

Request For Quote

The Request For Quote extension for Magento gives customers the ability to submit a request for a custom quote on a product or products instead of simply purchasing the products at the listed price.

The customer simply needs to fill a form with product title, manufacturer number, part number, Product SKU, A brief description of their quote needs, a purchasing frequency if it applies (Weekly, Bi-Weekly and Monthly), Quantity per product and the Target Price/Quote Request Price.

Customer also needs to provide his/her details like Full Name, Company Name, Email, Phone and Message. The Home page form is shown below.



The image shows a web form for requesting a quote. It contains the following fields and controls:

- Manufacturer:** A text input field.
- Part #: SKU Description:** A text input field.
- Frequency:** A dropdown menu with the text "Select Frequency" and a downward arrow.
- Quantity:** A text input field.
- Target Price:** A text input field.
- Full Name:** A text input field with the placeholder text "Full name".
- Company Name:** A text input field with the placeholder text "Full name".
- Email:** A text input field with the placeholder text "Full name".
- Phone:** A text input field with the placeholder text "Full name".
- Message:** A large text area for a message.
- Buttons:** Two blue buttons at the bottom: "Add More" and "Submit".

After successfully submitting form, the Store Admin will receive all submitted information and the ability to pick up the quote process offline with the customer.

In case customer wants to add more products to the form than initially offered in the popover form, the customer can click on add more button, this button will redirect to new page where customer can add more product information and submit to the Store owner.

Below is an example of the extended form with multiple products being submitted for quote. Admin will get an email when customer submitted any request for quote.

Welcome, Test Test user

LUMA

Request For Quotes

Manufacture *

Part #, SKU Description *

Frequency *
Select Frequency

Quantity *

Target Price *

Manufacture *

Part #, SKU Description *

Frequency *
Select Frequency

Quantity *

Target Price *

Full Name *

Company Name *

Email *

Phone *

Message *

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In the admin panel, the extension creates a new menu in the side bar of the admin section.

The screenshot shows the Magento 2 admin interface. On the left sidebar, a new menu item 'Request for Quotes' is visible under the 'Marketing' section. The main content area displays a summary table for 'Request for Quotes' with the following data:

Website	Qty	Shipping	Quantity
1	10,000	20,000	2

Below the summary table, there is a list of items with columns for 'Item', 'Qty', 'Status', 'Website', 'Qty', 'Shipping', and 'Quantity'. The items listed are:

- Item: 10000, Qty: 10000, Status: Pending, Website: 1, Qty: 10000, Shipping: 20000, Quantity: 2
- Item: 10001, Qty: 10000, Status: Pending, Website: 1, Qty: 10000, Shipping: 20000, Quantity: 2
- Item: 10002, Qty: 10000, Status: Pending, Website: 1, Qty: 10000, Shipping: 20000, Quantity: 2
- Item: 10003, Qty: 10000, Status: Pending, Website: 1, Qty: 10000, Shipping: 20000, Quantity: 2
- Item: 10004, Qty: 10000, Status: Pending, Website: 1, Qty: 10000, Shipping: 20000, Quantity: 2
- Item: 10005, Qty: 10000, Status: Pending, Website: 1, Qty: 10000, Shipping: 20000, Quantity: 2

Store Admin can check the entire request for quotes in the admin panel.

The screenshot shows the 'Request For Quotes' admin panel. It features a search bar, a table of quotes, and a sidebar with navigation icons. The table contains the following data:

