

**A**masty

For more details see the [Delivery Date for Magento 2](#) extension page.

# Delivery Date for Magento 2

Increase the level of customer service in your store. Enable clients to choose delivery dates and time periods to receive orders. Define your delivery schedule and exclude specific days or hours when delivery is unavailable. Add delivery info to emails and printed order-related docs.

- Enable buyers to select days and time of delivery
- Specify how to display delivery info on the frontend
- Allow customers to write delivery comments
- Exclude any dates from your delivery plan
- Set minimal and maximum delivery intervals



With the extension you'll be able to create flexible delivery schedule: exclude holidays and previous days from the timetable, allow same- and next-day delivery; specify a deadline after which same-day delivery is unavailable, create time frames and let customers choose delivery hours.



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## Configure the extension






To access the settings of 'Delivery Date for Magento 2' please go to: **Stores → Configuration → Delivery Date**

# Configuration

Store View: Default Config  

 **AMASTY EXTENSIONS** 

Delivery Date

- General 
- Delivery Date 
- Delivery Time 
- Comments Field 
- Reminder 

The page contains 5 sections which are described below.

## General Settings

First you need to configure the 'General' section. The options you specify here will apply to all store views.

# Configuration

Store View: Default Config ? Save Config

AMASTY EXTENSIONS ^

Delivery Date

## General

Enabled  [store view]

Disable Delivery On  [store view]

Minimal Delivery Interval  [store view]  
In days. Set to 0 to allow same day delivery.

Minimal Delivery by Product  [store view]  
Product attribute code (type = Price).

Maximal Delivery Interval  [store view]  
In days

**Enabled** - The option turns on/off the module.

**Disable Delivery On** - Choose days of the week for which delivery won't be available.

**Minimal Delivery Interval** - Define how many days should pass after the order is placed and before the delivery is available. In this case the delivery won't be available for the same day and the next 2 days after the purchase. Notice, that all dates and years before the order will also be restricted.

**Maximal Delivery Interval** - On the other hand, maximal interval will include the day of the order and N-1 days after the order has been placed. For instance, the interval is set to 7. It means that the delivery will be available for the same day and 6 next days.

**Minimal Delivery Interval by Product** - Apart from minimal and maximal intervals for all deliveries in general you can activate a specific delivery interval for each product. However, this requires a creation of a new product attribute with Price value. After this, the amount of days, which you set in the needed product's settings, will overwrite the general Minimal Delivery Interval.

◀ September 2016 ▶

SU	MO	TU	WE	TH	FR	SA
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17

For example, an item was purchased on the 7th of September. A customer can choose same day delivery or schedule it for any other day until the 14th. As you can see, Saturday and Sunday are unavailable, because we have selected these days in the **Disable Delivery On** field.

# Configuration

Store View: Default Config ? Save Config

AMASTY EXTENSIONS ^

Delivery Date

## General

Enabled `Disable Same Day Delivery After` [store view] No

Enabled `Disable Next Day Delivery After` [store view] Yes

Disable Next Day Delivery After [store view] 20 : 30 : 00

Quota Per Day [global] 20  
Maximum number of deliveries per day. Set 0 to unlimited.

Default Quota Per Time Interval [global] 0  
Default Maximum number of time intervals per day. Set 0 to unlimited.

Time Offset [store view] 0 hours (15:42)  
Modify this only if you're getting incorrect time values.

Delivery Comment [store view] Please, contact us with any questions. We are always glad to help!  
Visible for customers on checkout. HTML tags allowed.

Style of the Delivery Comment [store view] Magento Notice

Notification Email Sender [store view] Sales Representative

Notification Email Template [store view] Delivery Date Notification (Defau

**Enabled `Disable Same Day Delivery After`** - You can choose to restrict delivery for the same day as the order was placed after a certain hours.

**Enabled `Disable Next Day Delivery After`** - It is also possible to restrict delivery for the next day as the order was placed after a certain time period. We will set 8:30 pm. So the orders which were placed later can't be delivered the next day.

