

Net 30

For Magento 2



Table of contents

Introducing Magento 2 NET.30	3
Configuring Magento 2 NET.30	4
Extension Settings	4
Email Notification Configuration	5
Deferred Payment Configuration	6
Using Magento 2 NET.30	8
Placing Orders on NET.30 Deferred Payment	8
Regular Checkout	9
Multi-address Checkout	10
Orders on Backend	13
Monitoring Payback	14
Integrating Magento 2 NET.30	17

Introducing Magento 2 NET.30

NET.30 for Magento 2 is a module to enable deferred payment as a payment method and set the deadlines for debt acquittance.

Features and Highlights:

- Deferred payment as payment method
- Debt acquittance period set-up
- Eligibility restriction by customer group
- Overdue payment backend-monitoring and automatic email notifications
- Order status set-up for payment deadline countdown
- Integration with [One Step Checkout](#)
- Integration with [Payment and Shipping Restrictions](#)
- Integration with [Company Account](#)

Business value

NET.30 for Magento 2 is a pay-later eCommerce solution allowing customers to order products without paying at checkout. A shorter form of checkout, such an approach speeds up purchasing, eliminates doubt and removes all direct financial repercussions from the transaction. With no hidden fees and no transaction access to customer credit cards, the unlimited credit payment method (aka deferred payment) ensures trust and eases customers' minds.

Known Issues:

When the default billing address (or billing and shipping addresses) of a customer belongs to a country allowed for Net.30, the payment method will be displayed even if at checkout the customer selects a country which is not allowed for the payment method. Presently, this is a native Magento behavior, which can also be reproduced with such payment methods as Cash On Delivery and Purchase Order.

What's New?

The latest versions of the extension (1.1.0) enable the following:

- Integration with Company Accounts
- Integration with Payment Restrictions
- Restrict placing orders using NET 30 while having any overdue order

Compatibility: Magento Open Source 2.3.X - 2.4.X, Magento Commerce using on-prem (EE) 2.3.X - 2.4.X, Magento Commerce on Cloud (ECE) 2.3.X - 2.4.X.

For support please contact: awsupport@aheadworks.com

Configuring Magento 2 NET.30

Extension Settings

To configure NET.30 extension, follow **Stores > Configuration > Aheadworks Extensions > NET.30**.

The General Settings section contains only one configuration with dropdown **Allow Placing Orders with Net 30 when Payment is Overdue**.

When it's set to *No*, payment method Net 30 is not displayed on the checkout when payment is overdue (payment period is over for previous orders).

The screenshot shows the 'Configuration' page in a Magento system. On the left is a vertical sidebar with navigation icons for Dashboard, Sales, Catalog, Customers, Marketing, Content, Reports, Stores, System, and Find Partners & Extensions. The main content area is titled 'Configuration' and shows a 'Scope' dropdown set to 'Default Config'. A 'Save Config' button is in the top right. The left sidebar of the configuration area lists categories: GENERAL, CATALOG, SECURITY, CUSTOMERS, and AHEADWORKS EXTENSIONS. The 'AHEADWORKS EXTENSIONS' category is expanded to show 'Company Accounts', 'Custom Stock Status', 'Affiliate', and 'Net.30'. The 'Net.30' section is selected, showing a 'General' tab with a dropdown menu set to 'Yes' for the option 'Allow Placing Orders with Net 30 when Payment is Overdue [website]'. Below this is an 'Email Notifications' section with a dropdown arrow.

Email Notification Configuration

The page herein allows the following options for configuration:

- **Notification Email Sender** - the addresser of the notification as configured per store view;
- **Send Reminder X Days Before Payment Will be Overdue** - a whole numeric to indicate the number of days before the payment deadline when a notification on thereof is to be sent;
- **Before Payment Will be Overdue Template** - the template for the above notification;
- **Send Reminder X Days After Payment is Overdue** - a whole numeric to indicate the number of days after the payment deadline when a notification on thereof is to be sent;
- **Overdue Payment Reminder Template** - the template for the above notification on payment chasing.

