

User Guide – Batch code

This is a tracking tool to track customers based on a specific product purchased. Create a batch code for products and search all customers and guests who have purchased product with given batch code.

1. Extension

Please go to admin panel -> Batchcode -> Bridge Batchcode

Bridge Batchcode

Search [Reset Filter](#) 7 records found 20 per page 1 of 1

ID	Batch Code	Qty	Onsales	Priority
28	PG2365	3	1	1
29	LG0123	100	1	1
30	SD6985	100	1	1
32	PT0022	89	1	1
34	FL2346	10	1	1
35	LT5785	10	1	1
36	HH9863	100	1	1

Copyright© 2016 Magento Commerce Inc. All rights reserved. [Report Bugs](#)

Magento ver. 2.0.4

2. Add New Item

Please click Add New Item button

Magento Admin

← Back Save and Continue Edit Save

ITEM

Item Information

Item Information

Name *

Quantity *

Product * pen

Priority *

Status

Fill the field name, quantity of batch code, select the product, priority and status

Copyright© 2016 Magento Commerce Inc. All rights reserved. Magento ver. 2.0.4 [Report Bugs](#)

3. Product shipment section

New Shipment

← Back Reset

Items to Ship

Product **Qty** **Qty to Ship**

pen	Ordered 1	<input type="text" value="1"/>
-----	-----------	--------------------------------

SKU: pen

PG2365(100) LG0123(100)

Shipment Total

Shipment Comments

Comment Text

Shipment Options

Append Comments

Email Copy of Shipment

Submit Shipment

Copyright© 2016 Magento Commerce Inc. All rights reserved. Magento ver. 2.0.4 [Report Bugs](#)

We can see all the batch codes for this product

The selected batch code will save for this product.

The screenshot shows a web application interface for order management. At the top, there is a header with the order number "#000000009" and navigation buttons: "Back", "Cancel", "Send Email", "Hold", "Invoice", and "Edit". Below the header is a section titled "Items Ordered" containing a table with columns: Product, Item Status, Original Price, Price, Qty, Subtotal, Tax Amount, Tax Percent, Discount Amount, and Row Total. The table lists one item: "pen" with a quantity of 2 and a subtotal of \$400.00. Below the table, the "BATCHCODE" is displayed as "HH9863, Non Batchcode Product". An orange callout box with the text "The bath code for this product" points to the "BATCHCODE" field. Below the table are sections for "Order Total", "Notes for this Order" (with a status dropdown set to "Processing" and a comment box), and "Order Totals" (with a summary table). A sidebar on the left contains various navigation icons and labels: CONTENT, CALLUS, CUSTOMER TRACKING, CUSTOMERS WHO NOT PURCHASED, SCROLL TO TOP, WHO BOUGHT THIS ALSO BOUGHT, CUSTOMER LOGIN, REPORTS, DELETE ORDERS, STORES, SYSTEM, and FIND PARTNERS.

Product	Item Status	Original Price	Price	Qty	Subtotal	Tax Amount	Tax Percent	Discount Amount	Row Total
pen SKU: pen	Mixed	\$200.00	\$200.00	Ordered 2	\$400.00	\$0.00	0%	\$0.00	\$400.00

BATCHCODE : HH9863, Non Batchcode Product

Order Totals

Subtotal	\$400.00
Shipping & Handling	\$10.00
Grand Total	\$410.00
Total Paid	\$0.00
Total Refunded	\$0.00
Total Due	\$410.00

4. Search the order by batch code

Magento Admin

Search by Batchcode

Report Type * Orders

Batch Code * Pen

Please select the batch code for search

Copyright© 2016 Magento Commerce Inc. All rights reserved. Magento ver. 2.0.4 [Report Bugs](#)

Search Result

You will get the order details like this grid

2 records found

20 per page 1 of 1

Order Address ID	Purchased On	Bill to Name	Ship to Name	G.T. (Base)	G.T. (Purchased)	Status	View Order
From To	From To			From To	From To		
1	Apr 26, 2016, 9:32:12 AM	Ann Mary	Ann Mary	\$25.00	\$25.00	processing	View Order
7	Oct 27, 2016, 11:29:10 AM	John	John	\$205.00	\$205.00	processing	View Order

Copyright© 2016 Magento Commerce Inc. All rights reserved. Magento ver. 2.0.4 [Report Bugs](#)

5. Import Batch codes

Please select in admin side System -> Import -> Select the entity type 'Import Batchcode' and Browse the CSV file then click on the button Check Data and import data.

Import

Check Data

Import Settings

Entity Type * [Download Sample File](#)

Import Behavior

Import Behavior *

*

Allowed Errors Count *
Please specify number of errors to halt import process

Field separator *

Multiple value separator *

Fields enclosure

File to Import

Select File to Import * No file selected.

Images File Directory
For Type "Local Server" use relative path to Magento installation, e.g. var/export, var/import, var/export/some/dir

6. Export Batch codes

Please go to admin panel -> Batchcode -> Bridge Batchcode

Bridge Batchcode

Export using this button

Search [Reset Filter](#) 6 records found

Export to:

20 per page < 1 of 1 >

ID	Batch Code	Qty	Onsales	Priority
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
1	MKNS	9	1	1
2	AAAAA1	10	1	2
3	CCCCC	15	1	5
4	DDDDD	15	1	5
5	FFFFFF	10	1	5
6	SSSSS	10	1	5

Thank You