**Quota Per Day** - Define how many deliveries per day your store can make. After the limit is exceeded, the day will become unavailable for delivery.

**Default Quota Per Time Interval** - Select the maximum number of delivery intervals per day. Take advantage of 1-2-3-hour delivery slots and provide the best possible service for your clients.

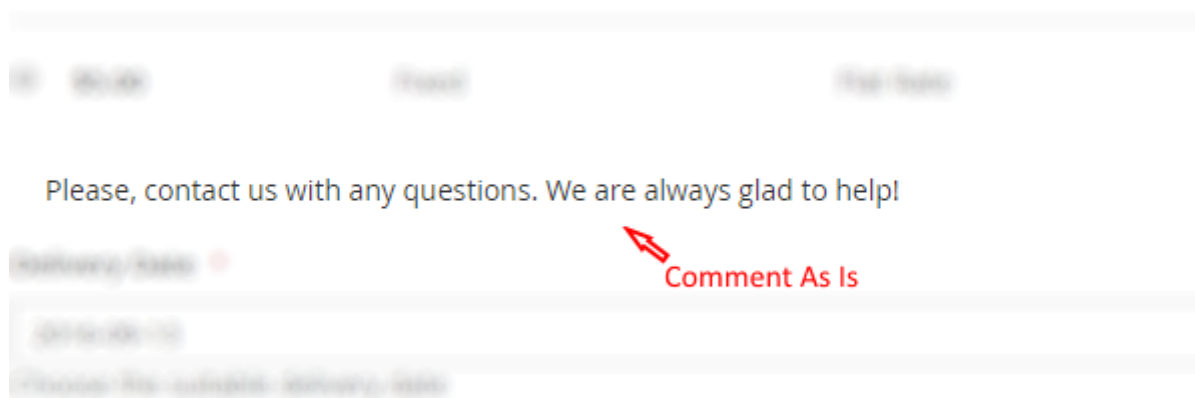
**Time Offset** - The number, specified in this field will be added or subtracted (when with the minus) to the current time. We recommend to leave the field set to 0 if your are not experiencing any problems with time values. If you modify the Time Offset, please remember that the change applies to:

- Minimal Delivery Interval;
- Maximal Delivery Interval;
- Disable Same Day Delivery After;
- Disable Next Day Delivery After.

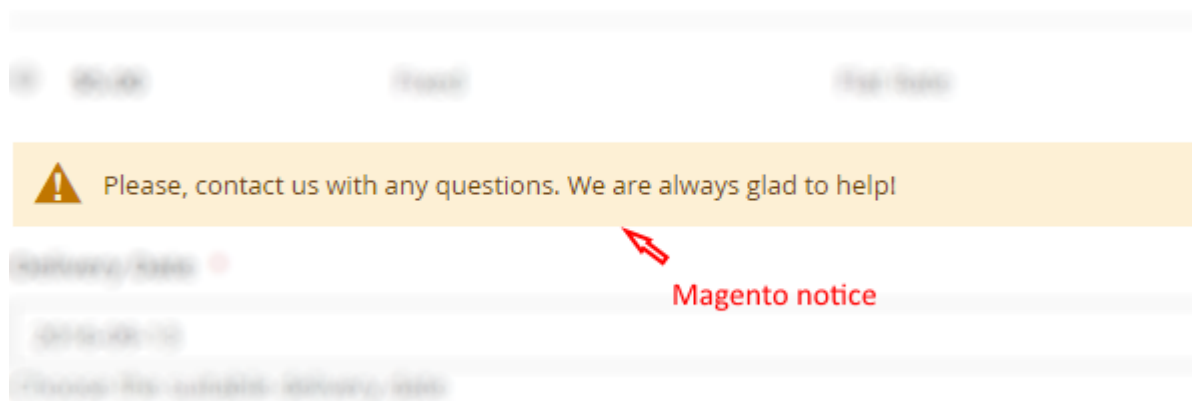
**Delivery Comment** - Add a comment to the delivery date. You can write a text and include an HTML link to *Contact us* page, for example.