The screenshot shows the 'Configuration' page in a Magento system. On the left is a vertical sidebar with navigation icons for Dashboard, Sales, Catalog, Customers, Marketing, Content, Reports, Stores, System, and Find Partners & Extensions. The main content area is titled 'Configuration' and shows a 'Scope' dropdown set to 'Default Config'. A 'Save Config' button is in the top right. The left sidebar menu is expanded to 'Aheadworks Extensions', which includes 'Company Accounts', 'Custom Stock Status', 'Affiliate', and 'Net.30'. The 'Net.30' configuration is selected, showing a 'General' section with a 'Send Reminder X Days Before Payment is Overdue, days' field set to 0. Below this is an 'Email Notifications' section with three rows: 'Notification Email Sender' (General Contact), 'Before Payment is Overdue Template' (AW Net.30 - Reminder Before Payment will be...), and 'Overdue Payment Reminder Template' (AW Net.30 - Reminder when Payment is Overdi...).

Deferred Payment Configuration

To enable the deferred payment method and customize it for various clusters of customers follow to **Stores > Configuration > Sales > Payment Methods > Aheadworks NET30**.

The page herein allows the following options for configuration:

- **Enable** - the Yes/No selector to en/disable the NET30 payment method (No by default);
- **Title** - the text-field to suggest a payment method name as it will be displayed on the store pages (Net.30 by default);
- **New Order Status** - the status of the order when placed with the use of the NET30 payment method (Pending by default);
- **Payment from Applicable Countries** - the All Allowed Countries (by default) / Selected Countries selector to determine NET.30 availability to customers as per the country criteria;
- **Payment from Specific Countries** - the list of countries to choose from when Selected Countries is selected above (supports multi-select);

- **Payment for Specific Customer Group** - the block of options for further customization of Net.30 as per shoppers' belonging to customer groups:
 - **Customer Group** - the selector of customer groups available on the store;
 - **Payment Period** (days) - a whole numeric to tell the number of days that will define the length of the payment period;
 - **Action** (bucket icon) - the active icon to delete the entry;
 - **Add New** (button) - the button to add a new group and specify payment period;
- **Order Status to Open Payment Period** - the selector of order statuses as configured on the store. Select one to open the payment period (Unpaid by default);
- **Order Status to Close Payment Period** - the selector of order statuses as configured on the store. Select one to close the payment period (Paid by default);
- **Sort Order** - a whole numeric to define the place of NET30 in the list of enabled payment methods as they are displayed on the store (0 [top] by default).

To implement the logic of the present extension, there have been introduced two custom statuses: Paid and Unpaid. The two have been assigned to order state Complete. By default, the order status to open payment period is Unpaid, and to close - Paid. Thus, when purchasing on deferred payment terms customers will place orders, receive invoices, get the goods shipped, and only since then take the time specified to pay back the debt, should other configuration be not suggested.

To learn more on creating custom order statuses, proceed to the [official Magento 2 user guide](#).

Untick the Use System Value checkbox to customize the default values of the parameters above.

Known Issues:

When the default billing address (or billing and shipping addresses) of a customer belongs to a country allowed for Net.30, the payment method will be displayed even if at checkout the customer selects a country that is not allowed for the payment method. Presently, this is a native Magento behavior, which can also be reproduced with such payment methods as Cash On Delivery and Purchase Order.

The screenshot shows the Magento 2 configuration interface for the 'Aheadworks Net.30' payment method. The left sidebar contains navigation menus for CUSTOMERS, SALES, MARKETING, CONTENT, REPORTS, STORES, SYSTEM, and FIND PARTNERS & EXTENSIONS. The main configuration area is titled 'Configuration' and includes a 'Save Config' button. The 'Aheadworks Net.30' settings are as follows:

- Enabled:** Yes
- Title:** Net.30
- New Order Status:** Pending
- Payment from Applicable Countries:** All Allowed Countries
- Payment from Specific Countries:** Afghanistan, Albania, Algeria
- Payment for Specific Customer Groups:**

Customer Group	Payment Period, days	Action
B2B Partne	20	[trash icon]
B2B Overs	30	[trash icon]
- Order Status to open Payment Period:** Unpaid
- Order Status to close Payment Period:** Paid
- Sort Order:** 0

Options to 'Use system value' are present for Enabled, Title, New Order Status, Payment from Applicable Countries, and Order Status to close Payment Period.

