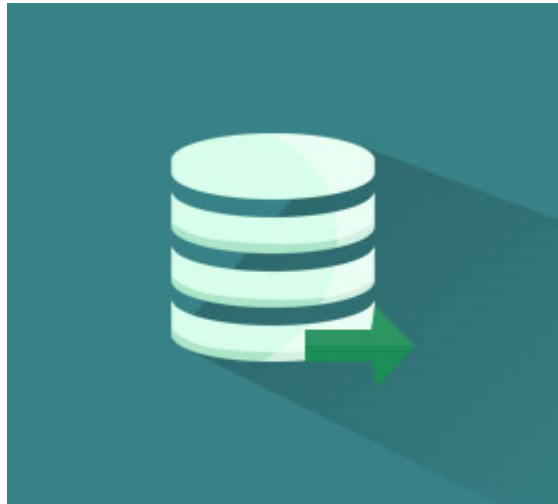


# Efficient Order Export for Magento 2



## Magento 2 Extension User Guide

**Official extension page:** [Efficient Order Export for Magento 2](#)



User Guide: [Efficient Order Export for Magento 2](#)

Support: <http://amasty.com/contacts/>

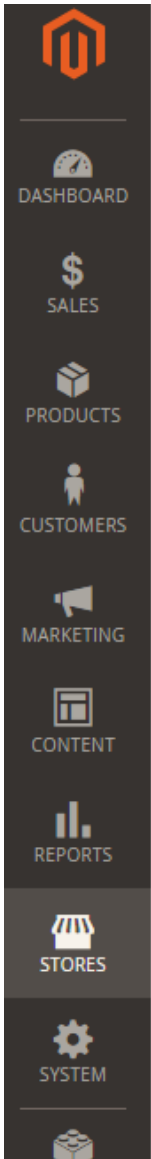
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# 1. Enable the extension

## Configuration



Store View: Default Config ? Save Config

**GENERAL** ▼ **General Settings** ⌵

**CATALOG** ▼

**CUSTOMERS** ▼

**SALES** ▼

**SERVICES** ▼

**ADVANCED** ▼

**AMASTY EXTENSIONS** ▲

Efficient Order Export

Enable module  ▼ [GLOBAL]










To activate the module, please go to Stores->Configuration -> Amasty Extensions



## 2. Creation of export profiles

Please go to System -> Efficient Order Export section -> Profiles to view all available export profiles and create new ones.

Add New Profile

-  DASHBOARD
-  SALES
-  PRODUCTS
-  CUSTOMERS
-  MARKETING
-  CONTENT
-  REPORTS
-  STORES
-  SYSTEM

Search [Reset Filter](#)

3 records found

20 per page 1 of 1

Profile ID	Name	Stores	AutoExecution
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
1	New Orders	Default Store View	No
2	Pending Orders	Default Store View	Yes
3	Completed Orders	Default Store View	Yes



# 2. Creation of export profiles

- HOME
- DASHBOARD
- SALES
- PRODUCTS
- CUSTOMERS
- MARKETING
- CONTENT
- REPORTS
- STORES
- SYSTEM

← Back   Delete   Reset   Run Profile Now   Save and Continue Edit   **Save**

### PROFILE CONFIGURATION

- General**
- Orders Filters
- Export File Options
- Field Mappings
- Run History

### Profile Information

**Automatic Execution**

Run automatically after each new order is placed

**Name \***

---

### Status For Processed Orders

**Change status with**

Exported orders will get specified status after export

---

### Store View

**Store View \***

Select a store view.

Turn this setting to 'Yes' to start order export process automatically after each new order is placed.


Specify a status that orders will get after export.


Select a store view.



## 2. Creation of export profiles

**PROFILE CONFIGURATION**

General 


**Orders Filters** 

Export File Options

Switch to 'Yes' to start export from the order that comes next after the one indicated in 'Starting From #' field.


Set this option to 'Yes' to automatically populate 'Starting From #' field with the last exported order. In combination with 'Skip Starting From' option set to 'Yes' this would let you export only new orders with each profile run.


### Order Number Filters

Use Order Number Filters  Yes 

Starting From #   
Order number to start export from. Ex. 100000040. Leave empty to ignore.

Ending With #   
Order number to end export with. Leave empty to ignore.

Skip Starting From  Yes 

Automatically Increment Starting From  Yes 


Turn this setting to 'Yes' if you want to preselect starting and ending order numbers.


You can indicate from which order to start the export. It's also possible to specify the ending number.



# 2. Creation of export profiles

**PROFILE CONFIGURATION**

General 


**Orders Filters** 

Export File Options


Field Mappings

Run History

## Invoice Number Filters


Use Invoice Number Filter  


## Shipment Number Filters

Use Shipment Number Filters  

Turn these settings to 'Yes' if you want to preselect starting and ending invoice/shipment numbers. (See page 6)

## Date Range

Use Date Range  

From Date  

To Date  

Turn this option to 'Yes' and specify a certain date range for which you want to export orders.



# 2. Creation of export profiles

**PROFILE CONFIGURATION**

- General
- Orders Filters**
- Export File Options
- Field Mappings
- Run History

## Customer Groups

Filter by Customer Group

Yes ▼

Turn this setting to 'Yes' if you want to export orders for a particular customer group.

For Customer Groups

NOT LOGGED IN  
General  
Wholesale  
Retailer

Select customer groups for which you'd like to export orders.

## Other Export Filters

Order Status

Canceled  
Closed  
Complete  
Suspected Fraud  
On Hold  
Payment Review  
PayPal Canceled Reversal  
PayPal Reversed  
Pending  
Pending Payment


It's also possible to export orders with particular order statuses.







