



CUSTOM OPTION TEMPLATE FOR MAGENTO 2 USER GUIDE



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1. Custom Option Template for Magento 2 Extension Overview

Magento 2 Custom Option Template extension helps you save time significantly by allowing you to create custom options templates then add to any product as you want.

2. How Does Custom Option Template for Magento 2 Work?

Please go to **Admin Panel** → **Custom Options Template** → **Custom Options Template**.

2.1. Custom Options Template Grid

ID	Title	Is Active	Description	Created At	Update At	Action
18	teszt	Yes	teszt	Jun 6, 2018 11:03:54 PM	Oct 31, 2018 2:52:38 PM	Select
19	MBN option	Yes		Jul 5, 2018 4:54:29 PM	Jul 5, 2018 5:36:21 PM	Select
21	Custom Options of Bags	Yes	Custom Options of Bags	May 29, 2018 4:00:07 PM	Sep 12, 2018 12:23:10 AM	Select
22	zoom	Yes	Zoom Test	Sep 26, 2018 4:53:59 PM	Sep 26, 2018 4:54:30 PM	Select

In **ID** column: ID of the template

In **Title** column: title of the custom option template

In **Is Active** column: the status of the template. “Yes” means that the custom option is enabled in the frontend and “No” means that it is disabled.

In **Description column**: description of the template

In **Create At** column: specific date and time that the custom options template was created.

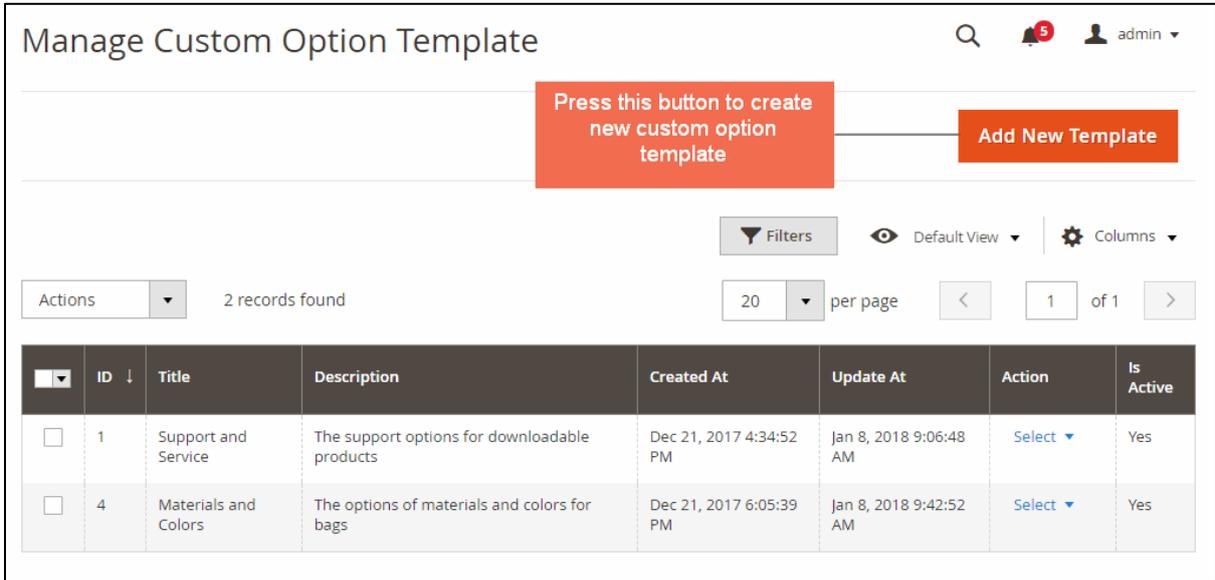
In **Update At** column: specific date and time of the last edition.

In **Action** column: choose Edit to go to the custom options template edit page, or choose Delete to delete the template.

Note: the above information isn't displayed in the frontend.