**Style of the Delivery Comment** - You can choose between two types of comment display:

1. As is - the comment looks like a plain text;



2. Magento Notice - the comment is highlighted.



**Notification Email Sender** - Choose the default e-mail sender for all delivery-related notifications. It can be the Owner, Sales Representative, Customer Support Manager, etc..

**Notification Email Template** - Select the e-mail template for delivery-related letters. If you need to create an appropriate template first, please go to **Marketing → Communications → Email Templates**.

## Delivery Date Section

In this section you can select date format, choose to which documents, notifications and backend store pages delivery date info should be included. The module allows to offer the choice of delivery dates only for certain groups of customers or with particular shipping methods. The distribution options have never been so flexible!



## Delivery Date

<b>Date Format</b> <small>[store view]</small>	yyyy-mm-dd (2017-11-20) ▼ Format of date for outputting values
<b>Is Required</b> <small>[store view]</small>	Yes ▼
<b>Set Default Value</b> <small>[store view]</small>	Yes ▼ Will preselect value on the frontend (if date is not disabled).
<b>Default Value</b> <small>[store view]</small>	1 0 - same day or first possibility when using 'Delivery by Product', 1 - next day etc.
<b>Include Into</b> <small>[global]</small>	<ul style="list-style-type: none"><li>Print Copy of Order Confirmation</li><li>Order Confirmation E-mail</li><li>Invoice E-mail</li><li>Shipment E-mail</li><li>Invoice PDF</li><li>Shipment PDF (Packing Slip)</li></ul>
<b>Display On</b> <small>[global]</small>	<ul style="list-style-type: none"><li>Order View Page (Backend)</li><li>New/Edit/Reorder Order Page (Backend)</li><li>Invoice View Page (Backend)</li><li>Shipment View Page (Backend)</li><li>Order Info Page (Frontend)</li></ul>
<b>Field Note</b> <small>[store view]</small>	Choose the suitable delivery date Visible on checkout below the date field.
<b>Show For Selected Customer Groups Only</b> <small>[store view]</small>	No ▼
<b>Show For Selected Shipping Methods Only</b> <small>[store view]</small>	No ▼

**Date Format** - The module offers a wide variety of dates formats. Choose which one suits your store best.

**Is Required** - You can require customers to fulfill the delivery info or leave it up to their choice.

**Set Default Value** - Set this option to 'Yes' to specify the preselected delivery date on the frontend.

**Default Value** - Specify the value of the preselected delivery date. If you set '0' - the closest possible delivery date will be preselected, '1' - the next date after the order is created, '2' - the second day after the order is created, and etc.

**Include into** - It's possible to include delivery date information into any available order document.

**Display On** - Delivery info can be displayed on different backend pages.

# Configuration

Store View: Default Config ? Save Config

**AMASTY EXTENSIONS**

Delivery Date

## Delivery Date

**Field Note** [store view]   
Visible on checkout below the date field.

**Show For Selected Customer Groups Only** [store view]

**Customer Groups** [store view]

- NOT LOGGED IN
- General
- Wholesale
- Retailer

**Show For Selected Shipping Methods Only** [store view]

**Shipping Methods** [store view]

- Flat Rate**
  - Fixed
- Best Way**
  - Table Rate

**Field Note** - Create a message for a customer, that will be displayed in the line for the time interval before a customer selects the actual hours.

**Show for Selected Customer Groups Only** - You can offer the option of choosing the delivery date only to a certain groups only. If this option is set to 'Yes', the **Customer Groups** section will appear, otherwise it will stay hidden.

