

**A**masty

For more details see the [Custom Form for Magento 2](#) extension page.

# Custom Form for Magento 2

The Custom Form Extension for Magento 2 lets you create web forms of various types to collect customer info. Use a special drag-and-drop constructor to generate multiple forms in seconds and customize them according to your requirements.

- Multiple input types
  - Drag-and-drop constructor
  - Possibility to add forms to any CMS page
  - Redirect customers to any page after form submission
  - Collect customer data
- 

## Custom Form Creation

To create a new custom form please go to **Content** → **Custom Forms** → **Forms**


On the Custom Forms grid, you'll find all previously created forms and we'll be able to create a new form by clicking the **“Add New Form” button**.

# Custom Forms

  admin ▾

[Add New Form](#)



 Default View ▾

 Columns ▾

Act... ▾

6 records found

20 ▾

per page

< 1 of 1 >

| <input type="checkbox"/> | ID ↓ | Title                        | Code                         | Store View      | Created at               | Active | Action               |
|--------------------------|------|------------------------------|------------------------------|-----------------|--------------------------|--------|----------------------|
| <input type="checkbox"/> | 1    | Contact Us                   | contact-us                   | All Store Views | Jul 24, 2017 2:00:30 PM  | Yes    | <a href="#">Edit</a> |
| <input type="checkbox"/> | 2    | Loyalty Program Registration | loyalty-program-registration | All Store Views | Jul 24, 2017 2:47:20 PM  | Yes    | <a href="#">Edit</a> |
| <input type="checkbox"/> | 3    | Newsletter Subscription      | newsletter-subscription      | All Store Views | Jul 25, 2017 10:15:10 AM | Yes    | <a href="#">Edit</a> |
| <input type="checkbox"/> | 4    | Survey Questionnaire Form    | survey-questionnaire-form    | All Store Views | Jul 25, 2017 10:26:59 AM | Yes    | <a href="#">Edit</a> |
| <input type="checkbox"/> | 5    | Testimonial Form             | testimonial-form             | All Store Views | Jul 25, 2017 10:31:38 AM | Yes    | <a href="#">Edit</a> |
| <input type="checkbox"/> | 6    | All in One                   | all-in-one                   | All Store Views | Jul 27, 2017 10:38:01 AM | Yes    | <a href="#">Edit</a> |

## General Information

To generate a new Custom form you need to configure a number of general settings.

### Form Information

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**Title \***

**Code \***

**Success Url**

Leave empty to redirect on homepage. Use "/" to redirect on previous page.

**Store View \***

- Main Website**
- Main Website Store**
- Default Store View



**Customer Groups**

- General
- Wholesale
- Retailer

**Status**

**Send notification to email**

**Recipients email**

**Email Template**

**Title** - Specify the form title that will be displayed on the frontend.

**Code** - Use a form code for your admin purposes. Leave the field empty to redirect customers to the home page or use "/" to enable redirect to the previous page.

**Success URL** - Specify the page URL to which customers will be redirected after the form submitting.

**Store View** - Determine the store views on which the form will be displayed.

**Customer Groups** - Select customer groups for which the custom form will be available.

**Status** - It's possible to enable/disable each particular form.

**Send Notification to Email** - Activate this option to notify store admins about new form submissions.

**Recipients email** - Input recipient e-mail for the customers' form data.

**Email Template** - Select email template variant.

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## Form Content

The screenshot shows a configuration panel titled "Form Content". It contains two main sections:

- Submit Button**: Labeled with a red asterisk (\*), the text "Submit" is entered in the input field.
- Success Message**: The text "Thank you for submitting!" is entered in the input field.