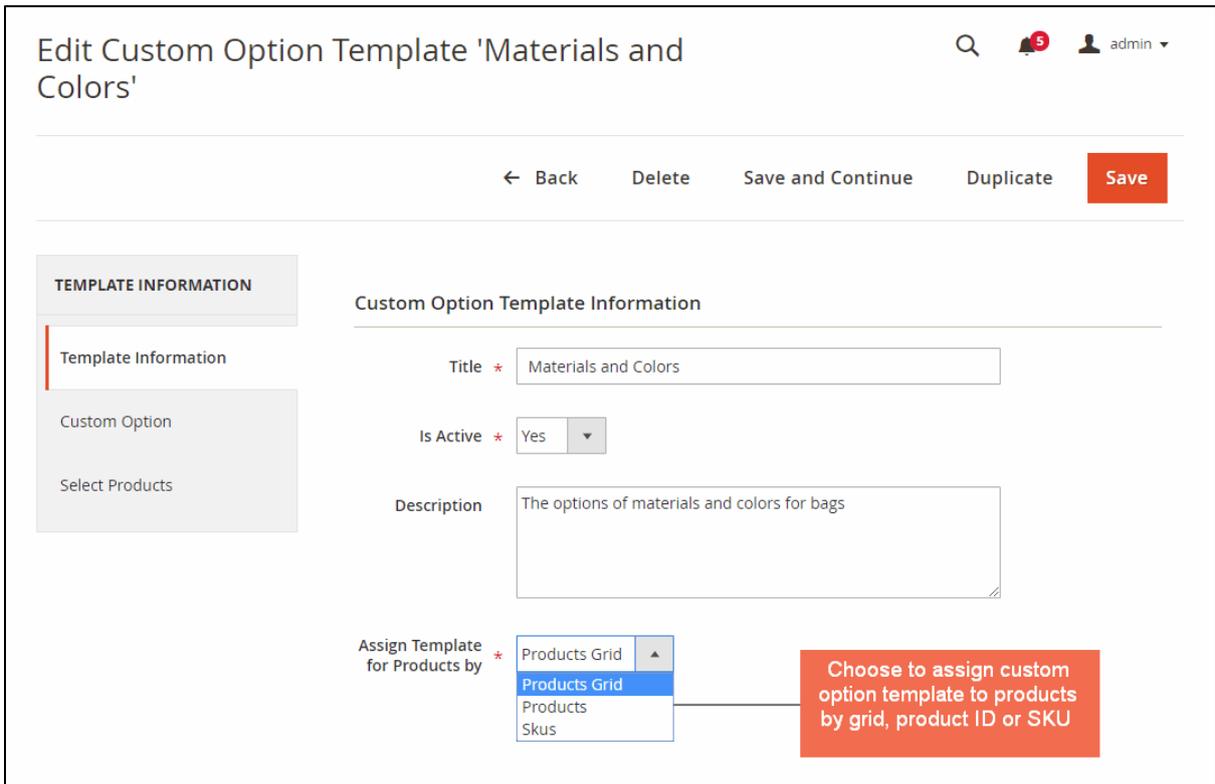
2.2. Create Custom Option Template

Please press **Add New Template** button to create new custom options template.



2.2.1. Custom Option Template Information

In Template Information tab, you can edit the general information for the template.



In **Title**: edit a title for the template.

In **Is Active**: choose Yes to enable the template in the frontend, or No to disable it.

In **Description**: edit the description for the template that is being created.

In **Assign Template for Products** by:

- **Products Grid**: assign the custom option template to products by grid. There will be an additional tab named “Select Products” displaying a product grid for you to set up.

The screenshot shows the 'Select Products' tab in the Magento 2 admin interface. On the left, there is a sidebar with 'TEMPLATE INFORMATION' and three tabs: 'Template Information', 'Custom Option', and 'Select Products'. The 'Select Products' tab is active. The main area displays a table of products with columns for ID, Name, SKU, and Price. A red callout box with the text 'Assign the custom option template to products by grid' points to the 'Select Products' tab. The table contains the following data:

<input checked="" type="checkbox"/>	ID	Name	SKU	Price
<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input checked="" type="checkbox"/>	51	Luma Yoga For Life	240-LV09	\$0.00
<input checked="" type="checkbox"/>	50	Advanced Pilates & Yoga (Strength)	240-LV08	\$18.00
<input checked="" type="checkbox"/>	49	Solo Power Circuit	240-LV07	\$14.00
<input checked="" type="checkbox"/>	48	Yoga Adventure	240-LV06	\$22.00
<input checked="" type="checkbox"/>	47	LifeLong Fitness IV	240-LV05	\$14.00
<input checked="" type="checkbox"/>	46	Beginner's Yoga	240-LV04	\$6.00

- **Products:** assign the custom option template to products by IDs. There will be an input field for you to enter multiple product IDs, separated by commas (,).

The screenshot shows the 'Custom Option Template Information' form. On the left, there is a sidebar with 'TEMPLATE INFORMATION' and 'Custom Option' tabs. The main form contains the following fields: 'Title *' with the value 'Support and Service'; 'Is Active *' with a dropdown set to 'Yes'; 'Description' with the text 'The support options for downloadable products'; 'Assign Template for Products by *' with a dropdown set to 'Products'; and 'Product Ids *' with the value '46,47,48,49,50,51'. A red callout box on the left says 'Add custom option template to products by IDs' with a line pointing to the 'Product Ids' field. At the bottom, a note reads 'Enter product ids list comma(,) seprated. eg(id1,id2)'.

- **SKUS:** assign the custom option template to products by SKUs. There will be an input field for you to enter product SKUs, separated by commas

The screenshot shows the 'Custom Option Template Information' form. On the left, there is a sidebar with 'TEMPLATE INFORMATION' and 'Custom Option' tabs. The main form contains the following fields: 'Title *' with the value 'Support and Service'; 'Is Active *' with a dropdown set to 'Yes'; 'Description' with the text 'The support options for downloadable products'; 'Assign Template for Products by *' with a dropdown set to 'Skus'; and 'SKUS *' with the value '240-LV04,240-LV05,240-LV06,240-LV07,240-LV08,240-LV09'. A red callout box on the left says 'Assign custom option template to products by SKUs' with a line pointing to the 'SKUS' field. At the bottom, a note reads 'Enter sku list comma(,) seprated. eg(sku1,sku2)'.