**Show for Selected Shipping Methods Only** option works in analogy with customer group settings.

## Delivery Time and Comments Section

**Delivery Time** and **Comments** fields have the same options as the [Delivery Date](#) field set.

## Delivery Time

<b>Enable Delivery Time</b> <small>[store view]</small>	Yes
<b>Is Required</b> <small>[store view]</small>	Yes
<b>Set Default Value</b> <small>[store view]</small>	Yes Will preselect value on the frontend (if time is not disabled).
<b>Default Value</b> <small>[store view]</small>	1 Time Interval sorted by Time Interval ID.
<b>Include Into</b> <small>[global]</small>	<ul style="list-style-type: none"><li>Print Copy of Order Confirmation</li><li>Order Confirmation E-mail</li><li>Invoice E-mail</li><li>Shipment E-mail</li><li>Invoice PDF</li><li>Shipment PDF (Packing Slip)</li></ul>
<b>Display On</b> <small>[global]</small>	<ul style="list-style-type: none"><li>Order View Page (Backend)</li><li>New/Edit/Reorder Order Page (Backend)</li><li>Invoice View Page (Backend)</li><li>Shipment View Page (Backend)</li><li>Order Info Page (Frontend)</li></ul>
<b>Field Note</b> <small>[store view]</small>	Choose the suitable delivery time Visible on checkout below the date field.
<b>Show For Selected Customer Groups Only</b> <small>[store view]</small>	Yes

**Default Value** - put a time interval ID to specify a preselected delivery time. To check what id number you need, go to *Sales → Time Intervals*.

Show For Selected Shipping Methods Only  
[store view]

Shipping Methods  
[store view]

**Flat Rate**  
Fixed

**Best Way**  
Table Rate

Time Interval Offset for Same Day Delivery  
[store view]

Minutes. Time between the current time and the first time that can be selected.

Disable Current Time Interval  
[store view]

Disable time interval if current time with offset are included into this time interval.

There are two features that regulate delivery hours specifically.

**Time Interval Offset for Same Day Delivery** - Specify time offset relative to current delivery time. A period (in minutes) that's stands between the current time and the first delivery time, available for a customer's choice.

**Disable Current Time Interval** - It's possible to disable time interval. Before doing that, please make sure that current time with offset are included into this time interval.

# Configuration

Store View: Default Config ? Save Config

## Comments Field

AMASTY EXTENSIONS ^

Delivery Date

**Enable Comments Field** [store view] Yes ▼

**Is Required** [store view] No ▼

**Limit for Comment** [store view] 1000

**Include Into** [global]

- Print Copy of Order Confirmation
- Order Confirmation E-mail
- Invoice E-mail

**Display On** [global]

- Order Grid (Backend)
- Invoice Grid (Backend)

**Field Note** [store view] Choose the suitable delivery time

Visible on checkout below the date field.

**Show For Selected Customer Groups Only** [store view] No ▼

**Show For Selected Shipping Methods Only** [store view] No ▼

**Enable Comments Field** - You can restrict or allow customer comments, for instance, for delivery person. We recommend to enable this option to make sure that you do your best for the clients.

**Is Required** - you can require comments or make them optional.

**Limit for Comment** - define the maximum number of symbols for the comment.

## Reminder

With the reminder option you can inform customers about the upcoming delivery. Specify particular time (in hours) before the delivery to send the reminder.

# Configuration

Store View: Default Config ? Save Config

AMASTY EXTENSIONS ^

Delivery Date

## Reminder

**Enable** [store view] Yes

**Recipient Email Address** [store view] owner@example.com, customer@te  
Comma separated.

**Notification Email Sender** [store view] General Contact

**Notification Email Template** [store view] Delivery Date Reminder (Defai

**Time Before** [store view] 2  
In hours.

**Enable** - Turn on/off the reminder option.

**Recipient Email Address** - specify email addresses to which you'd like to send reminders.

**Notification Email Sender** - Choose the default e-mail sender for the short notice. It can be the Owner, Sales Representative, Customer Support Manager, etc..

**Notification Email Template** - Select the e-mail template for the notice before delivery. If you need to create an appropriate template first, please go to **Marketing** → **Communications** → **Email Templates**.

## Manage Exceptions: Working Days and Holidays

The module provides you with nearly unlimited opportunities for time-table configuration. You can specify date intervals that should be excluded from your delivery schedule for various reasons.

