

MAGENTO 2
IMPORT/EXPORT
COUPON CODES / SHOPPING CART RULES



User Guide

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Extension Overview

This magento 2 extension allows you to import and export your coupon codes and shopping cart rules data. It includes all coupon codes / rules that are setup in magento admin under “Marketing -> Cart Price Rules”. See Screenshot of example import_coupon_codes.csv for a more details. This extension will import/export data in CSV format. You can also bulk delete coupon code/rules via csv by setting delete_rule = delete or see import_coupon_codes_w_delete.csv

FEATURES:

- Import/Export all coupon code shopping cart rules
- Can bulk Delete coupon codes/shopping cart rules via csv import
- Supports Importing “Actions” and “Conditions”
- Supports Multi-store environments
- Comes with a User Manual / Install Instructions

Extension Installation

1. Log out from Magento Admin panel if you are logged in
2. Unpack the contents of the zip file purchased and VIA ftp and upload the app folder to your magento install root.

3. SSH into your magento server and Clear cache using command

```
php -f bin/magento cache:flush
```

4. After uncompressing the shopping cart price rules import/export package, you should have one folder: app

Upload everything in the app/* folder to your app/* folder.

5. SSH into your magento server and run command via ssh in root of magento install to install module

```
php -f bin/magento setup:upgrade
```

and

```
php -d memory_limit=1024M -f bin/magento setup:di:compile
```

Extension Usage

1. **DO NOT** – Edit the CSV in excel it strips format and breaks import. I recommend using openoffice.org calc and saving in utf-8 format.
2. Overall the extension is very straight forward. You can find in magento admin under

system -> import/export shopping cart price rules
3. NOTE the following columns and value settings for use:

name	= [REQUIRED] - name of coupon code you are importing
label	= [REQUIRED] - the label of the coupon code
code	= [REQUIRED] - the actual coupon code
usage_limit	= numeric value
expiration_date	= date format as follows "2010-05-01"
description	= [REQUIRED] - description of coupon code
from_date	= [REQUIRED] - must set date for coupon code to start
to_date	= date format as follows "2010-05-01"
uses_per_customer	= numeric value
customer_group_ids	= just the customer group ID and if multiple use comma as
delimiter	
is_active	= [REQUIRED] - (1=true/0=false) if coupon code is active
stop_rules_processing	= [REQUIRED] - (1=true/0=false)
is_advanced	= [REQUIRED] - use 0 or 1
product_ids	= just the productID and if multiple use comma as
delimiter	
sort_order	= [REQUIRED] - sort order coupon code. 0 is default
simple_action	= [REQUIRED] - to_fixed / by_percent / cart_fixed
discount_amount	= [REQUIRED] - discount amount of coupon code
discount_qty	= [REQUIRED] - use 1 for default
discount_step	= [REQUIRED] - use 0 for default
simple_free_shipping	= [REQUIRED] - use 0 for default. can be 0, 1 or 2
apply_to_shipping	= [REQUIRED] - use 0 for default.
times_used	= [REQUIRED] - use 0 for default. this is the number
of times coupon code has been used	
is_rss	= [REQUIRED] - use 1 for default.
coupon_type	= [REQUIRED] - 1(No Coupon) or 2(Specific Coupon
(must set if you are using a coupon code)	

website_ids = single or comma delimited value of websiteIDs the coupon code applies to

Formatting the Conditions Column

e.g. "quote_item_price=2.00^category_ids=2,3,4,5"

(delimiter is ^ for each rule and its rule_code=value)

Conditions Rules

"Subtotal" = base_subtotal=20.00

"Total Items Quantity" = total_qty=10

"Total Weight" = weight=1

"Payment Method" = payment_method=googlecheckout(or any payment method here.. e.g. paypal_express/ccsave/purchase_order/checkmo etc)

"Shipping Method" = shipping_method=flatrate_flatrate

"Shipping Postcode" = postcode=02322

"Shipping Region" = region=Miami

"Shipping State/Province" = region_id=18 (must be the ID of the region)

"Shipping Country" = country_id=US

Formatting the Actions Column

Example of value in the "actions" column

e.g. "quote_item_price=2.00^category_ids=2,3,4,5"

(delimiter is ^ for each rule and its rule_code=value)

Actions Rules

Cart Item Attribute

"Price In Cart" = quote_item_price=2.00

"Qty In Cart" = quote_item_qty=2.00

"Row Total In Cart" = quote_item_row_total=2.00

Product Attribute

"Attribute Set" = attribute_set_id=4

"Category" = category_ids=2,3,4,5

Bulk Delete Coupon Codes / Shopping Rules

To bulk REMOVE shopping cart rules see "import_coupon_codes_w_delete.csv"

or just add column "delete_rule" and value = "delete"

the extension looks up by "code" value and removes shopping cart rule and all related data.

Support

CommerceExtensions offers 1 hr of email support and updates for 1 year for all extension developed for Magento 2.

If you need support related to CommerceExtensions extension usage, feel free to contact me at scottbolasevich@gmail.com