Using Magento 2 NET.30

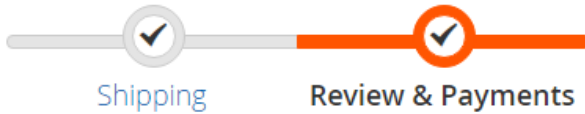
Placing Orders on NET.30 Deferred Payment

NET.30 for Magento 2 is integrated into the native Magento 2 checkout functionality and shows up the design that all the Magento 2 users are familiar with.

Regular Checkout

Customers eligible for the Net.30 deferred payment will see it as an option on the list of payment methods at checkout. Ticking the corresponding radio-button shoppers will be asked to indicate their billing and shipping addresses, as well as to provide a purchase order number. Shoppers do the latter within the **Purchase Order Number** text-box. They are free to enter a line of any characters but to match their internal standards and regulations.

The logic of the extension and that of the deferred payment method does not presume customers' entering any details of their credit card.



Payment Method

VISA ending 0004 (expires: 12/2021)

Select a new payment method

Net.30

My billing and shipping address are the same

Veronica Costello
6146 Honey Bluff Parkway
Calder, Michigan 49628-7978
United States
(555) 229-3326

Purchase Order Number *

000000011|

Place Order

Order Summary

Cart Subtotal	\$450.00
Shipping Best Way - Table Rate	\$5.00
Tax	\$37.13

Order Total \$492.13

10 Item in Cart ▾

Ship To: ✎

Veronica Costello
6146 Honey Bluff Parkway
Calder, Michigan 49628-7978
United States
(555) 229-3326

Multi-address Checkout

Checkout with multiple addresses follows the native Magento 2 functionality as well. Go to cart and click the Check Out with Multiple Addresses active link.







Search entire store here...



What's New Women ▾ Men ▾ Gear ▾ Training ▾ Sale

Shopping Cart

Item	Price	Qty	Subtotal
 Endeavor Daytrip Backpack	\$33.00	1	\$33.00
Move to Wishlist		 	
 Impulse Duffel	\$74.00	1	\$74.00

Summary

Estimate Shipping and Tax ▾

Proceed to Checkout

 PayPal

[Check Out with Multiple Addresses](#) 

The link will redirect customers to the page where addresses are to be specified. Shoppers will also be able to alter the quantity of the products in cart or remove the items from the list.

Clicking the **Go to Shipping Information** blue button on the left will take you further into the process.



Ship to Multiple Addresses

Please select a shipping address for applicable items.

Product	Qty	Send To	
Endeavor Daytrip Backpack	<input type="text" value="1"/>	<input type="text" value="John Doe, 19 Highstreet, Chicago, Illinois 60007, United S"/>	Remove item
Impulse Duffle	<input type="text" value="1"/>	<input type="text" value="John Doe, 19 Highstreet, Chicago, Illinois 60007, United S"/>	Remove item

[Go to Shipping Information](#)

[Back to Shopping Cart](#)

[Update Qty & Addresses](#)

[Enter a New Address](#)

On the next step, the Billing information page will feature all the available for multi-address payment methods. Clicking on the corresponding radio-button and selecting **Aheadworks NET.30** will ask customers to enter a PO number and proceed with the **Go to Review Your Order** button.



Billing Information

Billing Address [Change](#)

Veronica Costello
6146 Honey Bluff Parkway
Calder, Michigan, 49628-7978
United States
T: (555) 229-3326

Payment Method

Net.30

Purchase Order Number *

0000000012|

PayPal (Braintree)

Credit Card (Braintree)

Check / Money order

[Go to Review Your Order](#)

[Back to Shipping Information](#)

Orders on Backend

The NET.30 for Magento 2 extension enhances the native Magento 2 functionality on the backend as well. It allows selecting the NET.30 deferred payment method for orders created by an admin on the backend. Follow the [official Magento 2 guide](#) to learn how to create orders from the backend.

The Create New Order page will feature the NET.30 payment in the list of payment methods in the appropriate block. Selecting the method will open the Purchase Order Number text-box, where an appropriate PO number is to be entered.

