

Sales Rep - Installation

There are two ways to install a Magento Extension:

Install via Magento Connect

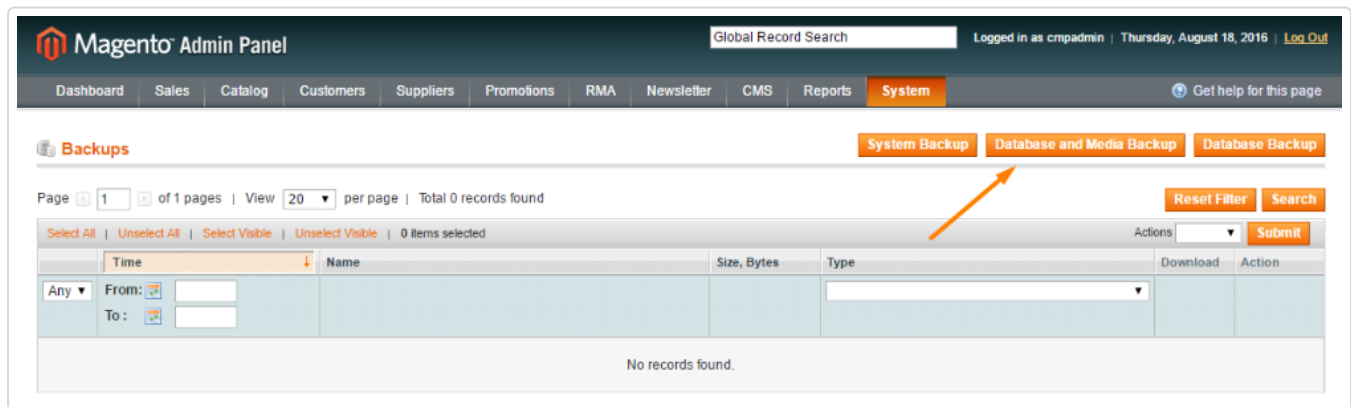
If you are unfamiliar with extensions installation via Magento Connect, please read this **article** (<https://www.cmind.com/down-to-the-basics-how-to-install-a-magento-extension/>).

Install Manually

1. Data Backup.

Backup your Data to your Magento database and web directory.

In the Magento admin panel, go to *System* → *Tools* → *Backup*.



2. Disable Compiler. (If you are running an older version, 1.4 and lower, you can skip this step.)

In the Magento admin panel, go to *System* → *Tools* → *Compilation*.

In case "Compiler Status" is "Enabled", click on the "Disable" button.

3. Download Extension and Extract Download.

When you download the extension, it will appear as a zip file. Unzip extension contents on your computer and navigate inside the extracted folder.

4. Upload Files to Magento Folder.

Upload extension files to the main Magento folder.

5. Clear Cache.

In the Magento admin panel, go to *System* → *Cache Management* and press the **Flush Magento Cache** button.

Global Record Search | Logged in as crmpadmin | Thursday, August 18, 2016 | Log Out

Dashboard | Sales | Catalog | Customers | Suppliers | Promotions | RMA | Newsletter | CMS | Reports | **System** | Get help for this page

Cache Storage Management | Flush Magento Cache | Flush Cache Storage

Select All | Unselect All | Select Visible | Unselect Visible | 0 items selected | Actions Refresh Submit

Cache Type	Description	Associated Tags	Status
<input type="checkbox"/> Configuration	System(config.xml, local.xml) and modules configuration files(config.xml).	CONFIG	ENABLED
<input type="checkbox"/> Layouts	Layout building instructions.	LAYOUT_GENERAL_CACHE_TAG	ENABLED
<input type="checkbox"/> Blocks HTML output	Page blocks HTML.	BLOCK_HTML	ENABLED
<input type="checkbox"/> Translations	Translation files.	TRANSLATE	ENABLED
<input type="checkbox"/> Collections Data	Collection data files.	COLLECTION_DATA	ENABLED
<input type="checkbox"/> EAV types and attributes	Entity types declaration cache.	EAV	ENABLED
<input type="checkbox"/> Web Services Configuration	Web Services definition files (api.xml).	CONFIG_API	ENABLED
<input type="checkbox"/> Web Services Configuration	Web Services definition files (api2.xml).	CONFIG_API2	ENABLED

Orientation

When you log back in after installation, your cart will look different in a number of ways.

- Your **Order** grid will now have 3 more columns, which you can disable if you like
- Inside **Orders**, there will be a new tab with information about Sales Reps and Managers
- Your **Reports** dropdown will have a new section with 2 new reports
- Under *System* → *Configuration* you will see a new section at the bottom for Lucid Path. This is where the majority of configuration happens
- Under *System* → *Permissions* → *Users* you will see a new tab for each user, allowing you to specify individual commission rates
- Under *System* → *Permissions* → *Roles* there is an entire (and very long) list of permissions you'll need to specify for each of the various roles.

Each of these sections will be covered in depth (with screenshots) in their respective sections.

Out of the box, the module will begin working. Without the appropriate configuration, however, it may not perform as desired.

Thus, **proper configuration should be your first priority**, before even taking time to acquaint yourself with the software.



Get more information about the Sales Rep Commission Manager Extension for Magento (<https://www.cminds.com/ecommerce-extensions-store/sales-rep-commission-manager-extension-for-magento/#description>)

Find other Magento products at the CreativeMinds Magento Store (<https://www.cminds.com/ecommerce-extensions-store/>)



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To open a Support Ticket (<https://www.cminds.com/httpsecommerce-cminds-comcm-support/>) visit our support center

Last updated on December 6, 2016

RELATED SUPPORT DOCUMENTS

- [Sales Rep - Configuration \(/article/959-sales-rep-cm-configuration\)](/article/959-sales-rep-cm-configuration)
- [Sales Rep - Video Overview \(/article/1205-sales-rep-video-overview\)](/article/1205-sales-rep-video-overview)

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