**Submit Button** - Specify any custom text for the form submission button.

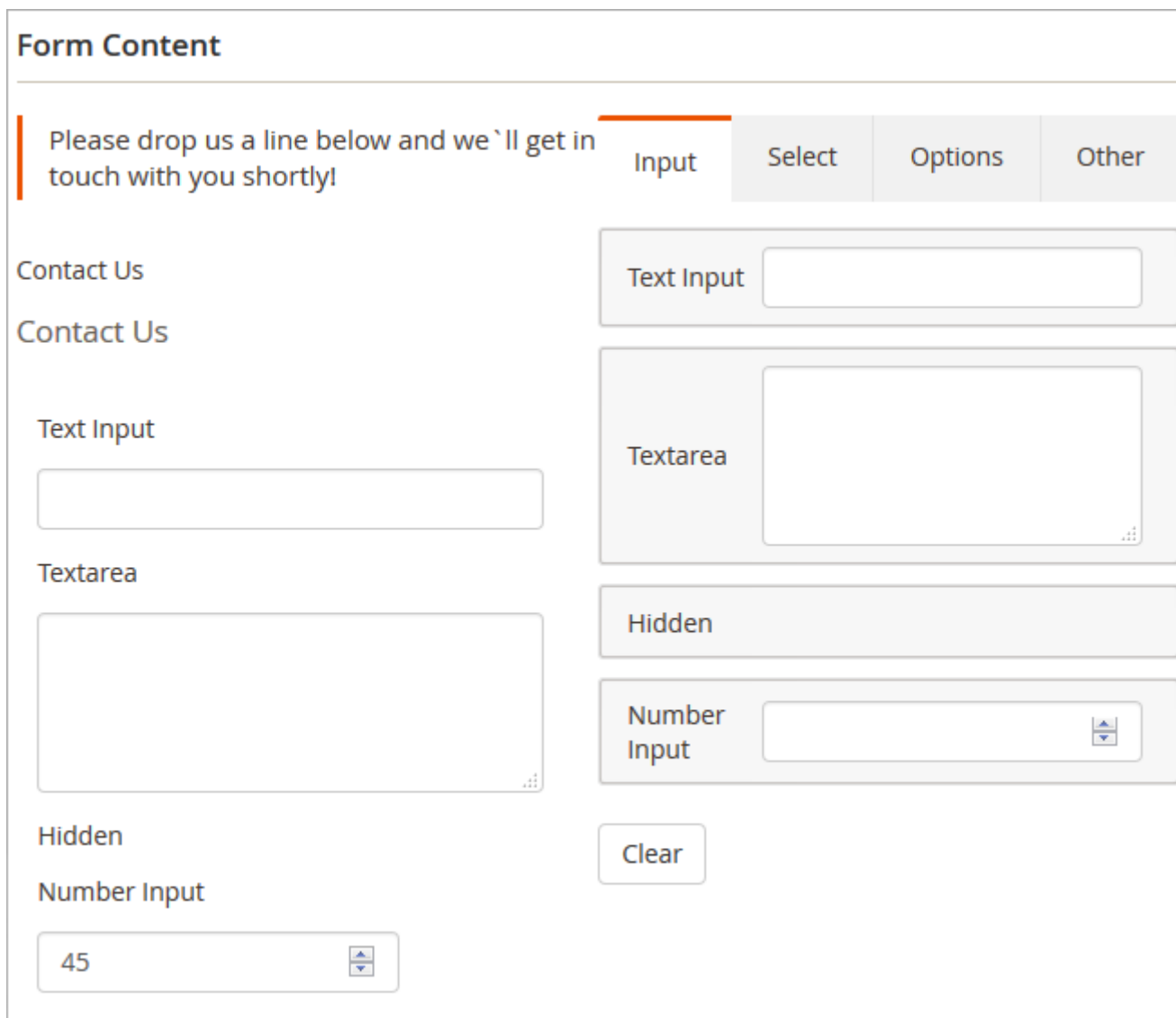
**Success Message** - Specify the text that will be shown to store visitors after the successful form submission.

## Form Constructor

In the **Form Creator** tab you'll find a rich set of input types and form elements that can be used for each custom form you create. Just select the necessary field type and drag it to the form creation area.

### 1. Input type

After all necessary fields are chosen and added to the



The **Input** tab contains the following input types:

- Text Input (for short texts. e.g. Name);
- Text Area (will be useful for customer messages or reviews);
- Hidden (The field becomes visible on a mouse hover);
- Number Input;

## 2. Select type

### Form Content

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|      |   |       |   |         |       |
|------|---|-------|---|---------|-------|
| Date | <input type="text"/>  | Input | Select  | Options | Other |
| Date | <input type="text"/>  | Date  | <input type="text"/>                                      |         |       |
| Time | <input type="text"/>  | Time  | <input type="text"/>                                      |         |       |
| File | <input type="text"/> <input type="button" value="Browse..."/> No file selected. | File  | <input type="button" value="Browse..."/> No file selected |         |       |
|      | <input type="button" value="Browse..."/> No file selected.                      |       | <input type="button" value="Clear"/>                      |         |       |

In the **Select** tab you can choose:

- Date field
- Time field
- File attachment field

The **File Attachment field** supports the following file formats: doc, docx, xls, xlsx, ppt, pptx, gif, bmp ,png, jpg, jpeg ,pdf, txt.