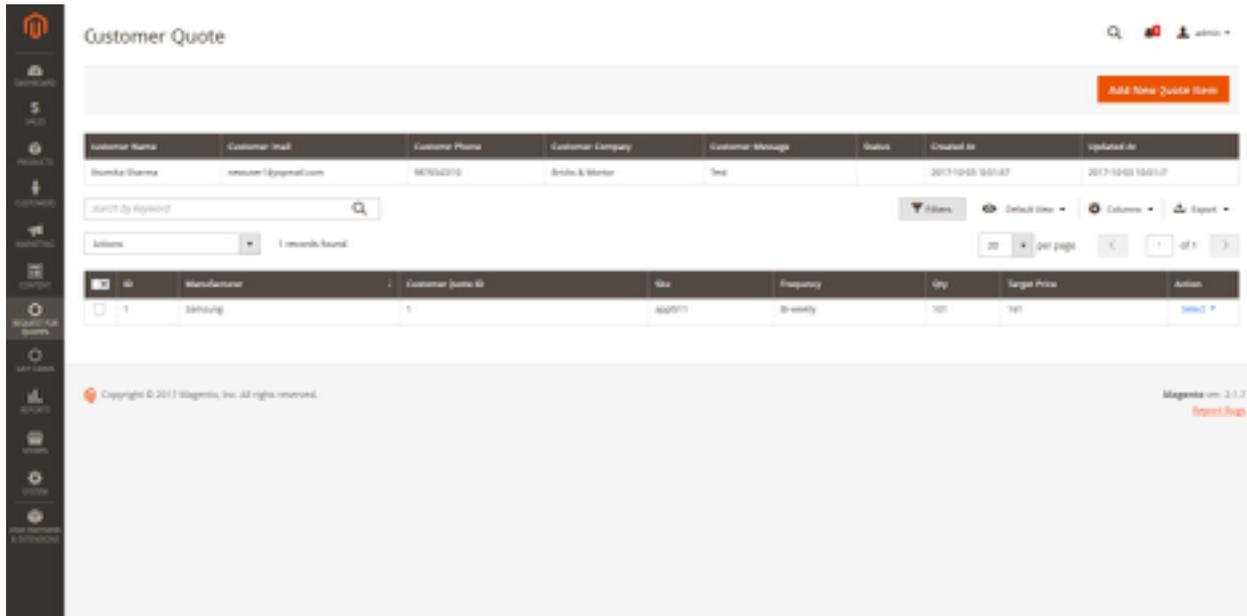
ID	Name	Email	Phone	Company	Message	Status	Created At	Updated At	Action
1	Shunda Sparks	shunda@sparks.com	967048278	Bricks & Mortar	Test	Open	Oct 3, 2017 10:31:37 AM	Oct 3, 2017 10:31:37 AM	Select
1	Adam	adam@brickandmortar.com	967048278	Bricks & Mortar	This is only for testing	Open	Oct 3, 2017 11:28:43 AM	Oct 3, 2017 11:28:43 AM	Select
8	Brian Lane	brian@brian.com	456	Mortar	This is only for testing	Open	Oct 3, 2017 11:31:42 AM	Oct 3, 2017 11:31:38 AM	Select
8	Ronald	ronald@ron.com	967048278	Bricks	This is only for testing	Open	Oct 4, 2017 10:29:37 AM	Oct 4, 2017 10:29:37 AM	Select
8	Patrick	patrick@patrick.com	967048278	The History of 30 Minute Test - New Business	Hi-Pak-UP	Open	Oct 4, 2017 10:33:02 PM	Oct 4, 2017 10:33:07 PM	Select
8	John Doe	john.doe@johndoe.com	967048278	Bricks & Mortar	Hi-Pak is only for testing purpose. Nothing else is up	Open	Oct 4, 2017 10:34:47 PM	Oct 3, 2017 8:19:05 AM	Select
1	Lee Test	lee@lee.com	967048278	Bricks	Hi-Pak is only for testing testing also up	Pending	Oct 3, 2017 6:25:53 AM	Oct 3, 2017 6:25:53 AM	Select
8	Mario D. ROMERO	mario@romero.com	718-614-0984	Mario	404 688-1177 - issued in New York (NY) on 07/22/2014, expires 12/13/2017	Open	Oct 3, 2017 10:04:28 AM	Oct 3, 2017 10:04:28 AM	Select
8	Grant	grant@grant.com	967048278	MyBrand	Test@Pak	Open	Oct 3, 2017 1:45:42 PM	Oct 3, 2017 1:45:42 PM	Select
10	Adam	adam@adam.com	967048278	DOD	Test	Open	Oct 3, 2017 1:30:09 PM	Oct 3, 2017 1:30:09 PM	Select
11	Brian O'Keefe	brian@brian.com	967048278	DOD	Hi	Open	Oct 3, 2017 1:30:30 PM	Oct 3, 2017 1:30:30 PM	Select
14	Walter Lueger	walter@lueger.com	967048278	Walter	Hi	Open	Oct 3, 2017 1:34:19 PM	Oct 3, 2017 1:34:19 PM	Select
13	Brian O'Keefe	brian@brian.com	967048278	DOD	Hi	Open	Oct 3, 2017 1:34:47 PM	Oct 3, 2017 1:34:47 PM	Select
14	Adam	adam@adam.com	967048278	Walter	Hi	Open	Oct 3, 2017 1:36:00 PM	Oct 3, 2017 1:36:00 PM	Select
19	Grant	grant@grant.com	967048278	Bricks	Test	Open	Oct 3, 2017 1:38:07 PM	Oct 3, 2017 1:38:07 PM	Select

