify with the job. As for the frequency, you can decide if you want to run the job manually, or set it to run automatically on schedule.

When you are done with the General settings proceed to the **Job settings**:

Import Settings 



Use API No

Entity *

Here you decide which entity you want to import. For Magento 2 B2B entities currently available:

- Companies
- Quotes and Negotiable Quotes
- Shared Catalogs
- Requisition Lists

Whenever the entity is selected you can proceed to the next section **Import Behavior**:

Import Behavior 



Import Behavior *

Validation Strategy *

Allowed Errors Count *

Please specify number of errors to halt import process

Here you select how you want to import the selected entity, either:

- Add/Update
- Replace existing

- Delete existing

After the behavior selected proceed to the **Import Source** section:

Import Source 



Import File Type

Import Source *

Url *

The file must match import file format.

Here you need to select:

Imported file type: CSV, XML, Json, XLSX, ODS

The source you will be importing from

Either upload or specify the link to the file you will be importing

That's it for the general description of the how the import jobs work. For the full instructions on how to use the import jobs and description of the available options please read the extension manual.

Now let's proceed to the B2B entities, their attribute and how to compose the import tables.

How to import Magento 2 B2B companies

To import companies one should use the import table with the company attributes. FireBear team composed the [Magento 2 B2B Companies sample table](#) in the Google Sheets. You can use this table as a starting point for importing your companies.

Below you can find the table with all B2B companies attributes, their description and sample values.

Attribute name	Reference	Values	Value example
company_name	Required attribute Name of the company	Can contain any symbols	<i>My Company</i>
status	Required attribute Indicates the status of the company	0 - pending approval 1 - active 2 - rejected 3 - blocked	<i>1</i>
company_email	Required attribute Email of the company. Please	Valid email address with the domain name	<i>test@test.com</i>

	<p>note that this is dedicated email of the company, not the company representative.</p> <p>This field also serves as a unique company identifier.</p>		
sales_representative_id	ID of the sales representative	It is an ID of the admin account. To get the ID, navigate to <i>System>Permissions >All Users</i> and in the ID column check the ID	5
sales_representative_email	<p>Custom attribute. Email of the sales representative's account at the store.</p> <p>Instead of using <i>sales_representative_id</i>. You can use this attribute to add a representative by account email.</p>	<p>If <i>sales_representative_id</i> has any value - it has a higher priority over <i>sales_representative_email</i>.</p> <p>Any email address accepted</p>	<i>representative@test.com</i>
legal_name	<p>Company Legal Name. Part of the account information.</p> <p>Companies can have both name and legal name.</p>	Can contain any symbols	<i>Company gmbh</i>
vat_tax_id	VAT of the company	Can only contain valid VAT numbers	<i>EU999000999</i>
reseller_id	ID of the company's reseller	Can contain any symbols	321
comment	Comment that can be left for the company. Visible only to the	Can contain any symbols	<i>This company is the best</i>

	store administrator		
street	Required attribute Street value of the company's legal address	Can contain any symbols	<i>First St.</i>
city	Required attribute City value of the company's legal address	Can contain any symbols	<i>New York</i>
country_id	Country value of the company's legal address	The Magento 2 code of the county See this table for applicable values	<i>US</i>
region	Region of the company address	Region field is used for the Countries where you can't select a region from the dropdown. Here you are suggested to type the region name manually. For countries with selectable regions use <i>region_id</i> column.	<i>Moscow Oblast</i>
region_id	Region of the company address	<i>region_id</i> field is used for the countries where you CAN select a region from the dropdown. Here you are suggested to type the region code of the country. For countries with NON selectable regions use region	<i>14</i>

		column. Magento 2 region codes can be found here	
postcode	Required attribute Postcode value of the company's legal address	Can contain only numerals	12345
telephone	Required attribute Telephone value of the company's legal address	Can contain only numerals	123123123
customer_group_id	Required attribute Customer group ID of the company. Mainly used to identify with which shared catalog the company is associated.	Can be found at the Customers>Customer Groups grid Can contain only numerals	12
customer_group_code	Customer group NAME of the company. Mainly used to identify with which shared catalog the company is associated.	Instead of using <i>customer_group_id</i> . You can use this attribute to assign a group by the name. If <i>customer_group_id</i> has any value - it has a higher priority over <i>customer_group_code</i> .	<i>Default</i>
reject_reason	Reason the company has been rejected from approval	Can contain any symbols	<i>I don't like their colors</i>
website_id	ID of the store view, the company belongs to	Can contain only numerals	2
email	Email address of the	Valid email address	<i>test@test.com</i>