## 3. Options type

### Form Content

DropDown

Option 1

Input   Select   **Options**   Other

ListBox

Option 1  
Option 2  
Option 3

DropDown --Select an option--

ListBox --Select an option--

Checkbox v.1

Checkbox v.1

Option 1  
 Option 2  
 Option 3

Checkbox v.2

Option 1    Option 2    Option 3

Radio v.1

Option 1  
 Option 2  
 Option 3

Radio v.2

Option 1    Option 2    Option 3

Checkbox  Checkbox unselected v.1  
 Checkbox selected

Checkbox  Checkbox unselected v.2  
 Checkbox selected

Radio v.1  Radio button unselected  
 Radio button selected

Radio v.2  Radio button unselected  
 Radio button selected

The **Options** tab offers a range of fields with predefined answers.

- Dropdown
- List Box
- 2 Check Box types
- 2 Radio Buttons input types

#### 4. Advanced Elements

It's possible to add even more elements to your custom forms. In the **Other** tab you will find different



title types to effectively structure your web forms.

### Form Content

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Please drop us a line below and we`ll get i touch with you shortly!

|      | Input                                     | Select | Options | Other |
|------|---|--------|---------|-------|
| H1   | Text Sphinx of black quartz, judge my vow |        |         |       |
| H1   | Text Sphinx of black quartz, judge my VOW |        |         |       |
| Text | Text Sphinx of black quartz, judge my vow |        |         |       |
| Text | Text Sphinx of black quartz, judge my vow |        |         |       |
|      | Clear                                     |        |         |       |

### Edit Input fields

Once all necessary fields are chosen and added to the form creation area, it's time to customize them by specifying field titles and other necessary info. Actually, you can edit each specific fields right after dragging it to the form creation area.

To start editing the field please hover the mouse over the corresponding field and click on the **'Edit'** icon.

Complete the form below to sign up for our loyalty program

Checkbox v.1

Checkbox v.1

Option 1

Option 2

Option 3

Edit

Name \*

E-mail \*

Phone Number \*

Clear

Checkbox v.1

Checkbox unselected

Checkbox selected

Checkbox v.2

Checkbox unselected

Checkbox selected

Radio v.1

Radio button unselected

Radio button selected

Radio v.2

Radio button unselected

Radio button selected

After hitting the "Edit" icon the field editing form wil appear.

**Form Content**

DropDown

Option 1

**How did you find us ? \*** [x]

**Name** checkbox-1501228868152

**Label** How did you find us

**Class** amcustomform\_checkbox

**Custom S...**

**Required**

**Help Text** Please, select the channel.

**Toggle**

| Options                          |           |          |   |
|----------------------------------|-----------|----------|---|
| <input checked="" type="radio"/> | Google    | option-1 |   |
| <input type="radio"/>            | Instagram | option-2 |   |
| <input type="radio"/>            | Facebook  | option-3 | x |

[Add Option +](#)

**Close**

**Input**

**Date**

**Time**

**File**

**Clear**

**Name** - This is a custom form code that will be used in the backend for your admin purposes.

**Label** - This is a custom form name. Use it while filtering submitted data.

**Custom Style** - Due to this option, you can customize the display of each particular field (font, color etc).

**Required** - Enable this option if you want to make this particular field required. It means that visitors won't be able to submit the form with this field blank.

**Help Text** - Here you can specify an additional text that will be displayed in the tooltip on the frontend.

**Options** - Add as many new options for check boxes, radio buttons and dropdowns as you need.

Below you'll see the way tooltip looks like.

**Form Content**

Please, select the channel.

How did you find us ? \*

- Google
- Instagram
- Facebook

Gender

Male |  Female

Input

Date

Time

File

Clear

**Contact Us**

Write your name

Name \* ?

Jane Doe

E-mail \*

janedoe@example.com

**Toggle** - If the Toggle option is activated, the checkbox will look like this:

Complete the form below to sign up for our loyalty program

Checkbox v.1

Checkbox v.1

On  Option 1

Off  Option 2

Off  Option 3

Name \*

E-mail \*

### Embed Custom forms

Each custom form you create can be added to any CMS page. Simply copy the code and paste it into the CMS page you need.

#### Cms Pages

**Cms Embedding Code**

```
{{widget type="Amasty\Customform\Block\Init" template="init.phtml" form_id="1"}}
```

Copy this code into CMS Page Editor to insert form into any CMS page

#### Templates

**Template Embedding Code**

```
<?php echo $this->helper("Amasty\Customform\Helper\Data")->renderForm("1") ?>
```

Insert this code into \*.phtml template directly to display form in any block.

To select the page to which the form should be added please go to **Content** → **Elements** → **Pages**. Here you can select the necessary page and paste the copied code into the **Content** field.

## Track Submitted Data

To keep track of the submitted customer data please go to **Content** → **Custom Forms** → **Submitted Data**.

