FILTER PAYMENT

Magento 2.x

Extension User Guide

Official extension page: Filter payment
**Introduction:** Filter payment method, based on what payment method was selected. Filter payment extension allows you to filter payment on checkout page by your predefined conditions. It is based on what product customer buy, also module can filter PayPal express button on product page. Here the customer can buy any product from online payment method, and there are many types of payment methods for the customer.

Sometimes the customer has to face difficulties to getting their product by ‘cash on delivery’ method because he/she is related to small town or village, so they can easily choose another method for payment. Also, there are the groups of customer related to the particular filter payment method. As we can say the customer who select ‘cash on delivery’ are in one group and ‘net banking’ selected customers are in another group.

**What Can Admin Do:** Here are Some functionalities which can only perform by admin:

- Admin can add and save the customer with their proper details.
- The functionality of the payment method is decided by the admin.
- There is a collection of different types of payment methods, which can only enable or disable by the admin from the backend.
- Sometimes there is only one type of payment method is enabled and other methods are disabled, and the sometime customer can see many types of payment methods and choose one of them.
Methods of payment:

- Bank Transfer Payment
- Cash on Delivery
- Credit Card
- Check/Money order
- PayPal Credit
- Stored Accounts (Braintree PayPal)
- PayPal billing agreement
- Purchase order etc.

Benefits:

- Allow you filter payment methods and shipping methods by customer groups.
- The functionality of filter payment method is decided by the admin.
- You can use the extension and its working fine for customer group and also filter by product.
- Only admin can add the other customer, enable the methods of payment and assign to the particular customer.
Backend Functionality

1. Creation of New Customer

![Figure 1 – Creation of New customer](image)

- This is the **backend functionality** from which admin can see the list of customers with their respective name, email, country, zip code, date of birth etc.
- Admin can also use **mass action** to edit the details of the customer.
- From given option ‘**Add new customer**’ admin can add new desired customer with his/her proper details.
1.1 New customer Account information

- There are **two types** of information:
  - Account information and
  - Address information
- In account information, you have to enter all the mandatory fields and you can select the category of the group from the **drop-down**
- Remember to click on ‘**save**’ button, after entering all details.
1.1 New customer Account information

Figure 1.1 – New customer account information

- From the given option ‘Allowed payment method’ admin can assign the payment methods to the customer. The customer can see only one filter payment method or collection of many payment methods as per decided by the admin for the particular customer.
- Click on ‘save customer’ after entering all the details
1.2 New customer address information

- This is backend address information in which you have to enter all the **mandatory fields**.
- You can see the details of particular address that you have entered and also add a new address.
- After entering all the details click on ‘**save customer**’ for saving all the pieces of information.

**Figure 1.2 – New customer address information**
1.2 New customer address information

- Enter the current address information, fill all the mandatory fields and click on ‘save customer’.
- All the information of customer will be saved.

Figure 1.2 – New customer address information
1.3 Filter payment method configuration

- Please go to store>>configuration>>EVDPL>>filter payment methods
- In general configuration, there are default payment methods from which admin can enable or disable the particular method for the particular customer.
- Click on ‘save configuration’ after you enable the particular payment methods.

Figure 1.1 – Filter payment method configuration
Frontend Functionality

1.4 Checkout page payment method

This is the Frontend functionality, if any customer wants to purchase the product then they have to click on ‘Add to cart’. Then only the customer should be redirected to the checkout page.

The customer can see only that payment methods which are enabled by the admin from configuration page.

There can be only one or more payment methods for the particular customer as per decided by the admin.
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