	company's admin - a customer account that can run the company from the store's frontend	with the domain name	
prefix	Prefix of the company's admin name	Can contain any symbols	<i>Mr.</i>
job_title	Required attribute Job title of the company's admin	Can contain any symbols	<i>CEO</i>
firstname	First name of the company's admin	Can contain any symbols	<i>John</i>
middlename	Middle name of the company's admin	Can contain any symbols	<i>Jr.</i>
lastname	Last name of the company's admin	Can contain any symbols	<i>Doe</i>
suffix	Suffix of the company's admin name	Can contain any symbols	<i>esq.</i>
gender	Gender of the company's admin	empty - no gender specified 1 - male 2- female	<i>2</i>
credit_limit	Credit limit of the company's credit	Can contain only numerals	<i>10000</i>
balance	Outstanding balance of the company	Only numerals are allowed	<i>5000</i>
currency_code	Credit currency of the company	Only currency codes are allowed	<i>USD</i>
exceed_limit	Allow To Exceed Credit Limit setting	1 - company can exceed credit limit 0 - company canNOT exceed credit limit	<i>1</i>
credit_comment	Comment on changing the credit	Can contain any symbols	Confirmed with John Doe

	and credit balance		
is_quote_enabled	Allow Quotes setting of the company. Allows companies ask for negotiable quotes at the shopping cart page.	1 - quote enabled 0 - quote disabled	1
applicable_payment_method	IDs of the applicable payment methods of the company's account	Can contain only numerals	12
use_config_settings	Defines if the default store configuration should be applied to the applicable payment methods of the company	1 - default store configuration 0 - custom payment methods	1
available_payment_methods	Codes of the payment methods available for the company at the store	Can contain any symbols	<i>amazon_payment</i>

These are all the attribute which available for the companies in Magento 2 B2B extension. Some attributes are required, and the other are not.

What else you should know about companies import:

- To create a company you can use only required attributes in your table.
- When creating companies via the import process. The company super-user customer account can be created automatically using *email*, *firstname* and *lastname* attributes you specify for the company.

How to import Magento 2 B2B company roles

To import company roles one should use the import table with the company attributes. FireBear team composed the [Magento 2 B2B Company roles sample table](#) in the Google Sheets. You can use this table as a starting point for importing your customer company roles.

Below you can find the table with all B2B company role attributes, their description and sample values.

Attribute name	Reference	Values	Value example
role_name	The name of the	Can contain any	<i>Manager</i>

	customer's role in the company	symbols	
company_email	Email address of the company the role belongs to	Must be email address with proper domain name	<i>email@address.com</i>
user_emails	Email addresses of the store customers that should be added as the company employees	Must be email addresses with proper domain names. Multiple email addresses are separated by a comma with no spaces.	<i>john@doe.com</i>
permissions	Permissions of the company role to access particular elements of the company account at the store	We advise to export roles first to get the idea of all available values for permissions	<i>Magento_Negotiable Quote::view_quotes, Magento_Sales::all</i>

How to import Magento 2 B2B shared catalogs

To import shared catalogs one should use the import table with the shared catalog attributes. FireBear team composed the [Magento 2 B2B Shared Catalog sample table](#) in the Google Sheets. You can use this table as a starting point for importing your Shared Catalogs. Below you can find the table with all B2B companies attributes, their description and sample values.

Attribute name	Reference	Values	Value example
name	<p>Name of the shared catalog. Also the name of the customer group associated with the shared catalog.</p> <p>If you are importing a shared catalog with a particular name, and there is no customer</p>	Can contain any symbols	<i>Test Shared Catalog</i>

	group with such name - the custom group will be created automatically.		
description	Description of the shared catalog. For internal identification purposes.	Can contain any symbols	<i>This is a test shared catalog I've created</i>
tax_class_id	ID of the Customer Tax Class applied to the Shared catalog.	Can contain only numerals	2
type	Type of the shared catalog. For ALL shared catalogs can only be a single type: custom. Public catalog is the general product catalog available for general public.	0 - custom catalog 1 - public catalog	0
company	Email of the company associated with the Shared Catalog. Please note that this is a COMPANY EMAIL, not the email address of the company's administrator.	Valid email address with the domain name. Multiple company emails can be entered separated by comma. Make sure you don't put spaces after comma.	<i>john@doe.com,jane@roe.com</i>
category	IDs of the categories included in the shared catalog. Please note, that if you include a category to the Shared Catalog - all its product will be included in the catalog.	Can contain only numerals. Multiple category IDs can be entered separated by comma. Make sure you don't put spaces after comma.	1,2,3

sku	SKUs of the products included in the shared catalog. If you don't want to include whole categories - you can include only particular SKUs to the Shared Catalog.	Can contain symbols allowed for SKUs. Multiple SKUs can be entered separated by comma. Make sure you don't put spaces after comma.	<i>PRDCT1,PRDCT2</i>
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These are all the attribute which available for the shared catalog in Magento 2 B2B extension.
What you should know:

- If we specify the company email for the catalog, after the catalog is created - the company's customer group will be changed to that of the shared catalog. This is a native Magento 2 behavior as shared catalogs are assigned by customer group.

Importing prices for the products in shared catalog

Shared catalogs allow setting up different prices for the products. These prices are assigned to products using native Magento tier pricing functionality which is called 'Advanced Pricing'.

The 'Advanced Pricing' is assigned per customer groups as well as Shared Catalogs. That's why Magento uses tier prices.

If you want to import shared catalog with different prices assigned you will need to use two different import jobs. First job with entity=Advanced Pricing, the other one with entity=Shared Catalog.

How to import Magento 2 B2B requisition lists

To import requisition lists one should use the import table with the requisition list attributes. FireBear team composed the [Magento 2 B2B Requisition List sample table](#) in the Google Sheets. You can use this table as a starting point for importing your Shared Catalogs. Below you can find the table with all B2B companies attributes, their description and sample values.

Attribute name	Reference	Values	Value example
customer_id	ID of the customer the requisition list belongs to	Make sure to specify the IDs only for the existing customers. Else you might get errors	26
name	Name of the requisition list	Can be any value	<i>John</i>

description	Description of the requisition list	Can be any value	<i>Office monthly</i>
item:sku	SKUs of the items added to the requisition list	Make sure to add only the items from the product catalog available for the customer	<i>ITM001</i>
item:store_id	ID of the store view the product in the requisition list belongs to. When adding products make sure that products are available for the proper store views.	Make sure to add only existing store view IDs	<i>10</i>
item:qty	Qty of the items in the requisition list	Only numerals are allowed	<i>15</i>
item:options	If the product has options, make sure to specify them for the requisition lists	Codes of the complex product variations. Such as variations of configurable products.	

How to import Magento 2 B2B quotes and negotiable quotes

When importing quotes and negotiable quotes there will be two types of tables you are interested in.

First table is for regular quotes i.e. abandoned carts. Quotes are basically a set of products customer has added to the cart. So when importing quotes you will only require a limited set of attributes.

[Check Magento 2 B2B quotes \(abandoned cart\) sample table](#)

Second table is for negotiable quotes i.e. B2B Magento 2 functionality. These are also sets of products, the carts, for which customers requested a negotiation on price. Such tables come with additional attributes, which regulated the discount type, the discount amount etc.

[Check Magento 2 B2B negotiable quote sample table](#)

Quote (abandoned cart) table

Attribute name	Reference	Values	Value example
increment_id	Increment ID of the quote. Is used for internal identification purposes.	<p>Can be any UNIQUE value. Make sure that the value are unique to be able to find the quotes later on.</p> <p>This unique identifier can be typed in manually, or any formula.</p> <p>increment_id is used to later identity this particular quote you import.</p>	<i>10001</i>
store_id	ID of the store view the quote is available for.	Make sure to add only existing store view IDs	<i>10</i>
customer_email	Email of the custom account the quote belongs to	Make sure that the quote belongs to the existing customers. Else errors may occur.	<i>john@doe.com</i>
item:sku	SKUs of the items in the cart	Make sure to add only the items from the product catalog available for the customer	<i>ITM001</i>
item:qty	Qty of the item added to the cart	<p>Only numerals allowed.</p> <p>Make sure you do not add qty that exceeds the product stock value.</p>	<i>100</i>
item_option:code	Code of the product option that is added to the cart	Codes of the complex product variations. Such as variations of configurable products.	

item_option:value	Value of the product option that is added to the cart	Values of the complex product variations. Such as variations of configurable products.	
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Quotes (abandoned carts) can only be imported for the registered customers. It is a Magento 2 limitation that doesn't have any particular ties of the quotes to guest customers. Please remember this when importing quotes.