### Grid

The screenshot shows the 'Submitted Data' interface. At the top right, there is a search icon and a user profile 'admin'. Below this, there are controls for 'Filters', 'Default View', and 'Columns'. A search bar contains the text 'Search by keyword'. Below the search bar, there is a dropdown menu 'Ac...' and the text '3 records found'. To the right, there is a pagination control showing '20 per page' and '1 of 1'. The main part of the interface is a table with 7 columns: a checkbox column, 'ID', 'Code', 'Store View', 'Created at', 'IP Address', and 'Action'. There are three rows of data, all for 'Contact Us' form submissions from the 'Main Website Store Default Store View'.

| <input type="checkbox"/> | ID | Code       | Store View                            | Created at               | IP Address     | Action               |
|--------------------------|----|------------|---------------------------------------|--------------------------|----------------|----------------------|
| <input type="checkbox"/> | 1  | Contact Us | Main Website Store Default Store View | Jul 25, 2017 10:16:45 AM | 113.166.226.86 | <a href="#">View</a> |
| <input type="checkbox"/> | 2  | Contact Us | Main Website Store Default Store View | Jul 27, 2017 8:36:52 AM  | 195.184.226.82 | <a href="#">View</a> |
| <input type="checkbox"/> | 3  | Contact Us | Main Website Store Default Store View | Jul 27, 2017 8:45:58 AM  | 177.213.334.81 | <a href="#">View</a> |

### Filtering

You can instantly find all submitted data for each specific form by using the corresponding filter. All custom forms you create are automatically included in the filter.

# Submitted Data

admin

Filters | Default View | Columns

ID: from [ ] to [ ] | Created at: from [ ] to [ ] | Code: [ ] | IP Address: [ ]



Search by keyword [ ]

A... 3 records found | 20 per page | 1 of 1

|                          | ID | Code       | Store View   | Created at                  | IP Address     | Action               |
|--------------------------|----|------------|--|-----------------------------|----------------|----------------------|
| <input type="checkbox"/> | 1  | Contact Us | Main Website<br>Main Website Store<br>Default Store View | Jul 25, 2017<br>10:16:45 AM | 113.166.226.86 | <a href="#">View</a> |

**Details** Click on the necessary submission to view the details.

# Submitted Data #1

  admin ▾

[← Back](#)

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## Information

|           |                     |
|-----------|---------------------|
| Form      | contact-us          |
| Submitted | 2017-07-25 10:16:45 |
| IP        | 177.155.223.82      |
| Customer  | Guest               |
| Store     | Default Store View  |

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## Data

|                |                         |
|----------------|-------------------------|
| Name           | Jane Doe                |
| E-mail         | janedoe@example.com     |
| Contact Number | +1-328484-62256         |
| Website        | www.demouserwebsite.com |

## Email Notification Settings

To configure email notification settings please go to **Stores** → **Configuration** → **Custom Forms**.



## Admin Notification

Enable Notification to Email  
[store view]

Yes

## API Support

1. Go to your <http://domain/swagger> 2. To get the access:

- go to the section **integrationAdminTokenServiceV1**
- input password and login in **\$body** field
- press **Try it out!**
- copy **Response Body** and paste to **api\_key** field at the top of the page
- press **Apply**

3. New sections will appear:

- **amastyCustomformAnswerRepositoryV1**
- **amastyCustomformFormRepositoryV1**

4. Extend these sections to create, edit, delete, or browse the forms and answers.

**POST** /V1/integration/admin/token

**Implementation Notes**  
Create access token for admin given the admin credentials.

**Response Class (Status 200)**  
string

Response Content Type  
application/json

**Parameters**

| Parameter | Value   | Description | Parameter Type | Data Type  |
|-----------|---|-------------|----------------|--|
| \$body    | <pre>{   "username": "admin",   "password": "11111" }</pre> |             | body           | Model   Example Value<br><pre>{   "username": "string",   "password": "string" }</pre> |

Parameter content type:  
application/json

## Frontend Examples

Take a look at the **Custom Form** example displayed on the frontend. You can enable/disable any field types for each specific form and make necessary fields required.

# Testimonial Form

Say what do you think about our store

**Full Name \***

**E-mail \***

**Phone Number \***

**Your Testimonial \***

**Make this Testimonial Public?**

- Yes
- No

**How would you rate our services?**

- 1
- 2
- 3
- 4
- 5

**Optional Image/Video: (accepts mpg avi jpg, jpeg, png, gif)**

 No file selected.

Find out how to install the **Custom Form** extension for Magento 2 via [Composer](#).

### Rate the user guide

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