Extension also provides the ability for the Admin to edit the quote request.

The screenshot shows the 'Adam' quote edit form. It includes a sidebar with navigation icons and a main form area with the following fields:

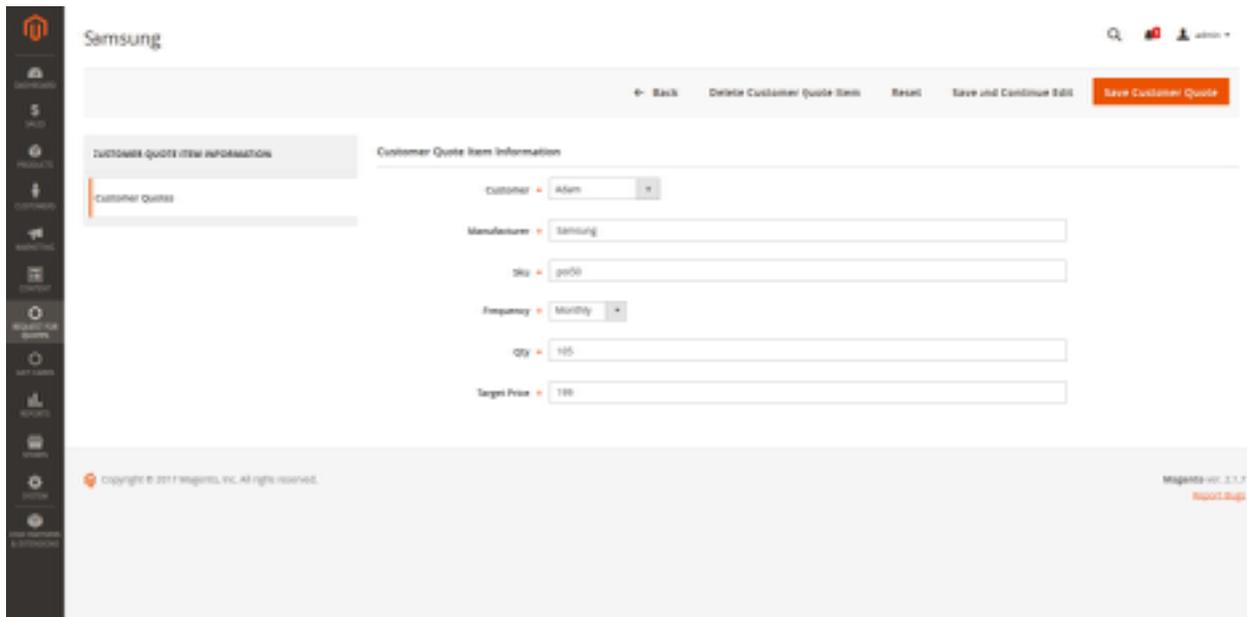
- Name: Adam
- Email: adam@brickandmortar.com
- Phone: 967048278
- Company: Bricks & Mortar
- Message: Insert Widget... Insert Image... Insert Variable...
This is only for testing
- Status: Open

Admin can also view the complete information submitted by customer by clicking on view action in the Action dropdown.



In the Customer Quote View Page, the customer information will be displayed at the top of the page. Then below, in the main content area, all of the item information submitted by customer will be listed.

Admin can edit the item information or delete as well. Below image is showing the edit item information page.



Admin can also add new item in the customer quote request.

Request for Quote also provides system configuration to select the email template for admin notification email.