Negotiable quote table

Attribute name	Reference	Values	Value example
increment_id	Increment ID of the quote. Is used for internal identification purposes.	Can be any UNIQUE value. Make sure that the value are unique to be able to find the quotes later on. This unique identifier can be typed in manually, or any formula. increment_id is used to later identity this particular quote you import.	<i>10001</i>
store_id	ID of the store view the quote is available for.	Make sure to add only existing store view IDs	<i>10</i>
customer_email	Email of the custom account the quote belongs to	Make sure that the quote belongs to the existing customers. Else errors may occur.	<i>john@doe.com</i>
item:sku	SKUs of the items in the cart	Make sure to add only the items from the product catalog available for the	<i>ITM001</i>

		customer	
item:qty	Qty of the item added to the cart	Only numerals allowed. Make sure you do not add qty that exceeds the product stock value.	100
item_option:code	Code of the product option that is added to the cart	Codes of the complex product variations. Such as variations of configurable products.	
item_option:value	Value of the product option that is added to the cart	Values of the complex product variations. Such as variations of configurable products.	
negotiable:negotiated_price_type	Negotiated Price type. This field is optional.	The following values allowed: 1 - Percentage Discount 2 - Amount Discount 3 - Proposed Price If no value specified 'Percentage Discount' - 1 - will be used as a default value.	2
negotiable:negotiated_price_value	Negotiated Price value. This field is optional.	Only numerals allowed	200
negotiable:quote_name	Name of the negotiable quote the customer specifies when requesting a discount	Can be any value	<i>John's quote</i>
negotiable_comment:creator_type	Defines whose comment is it. The	Allowed values: 2 - Store	3

	<p>comments can be left by store administrator and customer.</p> <p>This field is optional.</p>	<p>Administrator 3 - Customer</p> <p>Works in conjunction with 'negotiable_comment :creator_id' attribute. Where ID of the commenter must be specified.</p>	
negotiable_comment:creator_id	<p>ID of either admin user or customer.</p> <p>This field is optional.</p>	<p>Only numerals allowed.</p> <p>Works in conjunction with the 'negotiable_comment :creator_type' attribute.</p>	11
negotiable_comment:comment	<p>Comment for the negotiable quote. From either admin user or customer.</p> <p>This field is optional.</p>	<p>Any value allowed.</p> <p>Works with 'negotiable_comment :creator_type' and 'negotiable_comment :creator_id' attributes.</p>	12
negotiable_comment:created_at	<p>The date the comment has been added to the negotiable quote.</p> <p>This field is optional.</p>	<p>Only date and time value allowed. The format is YYYY-MM-DD HH:MM:SS</p>	2018-11-01 17:16:16
negotiable_comment_attachment:file_name	<p>The name of the file attached to the negotiable quote comment.</p>	<p>Can be any value. Make sure to specify the full file name, including file type.</p>	file_sample.png
negotiable_comment_attachment:file_path	<p>Path to the file attached to the negotiable quote comment</p>	<p>Can be any value.</p> <p>Make sure to specify path in reference with the root Magento 2 catalog - Magento 2 installation folder.</p>	pub/images/

When importing negotiable quotes please note:


- If a customer is not allowed to ask for the negotiable quotes, an error will be displayed when trying to create a negotiable quote during import. In such cases make sure the customer is allowed to ask for negotiable quotes.
- You can only import negotiable quotes for the registered customers.
- For every comment for a negotiable quote you need to use a separate row in the table. You only need to specify the increment_id of the quote one. The extension will understand that all comments belong to the specified increment_id until a new row with another increment_id is processed - then the extension will switch to this very increment_id.

Exporting Magento 2 B2B entities

Improved Import and Export extension allows exporting all Magento 2 B2B entities along with importing them.

To export any B2B entity into the required file format (CSV, XML, Json, XLSX, ODS) proceed to **System > Improved Import/Export > Export Jobs**.

Export Jobs 🔍 🔔 👤 evgeniy ▾

 Firebear Improved Import / Export v. 3.1.4 [Import Jobs](#) | [Export Jobs](#) | [Extension manual](#) | [Sample files](#) | [FAQ](#)
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[Add New Job](#)

🔽 Filters | 👁 Default View ▾ | ⚙ Columns ▾

Actions ▾ | 1 records found | 20 ▾ per page | < | 1 of 1 | >

<input type="checkbox"/>	ID ↑	Title	Cron	Status	Frequency	Entity Type	Export Source	Action
<input type="checkbox"/>	1	customers		DISABLED	None	Customers Main File	File	Select ▾

Here you need to click 'Add New Job' to create an export job. The export jobs are similar to the import jobs, except that you can specify the filters for the exported entities and other matters of convenience.

Otherwise, if you want to learn more about how the export jobs work, please read **Improved Import and Export extension manual**.

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