After assigning custom option template, the custom options are immediately inserted to the Customizable Options tab in each product edit page in the backend and they will be displayed in the frontend.

2.2.2. Create Custom Options

To edit custom options of a template, please open Custom Option tab in Custom Option Template Edit page.

The screenshot shows the 'Custom Options' edit page. On the left, there's a sidebar with 'TEMPLATE INFORMATION' and 'Custom Option' tabs. The main content area is titled 'Custom Options' and shows a table with columns for 'Option Title', 'Title', 'Price', and 'Input Type'. The 'Input Type' dropdown is open, showing options like Text, File, Select, Date, etc. A red callout box says 'Freely create unlimited custom options of a template by any input type'.

In this tab, you can create unlimited custom options by all input types. This section is the same as the Customizable Options tab in product edit page.

After setting, you need to save to complete. There are 5 buttons for you to press:

The screenshot shows the 'New Custom Option Template' page. On the left, there's a sidebar with 'TEMPLATE INFORMATION' and 'Custom Option' tabs. The main content area is titled 'New Custom Option Template' and shows a form for creating a new template. The form has fields for 'Title', 'Is Active', 'Description', and 'Assign Template for Products by'.

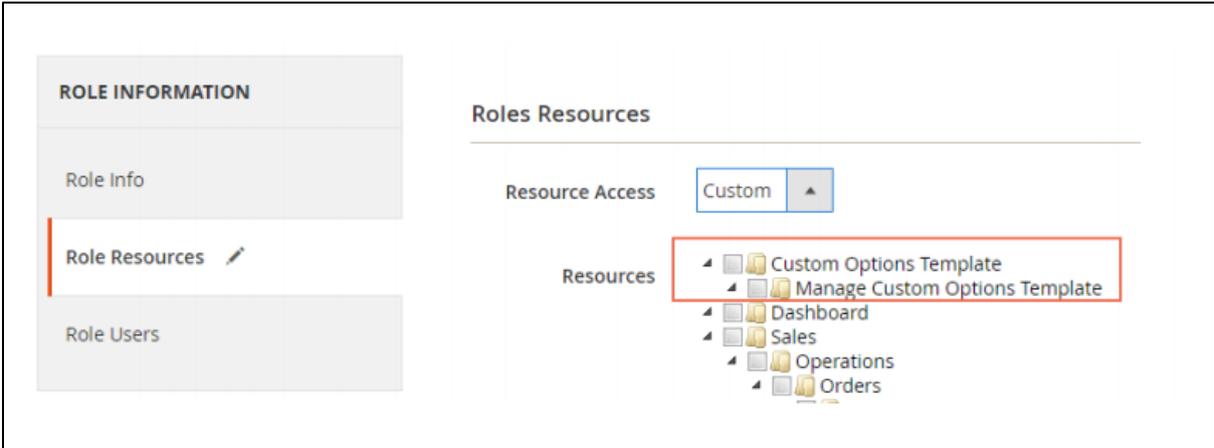
- **Save:** save all settings and then you will be redirected to the custom option template grid
- **Duplicate:** duplicate the custom option template. The duplicate template is removed the selected products of the original one.
- **Save and Continue:** save the template and continue staying in the edit page.
- **Delete:** delete the template
- **Back:** back to the template grid.

Note:

1. When the custom option template is deleted or set from Yes to No in Is Active field, the custom options assigned to the product using that template is removed.
2. After the custom option template is assigned to the product,
 - If there are new options added to the template, then those new options are also added to the product.
 - If the admin edits any option of the template, the relevant option of the product is also updated.
 - If the admin deletes any option of the template, the relevant option of the product is also removed.
3. Custom Options assigned to the product using the template will be associated to that template. In other words, whenever the template is updated, the options of the assigned products will change accordingly.
4. Magento 2 Custom Option Template extension allows that one product can be assigned to multiple templates.
5. As above, for the time being, the module supports assigning the template to products by Product IDs, Product SKUs, and selecting products in grid of the **Template Edit Page**. It means the template cannot be assigned to product on **Product Edit Page**.
6. When the custom option template is duplicated, assigned products will not be duplicated in the new template.

2.3. Manage Admin User Roles

Please go to **System** → **Permissions** → **User Roles** to restrict other admin accounts accessing the custom options template management.



3. Contact Us



Any questions or concern about us, feel free to contact:

Website: <http://bsscommerce.com>

Support: support@bsscommerce.com

BSS Support team is always ready to aid you with any issue referring to our products. Additionally, we also give you Website development and Administration Support.

We do offer:

1. Free installation services for commercial products.
2. Free updates within offered support period.

Our duties:

1. Responsibility for resolving product bugs.
2. Help with technical queries.
3. Technical support in installation and product usage.