### You can exclude from your timetable:

- Working Days
- Any vacation dates, e.g. national holidays
- Date intervals like December 24 - January 7
- Time intervals like 10 a.m. -11 a.m

All the exceptions you create are visible on the grid. To view the grid or create a new holiday interval, please go to **Sales → Delivery Date → Exceptions: Working Days and Holidays**

**Add New Exception**

Filters

Default View

Columns

Acti... ▾

3 records found

20 ▾

per page

<

1

of 1

>

<input type="checkbox"/>	ID	Store	Day	Month	Year	Description ↓	Action	Day type
<input type="checkbox"/>	1	All Store Views	4	July	Each year	Independence Day	<a href="#">Edit</a>	Holiday
<input type="checkbox"/>	2	All Store Views	31	December	Each year	New Year	<a href="#">Edit</a>	Holiday
<input type="checkbox"/>	3	All Store Views	22	Each month	2016	Stocktaking, no delivery	<a href="#">Edit</a>	Working day

Please, click 'Add New Exception' button to define a new exception from the regular sked. For this example we will edit a previously created entry.

# Edit Exception

← Back   Delete   Reset   Save and Continue Edit   **Save**

## General

### Properties

Stores \*



- All Store Views
- Main Website**
- Main Website Store**
- Default Store View

Day type

Day

Month

Year

Description

**Stores** - The extension supports multistores, it means that you can set delivery date exceptions separately for each store.

**Day Type** - Specify whether it is holiday or working day.

**Day** - Specify the holiday date.

**Month** - The extension offers two options: you can either choose a specific month or use the exception for each month.

**Year** - Specify the year option. It is possible to set up a particular year or set 'Each Year' if the holiday always happens at the same date.



## Exceptions: Date Intervals

Creating a time interval is the easiest way to cross several days in a row out of your timetable. All the existing intervals are displayed on the grid. Please go to **Sales → Delivery Date → Exceptions: Date Intervals** to view the current intervals and create new ones.

Add New Interval

## Exceptions: Date Intervals

Store	From Day	From Month	From Year	To Day	To Month	To Year	Description	Action
All Store Views	20	December	Each year	26	December	2017	Custom delivery	<a href="#">Edit</a>
All Store Views	7	November	Each year	9	November	Each year	National holiday	<a href="#">Edit</a>
All Store Views	18	June	2017	26	June	2017	Staff on vacation, no delivery	<a href="#">Edit</a>

You can also edit intervals, like we do for this example.

# Edit Date Interval

← Back   Delete   Reset   Save and Continue Edit   **Save**

Properties

## General

Stores \*  
All Store Views  
**Main Website**  
Main Website Store  
Default Store View

From Day 18  
From Month June  
From Year 2017  
To Day 26  
To Month June  
To Year 2017

Description Staff on vacation, no delivery

**Stores** - You can set delivery date exceptions separately for each store.

**From Day/Month/Year** - Set up the exact date from which the rule should apply. In this example the starting day will be the 18th of June 2017.

**To Day/Month/Year** - define the ending date, till which the rule should work. We've set the ending date to the 26th of June 2017.

**Description** - Add a reason for the exception; it will be displayed only on the backend.

The options 'Each Month' and 'Each Year' come in handy if you would like to set particular days off or take a brake regularly on the same dates.

## Time Intervals

You can create several delivery time slots and let a customer choose the most suitable interval. It's

also possible to define the number of deliveries per period. If that limit is exceeded, the module will automatically offer the next available interspace. **Sales → Delivery Date → Time intervals.**

[Add New Interval](#)

## Manage Time Intervals

Position	Store	From	To	Quota ↓	Action
0	All Store Views	00:00	00:30	0	<a href="#">Edit</a>
1	Default Store View, All Store Views	08:00	08:30	0	<a href="#">Edit</a>
4	All Store Views	14:30	16:00	0	<a href="#">Edit</a>
3	All Store Views	11:30	14:00	0	<a href="#">Edit</a>
7	All Store Views	21:30	23:00	0	<a href="#">Edit</a>
2	Default Store View, All Store Views	09:00	11:00	6	<a href="#">Edit</a>
5	All Store Views	16:30	18:00	10	<a href="#">Edit</a>
6	All Store Views	18:30	21:00	15	<a href="#">Edit</a>

Here are the fields you need to fill in when creating/editing an interval.