Create New Order for Veronica Coste... Cancel Submit Order

Payment & Shipping Information

Payment Method

Net.30

Purchase Order Number *

000000014

Stored Cards (Braintree)

Credit Card (Braintree)

Check / Money order

Shipping Method *

[Get shipping methods and rates](#)

Order Total

Order History

Order Comments

Order Totals

Subtotal	\$1,500.00
Shipping & Handling	\$0.00
Tax	\$123.75
Grand Total	\$1,623.75

Append Comments

Email Order Confirmation

Submit Order

Monitoring Payback

To monitor orders made on the deferral payment terms, proceed to **Store > Sales > NET.30 by Aheadworks > Orders**.

The page will show a grid aggregating all the orders made on the NET.30 deferral payment terms. The columns will come as follows:

- **Customer Name** - the name of the customer;
- **Customer Email** - the email of the customer;

- **Customer Group** - the group the customer belongs to (only eligible groups will feature here);
- **Payment Days** - the number of days set for debt acquittance;
- **Order #** - the identification number of the order as assigned by Magento 2 internal mechanisms.
- **PO number** - the number of the purchase order as set on order placement;
- **Order Date** - the date the order was placed;
- **Order Status** - the current status of the order;
- **Order Grand Total** - the grand total price on the order;
- **Due Date** - the deadline for debt pay-back (=Order Date + Payment Days);
- **Overdue** - the number of days the payment has been overdue (=Current date - Due date; when payment is overdue the value herein is negative and in red).

	Customer Name	Customer Email	Customer Group	Payment days	Order #	PO Number	Order Date ↑	Order Status	Order Grand Total	Due Date	Overdue, days
<input type="checkbox"/>	Veronica Costello	roni_cost@example.com	B2B Partners	20	000000013	13	Mar 6, 2020 1:35:42 AM	Unpaid	\$665.33	Mar 26, 2020 1:37:05 AM	0
<input type="checkbox"/>	Veronica Costello	roni_cost@example.com	B2B Partners	20	000000012	000000012	Mar 6, 2020 1:02:56 AM	Unpaid	\$665.33		

The **Order #** is an active link here to redirect you to the relevant Order page. This is where you can change the status of the order on receipt of the payback and close the period of debt acquittance.