## 2. Creation of export profiles

**PROFILE CONFIGURATION**

General 

Orders F 

**Export File Options** 

Field Mappings

Run History

Specify the path to where the exported file should be placed.

### File Properties

Select a name for the exported file. **Warning!** If 'Add Timestamp' option is disabled, the file will be overwritten on each export run.

File Name \*

Just name, with no extension. Will be used both for file saved to local folder and for one uploaded via FTP. **NOTE:** if "Add Timestamp" is disabled, file will be overereaten on each export run!

File Path (Local) \*

Absolute path, or relative to Magento install root, ex. "var/export/". Please make sure that this directory exists and is writeable.

Add Timestamp


Timestamp will be added as a prefix to the file or as a new folder in which file will be saved

You can either add timestamp to a file name as a prefix or create a new folder to place the file in it.



# 2. Creation of export profiles

**PROFILE CONFIGURATION**

- General
- Orders Filters
- Export File Options** 
- Field Mappings
- Run History

## Data Format

**File Format**

**Field Names In The First Row**

**Split Order Items**

**Order Items Delimiter**


**Choose format of the file you want to export orders to.**





# 2. Creation of export profiles

## FTP/SFTP Configuration

**PROFILE CONFIGURATION**

General 

Orders Filters 

**Export File Options** 

Field Mappings

Run History

Please provide all the necessary info about FTP/SFTP to which you want the files to be uploaded.

Upload Exported File By FTP

You can save the file with exported data either to the server, where Magento 2 is installed or upload it via ftp to a different server.

FTP Hostname   
If you use non-standard port (not 21), please specify hostname like example.com:23, where 23 is your custom port

Type

You can use either FTP or SFTP.

FTP Login

FTP Password

Use Passive Mode

File Path (FTP)

Delete Local File After FTP Upload



# 2. Creation of export profiles

**PROFILE CONFIGURATION**

- General
- Orders Filters
- Export File Options**
- Field Mappings
- Run History

## E-mail Settings

Send Exported File to E-mail

E-mail Address

E-mail Message Subject

Compress Exported File in ZIP

Please define an e-mail address and a message subject if you want to receive the file via e-mail.

Set this setting to 'Yes' to send files in an archive.



# 2. Creation of export profiles

**PROFILE CONFIGURATION**

- General
- Orders Filters
- Export File Options
- Field Mappings**
- Run History

## Field Mapping

Fields To Export

To export custom product options, please choose 'Export Specified Fields Only'. It's also possible to export all fields.

## Manage Mappings

DataBase Field	Mapping	
<input type="text" value="sales_order.coupon_code"/>	<input type="text" value="coupon_code"/>	Delete
<input type="text" value="sales_order.base_grand_total"/>	<input type="text" value="base_grand_total"/>	Delete

Specify how each field should be named in the exported file.

Choose the fields that you would like to export in this dropdown.



## 2. Creation of export profiles

**PROFILE CONFIGURATION**

- General
- Orders Filters
- Export File Options
- Field Mappings
- Run History**

### Run History

**Search**   [Reset Filter](#)   35 records found

per page

In the history tab you can download the exported file or an archive, containing it.

Run At	File Size	Exported File	Exported Archive
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
2016-06-06 10:58:13	5436551	<a href="#">Download File</a>	<a href="#">Download Archive</a>
2016-06-06 12:03:39	5436551	<a href="#">Download File</a>	<a href="#">Download Archive</a>
2016-06-06 12:03:46	5436551	<a href="#">Download File</a>	<a href="#">Download Archive</a>
2016-06-06 12:03:52	5436551	<a href="#">Download File</a>	<a href="#">Download Archive</a>
2016-06-06 12:03:58	5436551	<a href="#">Download File</a>	<a href="#">Download Archive</a>

**NOTICE:** to view history of all existing export profiles, please go to System -> Efficient Order Export section -> History.



### 3. Export of third-party extension data

## New 3rd Party Link

← Back    Reset    Save and Continue Edit    **Save**

**THIRDPARTY PROFILE CONFIGURATION**  
Field Mappings

### Field Mapping

**Name \***  *Indicate the field name for the data of the third-party extension.*

**Table to join \***  *Indicate db table of the third-party extension, from which the data should be taken.*

**Base Table Key \***   
Indicate field from sales\_flat\_order table based on which the foreign table will be joined (in most cases it is entity\_id)

**Referenced Table Key \***  *Indicate to which field of sales\_flat\_order table the third-party extension table should be joined (in most cases it is entity\_id field).*  
Field from the foreign table (the one indicated in the "Table Name"), by which the table will be joined to the order table.

*Indicate a field of the third-party extension table, by which the table will be joined to the Magento 2 order table (usually it is the field that contains order id).*



## 4. Run export profiles from the Orders grid

### Orders

Search by keyword

**Create New Order**

Export

Using this option you can run any export profile from the 'Orders' grid. Just select the required profile.

<input type="checkbox"/>	ID	Purchase Date	Bill-to Name	Ship-to Name	Grand Total (Base)	Grand Total (Purchased)	Status	Action
<input checked="" type="checkbox"/>	7549	Jun 3, 2016 4:31:08 PM	Lara Wales	Lara Wales	\$15.00	\$15.00		
<input checked="" type="checkbox"/>	7548	Jun 3, 2016 4:28:51 PM	John Doe	John Doe	\$15.00	\$15.00	Pending	<a href="#">View</a>
<input type="checkbox"/>		016 4:22:57 PM	James Nelson	James Nelson	\$15.00	\$15.00	Pending	<a href="#">View</a>

Tick the orders you need to export.

CSV of 54  
Excel XML  
Cancel Export





# Thank you!

Should you have any questions or feature suggestions, please contact us at:

<http://amasty.com/contacts/>

Your feedback is absolutely welcome!