# Edit Time Interval

← Back   Delete   Reset   Save and Continue Edit   **Save**

Properties

## General

Stores \*   
**Main Website**  
**Main Website Store**  
Default Store View

From

To

Position

Quota Per Time Interval

**Stores** - Specify the store view, for which the interval should be active.

**From** - Set up the starting time for the interval, for example: 4:30 pm.

**To** - Define the finishing time for the interval, for example: 6:00 pm.

**Position** - Select the interval position for sorting

**Quota per Interval** - Define, how many deliveries should be completed in the specified hours.

## Backend Pages with Delivery Info

1. Delivery Date on the Orders grid.

# Orders

Bill-to Name	Ship-to Name	Grand Total (Base)	Grand Total (Purchased)	Status	Delivery Date	Delivery Time Interval	Delivery Comments	Action
Lara Wales	Lara Wales	\$38.00	\$38.00	Pending	Sep 10, 2016	09:00 - 12:00	Please, knock. The doorbell doesn't work	<a href="#">View</a>

2. Delivery Date on the Invoices grid.

# Invoices

Bill-to Name	Status	Grand Total (Base)	Grand Total (Purchased)	Delivery Date	Delivery Time Interval	Delivery Comments	Action
Veronica Costello	Paid	\$53.97	\$53.97	Sep 08, 2016	09:00 - 12:00	Please, knock, the doorbell doesn't work.	<a href="#">View</a>

3. Delivery Date on the Shipments grid.

# Shipments

Order Date	Ship-to Name	Total Quantity	Delivery Date	Delivery Time Interval	Delivery Comments	Action
Sep 5, 2016 5:06:02 PM	Veronica Costello	1.0000	Sep 08, 2016	09:00 - 12:00	Please, knock, the doorbell doesn't work.	<a href="#">View</a>

4. Delivery details are added to the order information page for your convenience.

#000000003

← Back   Cancel   Invoice   Ship   Reorder   **Edit**

- ORDER VIEW**
- Information
- Invoices
- Credit Memos
- Shipments
- Comments History

### Address Information

#### Billing Address [Edit](#)

Veronica Costello  
6146 Honey Bluff Parkway  
Calder, Michigan, 49628-7978  
United States  
T: (555) 229-3326

#### Shipping Address [Edit](#)

Veronica Costello  
6146 Honey Bluff Parkway  
Calder, Michigan, 49628-7978  
United States  
T: (555) 229-3326

### Delivery Information

Delivery Date	2016-09-08
Delivery Time Interval	09:00 - 12:00
Delivery Comments	Please, knock, the doorbell doesn't work.

## Delivery Date on the Frontend

A customer can specify the necessary details for delivery during checkout.

# Shipping Methods

**\$15.00**      Table Rate      Best Way

**\$5.00**      Fixed      Flat Rate



Please, contact us with any questions. We are always glad to help!

## Delivery Date \*

Choose the suitable delivery date

## Delivery Time Interval \*

Choose the suitable delivery time

## Delivery Comments \*

Please, knock. The doorbell doesn't work.

Here you can add delivery comments

**Next**

Allow clients to review delivery notes before they place an order.



# Payment

Check / Money order

My billing and shipping address are the same

Lara Wales  
 Geraldine Lane,  
 Washington, DC , Washington 12345  
 United States  
 2025550198


**Place Order**

[Apply Discount Code](#) ▾

## Order Summary

Cart Subtotal	\$33.00
Shipping Flat Rate - Fixed	\$5.00
<b>Order Total</b>	<b>\$38.00</b>

1 Item in Cart ^



Endeavor Daytrip Backpack \$33.00  
Qty: 1

## Ship To:

Delivery Date: 2016-09-10  
 Delivery Time: 09:00 - 12:00  
 Delivery Comment: Please, knock. The doorbell doesn't work

Lara Wales  
 Geraldine Lane,  
 Washington, DC , Washington 12345

Find out how to install the **Delivery Date** extension for Magento 2 via [Composer](#).

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Last update: **2018/04/12 11:07**