#000000013

← Back Send Email Credit Memo Reorder

Order Total

Notes for this Order

Status

- Paid
- Complete
- Paid**
- Unpaid

Notify Customer by Email

Visible on Storefront

Submit Comment

Mar 6, 2020 1:41:09 AM | Unpaid | Customer **Not Notified**

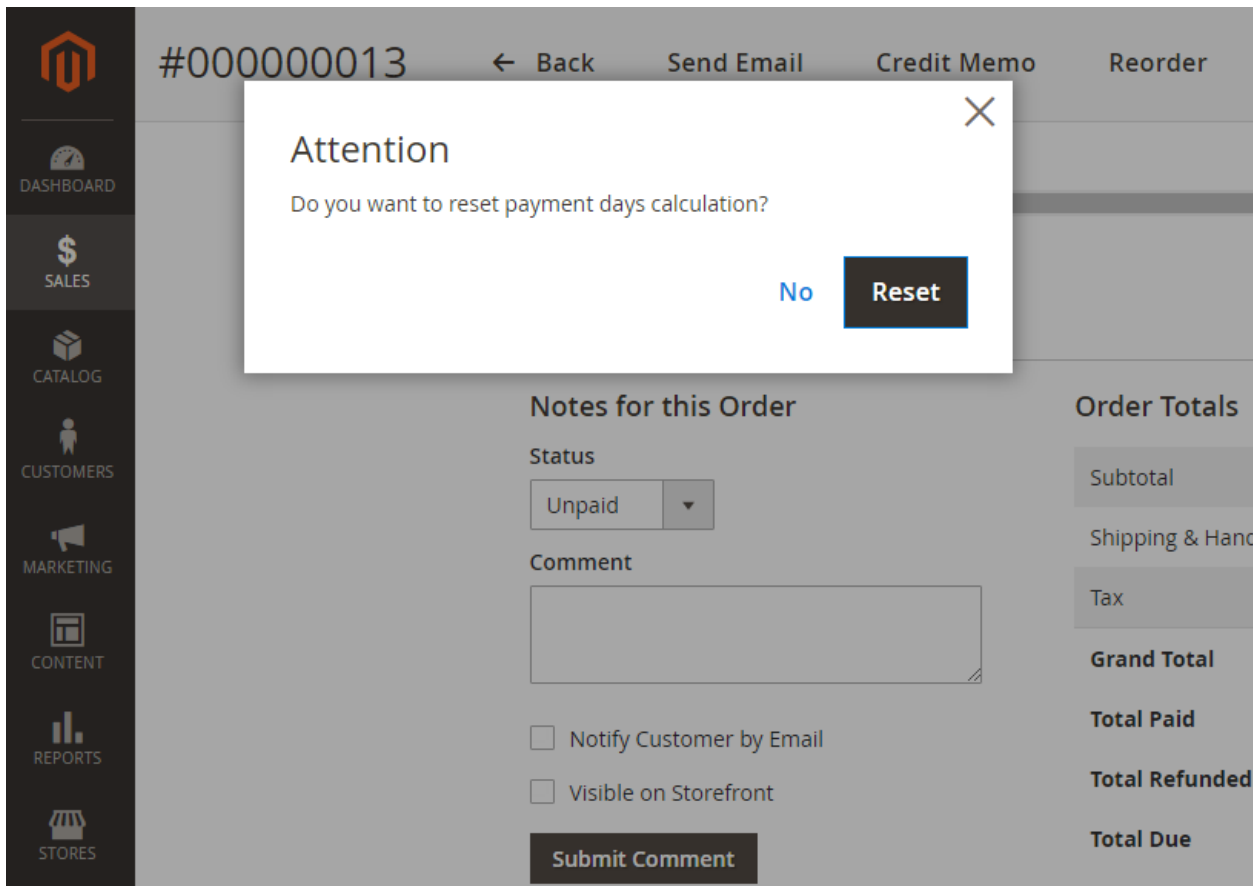
Order Totals

Subtotal	\$610.00
Shipping & Handling	\$5.00
Tax	\$50.33
Grand Total	\$665.33
Total Paid	\$665.33
Total Refunded	\$0.00
Total Due	\$0.00

Scroll down the Order page to the **Order Total** block and select the **status** of the order which closes the period of payment (Paid by default and in the example above). Type in your comment to the customer and click on the **Submit Comment** button.

On clicking the Submit Comment button, the corresponding entry in the NET.30 Orders grid will get updated, and the countdown to payback acquittance will be stopped. The deal may be considered complete since then.

Should there be a mistake in payment or any other need in rolling back the above operation, go back to the Orders page, opt for a different order status than the one to close the payment period, and click on the Submit Comment button.



A pop-up will appear to suggest you one of the two:

- Reset calculation of days remaining towards debt acquittance and start anew (click on **Reset**);
- Start the counter again from the point where it was put on halt with the previous operation (click on **No**).

Integrating Magento 2 NET.30

One Step Checkout

When [One Step Checkout](#) is installed, Net.30 payment gets available on the enhanced checkout page.

Payment and Shipping Restrictions


When the [Payment and Shipping Restrictions](#) module is installed, customer groups can be selected for NET 30.

Company Accounts

If [Company Account](#) is installed Store Admin can enter the payment period for the NET 30 payment method for certain companies there.

Specific of Allow Placing Orders with Net 30 when Payment is Overdue

1. If “Allow Placing Orders with Net 30 when Payment is Overdue” is set to **No** and a company user(s) **has an overdue** payment with NET 30, then **all other company users will not be able to place orders with NET 30 until the overdue order is paid.**
2. If “Allow Placing Orders with Net 30 when Payment is Overdue” is set to **No** and a **customer with overdue payment gets assigned to a company**, he will be **able** to place orders with **NET30 payment** method only if **payment period** of the **company is bigger** than it was set on a customer level (Backend -> Stores -> Configuration -> Sales -> Payment methods -> Aheadworks Net.30 ->Payment for specific customer groups).



Edit "Green Alaska " company

[← Back](#) [Reset](#) [Save and Continue Edit](#)

Customer Group For Company Users

Associate to Website *

Send Welcome Email From

NET 30

Payment Period, days

Notes

Notes about company

DASHBOARD

SALES

CATALOG

CUSTOMERS

MARKETING

CONTENT

REPORTS

STORES

SYSTEM